



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

May 16, 2023

Scott Slater  
Chief Executive Officer  
CADIZ INC.  
550 South Hope Street  
Suite 2850  
Los Angeles, CA 90071

**Re: CADIZ INC**  
**Registration Statement on Form S-3**  
**Filed May 10, 2023**  
**File No. 333-271807**

Dear Scott Slater:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Cheryl Brown, Staff Attorney, at (202) 551-3905 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Kevin Friedmann