

UNIONBANC INVESTMENT SERVICES, LLC**Schedule G****COMPUTATION OF NET CAPITAL
FOR BROKERS AND DEALERS PURSUANT TO RULE 15c3-1 UNDER THE
SECURITIES EXCHANGE ACT OF 1934
FOR THE YEAR ENDED DECEMBER 31, 2018**

Total member's equity from statement of financial condition	\$ 135,546,961
NONALLOWABLE ASSETS	
Cash held with Parent	3,484,088
Fees and commissions receivable	2,509,612
Other	<u>1,691,910</u>
Total	<u>7,685,609</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITIONS	<u>127,861,351</u>
HAIRCUTS ON SECURITIES	<u>276,517</u>
NET CAPITAL	127,584,834
MINIMUM NET CAPITAL REQUIRED (2% of aggregate debit items or \$250,000, if greater)	<u>250,000</u>
NET CAPITAL IN EXCESS OF MINIMUM REQUIREMENT	<u>\$ 127,334,834</u>

There were no material differences between the above computation and the Company's corresponding unaudited December 31, 2018 Form X-17A-5, Part IIA FOCUS report filed on January 24, 2019.