

**UNIONBANC INVESTMENT SERVICES, LLC**  
(A wholly owned subsidiary of MUFG Union Bank, N.A.)

Schedule G

**COMPUTATION OF NET CAPITAL  
FOR BROKERS AND DEALERS PURSUANT TO RULE 15c3-1 UNDER THE  
SECURITIES EXCHANGE ACT OF 1934  
FOR THE YEAR ENDED DECEMBER 31, 2017**

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Total member's equity from statement of financial condition	\$ 133,790,751
Deduct ownership equity not allowable for Net Capital	<u>19,147</u>
Adjusted member's equity from statement of financial condition	<u>133,771,604</u>
 NONALLOWABLE ASSETS	
Cash held with Parent	1,138,008
Fees and commissions receivable	1,952,216
Other	<u>2,553,676</u>
 Total	<u>5,643,900</u>
 NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITIONS	<u>128,127,704</u>
 HAIRCUTS ON SECURITIES	<u>145,722</u>
 NET CAPITAL	127,981,982
 MINIMUM NET CAPITAL REQUIRED (2% of aggregate debit items or \$250,000, if greater)	<u>250,000</u>
 NET CAPITAL IN EXCESS OF MINIMUM REQUIREMENT	<u>\$ 127,731,982</u>

The computation for determination of net capital under Rule 15c3- 1 as of December 31, 2017, prepared by UnionBanc Investment Services, LLC, in its unaudited amended Form X- 17A- 5, Part IIA as filed on January 22, 2018, does not materially differ from the above computation, which is based on audited financial statements. Therefore, no reconciliation of the computation is deemed necessary.