



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

June 22, 2021

Stanley Speer
Chief Financial Officer
CADIZ INC
550 South Hope Street
Suite 2850
Los Angeles, CA 90071

Re: CADIZ INC
Registration Statement on Form S-3
Filed June 17, 2021
File No. 333-257159

Dear Mr. Speer:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Timothy Collins at 202-551-3176 with any questions.

Sincerely,

Division of Corporation Finance
Office of Energy & Transportation

cc: Kevin Friedmann