

SUPPLEMENTAL SCHEDULE g

**TCW FUNDS DISTRIBUTORS
COMPUTATION OF NET CAPITAL FOR BROKERS AND DEALERS PURSUANT
TO RULE 15c3-1 UNDER THE SECURITIES EXCHANGE ACT OF 1934
DECEMBER 31, 2015**

NET CAPITAL –	
Total stockholder’s equity from statement of financial condition	\$ 4,031,577
DEDUCTIONS AND/OR CHARGES:	
Nonallowable assets:	
Prepaid expenses	\$ 105,337
Distribution fees receivable	2,064,112
Due from Parent	<u>113,031</u>
Total deductions and/or charges	<u>2,282,480</u>
Net capital before haircuts on securities positions	1,749,097
Haircuts on securities:	
Money market mutual fund	<u>34,188</u>
Total haircuts	<u>34,188</u>
NET CAPITAL	<u>\$ 1,714,909</u>
TOTAL AGGREGATE INDEBTEDNESS	<u>\$ 2,066,491</u>
MINIMUM NET CAPITAL REQUIRED (Greater of 6-2/3% of aggregate indebtedness or \$25,000)	<u>\$ 137,766</u>
EXCESS NET CAPITAL	<u>\$ 1,577,143</u>
RATIO OF AGGREGATE INDEBTEDNESS TO NET CAPITAL	<u>1.21</u>

Note: There are no material differences between the above Computation of Net Capital under Rule 15c3-1 and the Company’s corresponding Form X-17A-5, Part IIA as of December 31, 2015, filed on January 27, 2016.