

ALLIANCEBERNSTEIN INVESTMENTS, INC.
(an indirect wholly-owned subsidiary of
AllianceBernstein L.P.)

Statement of Financial Condition

December 31, 2015

(dollars in thousands)

ASSETS

Cash and cash equivalents.....	\$ 79,494
Segregated cash.....	55,379
Receivables:	
Brokers and dealers.....	77,306
AB Mutual Funds for redemptions	52,927
Fees from AB Mutual Funds.....	14,114
Due from affiliates	15
Deferred sales commissions, net	81,092
Deferred taxes	7,166
Other assets	846
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Total assets.....	\$ 368,339

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities:

Payables:

AB Mutual Funds.....	\$ 137,850
Brokers and dealers.....	69,389
Accounts payable and accrued expenses	17,074
Due to affiliates.....	4,334
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	228,647

Subordinated notes payable to AllianceBernstein

Corporation of Delaware	12,000
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Commitments and contingencies (See Note 5)

Stockholder's equity:

Common stock, par value \$.10 per share;

1,000 shares authorized, 100 shares issued and outstanding

Additional paid-in capital.....	92,928
Retained earnings.....	34,764
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Total stockholder's equity	127,692
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Total liabilities and stockholder's equity.....	\$ 368,339
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The accompanying notes are an integral part of this financial statement.