

CONFIDENTIAL

ALLIANCEBERNSTEIN INVESTMENTS, INC.
(an indirect wholly-owned subsidiary of
AllianceBernstein L.P.)

Statement of Financial Condition

December 31, 2016

(dollars in thousands)

ASSETS

Cash and cash equivalents.....	\$	80,844
Segregated cash.....		52,866
Receivables:		
Brokers and dealers.....		64,925
Brokers and dealers/affiliated		25,967
AB Mutual Funds for redemptions		72,065
Fees from AB Mutual Funds.....		11,037
Due from Parent.....		8,009
Deferred sales commissions, net		58,420
Deferred taxes		6,983
Other assets		<u>1,144</u>
Total assets.....	\$	<u>382,260</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities:

Payables:

AB Mutual Funds for subscriptions	\$	150,897
Brokers and dealers.....		67,626
Brokers and dealers/affiliated		12,584
Accounts payable and accrued expenses		17,470
Due to affiliates.....		<u>1,105</u>
		<u>249,682</u>

Commitments and contingencies (*See Note 5*)

Stockholder's equity:

Common stock, par value \$.10 per share; 1,000 shares authorized, 100 shares issued and outstanding		-
Additional paid-in capital.....		92,960
Retained earnings.....		<u>39,618</u>
Total stockholder's equity		<u>132,578</u>
Total liabilities and stockholder's equity.....	\$	<u>382,260</u>

The accompanying notes are an integral part of these financial statements.