



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 10, 2020

Stanley E. Speer
Chief Financial Officer
Cadiz Inc.
550 South Hope Street
Suite 2850
Los Angeles, California 90071

Re: Cadiz Inc.
Registration Statement on Form S-3
Filed August 3, 2020
File No. 333-240284

Dear Mr. Speer:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Irene Barberena-Meissner, Staff Attorney, at 202-551-6548 with any questions.

Sincerely,

Division of Corporation Finance
Office of Energy & Transportation

cc: Kevin Friedmann, Esq.