

ALLIANCEBERNSTEIN INVESTMENTS, INC.  
(an indirect wholly-owned subsidiary of  
AllianceBernstein L.P.)

Statement of Financial Condition

December 31, 2016

(dollars in thousands)

ASSETS

Cash and cash equivalents.....	\$	80,844
Segregated cash.....		52,866
Receivables:		
Brokers and dealers.....		64,925
Brokers and dealers/affiliated .....		25,967
AB Mutual Funds for redemptions .....		72,065
Fees from AB Mutual Funds.....		11,037
Due from Parent.....		8,009
Deferred sales commissions, net .....		58,420
Deferred taxes .....		6,983
Other assets .....		<u>1,144</u>
Total assets.....	\$	<u>382,260</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities:

    Payables:

AB Mutual Funds for subscriptions.....	\$	150,897
Brokers and dealers.....		67,626
Brokers and dealers/affiliated .....		12,584
Accounts payable and accrued expenses .....		17,470
Due to affiliates.....		<u>1,105</u>
		<u>249,682</u>

Commitments and contingencies (*See Note 5*)

Stockholder's equity:

    Common stock, par value \$.10 per share;

        1,000 shares authorized, 100 shares issued and outstanding .....

Additional paid-in capital.....

Retained earnings.....

Total stockholder's equity .....

Total liabilities and stockholder's equity.....

The accompanying notes are an integral part of this financial statement.