

CONFIDENTIAL

ALLIANCEBERNSTEIN INVESTMENTS, INC.
(an indirect wholly-owned subsidiary of
AllianceBernstein L.P.)

Statement of Financial Condition

December 31, 2015

(dollars in thousands)

ASSETS

Cash and cash equivalents.....	\$	79,494
Segregated cash.....		55,379
Receivables:		
Brokers and dealers.....		77,306
AB Mutual Funds for redemptions		52,927
Fees from AB Mutual Funds.....		14,114
Due from affiliates		15
Deferred sales commissions, net		81,092
Deferred taxes		7,166
Other assets		846
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Total assets.....	\$	<u>368,339</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities:

Payables:

AB Mutual Funds.....	\$	137,850
Brokers and dealers.....		69,389
Accounts payable and accrued expenses		17,074
Due to affiliates.....		4,334
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		228,647

Subordinated notes payable to AllianceBernstein

Corporation of Delaware		12,000
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Commitments and contingencies (*See Note 5*)

Stockholder's equity:

Common stock, par value \$.10 per share;

1,000 shares authorized, 100 shares issued and outstanding		-
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Additional paid-in capital.....		92,928
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Retained earnings.....		34,764
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Total stockholder's equity		<u>127,692</u>
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Total liabilities and stockholder's equity.....	\$	<u>368,339</u>
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The accompanying notes are an integral part of these financial statements.