



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

September 3, 2020

Todd Waltz
Chief Financial Officer and Executive Vice President
Aemetis, Inc.
20400 Stevens Creek Boulevard
Suite 700
Cupertino, California 95014

Re: Aemetis, Inc.
Registration Statement on Form S-3
Filed August 28, 2020
File No. 333-248492

Dear Mr. Waltz:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Abby Adams at (202) 551-6902 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Christopher M. Forrester, Esq.