

Nomura Securities International, Inc.

Consolidated Statement of Financial Condition

March 31, 2016
(Dollars in Thousands)

Assets		
Cash and cash equivalents		\$ 617,097
Deposits with exchanges and segregated cash		947,489
Collateralized financing agreements:		
Securities purchased under agreements to resell (includes \$54,984 at fair value)	\$ 46,370,824	
Securities borrowed	14,537,581	
		60,908,405
Trading assets (\$14,976,358 were pledged to various parties and \$497,099 related to consolidated variable interest entities, not available to the Company)		52,777,320
Receivables:		
Brokers, dealers and clearing organizations	1,965,074	
Customers	301,555	
Interest and dividends	281,927	
		2,548,556
Furniture, equipment, leasehold improvements and software, net (includes accumulated depreciation and amortization of \$65,421)		4,965
Other assets		121,573
Total assets		<u>\$ 117,925,405</u>
Liabilities and stockholder's equity		
Liabilities:		
Collateralized financing agreements:		
Securities sold under agreements to repurchase	\$ 81,049,704	
Securities loaned	13,439,600	
		\$ 94,489,304
Borrowings from Parent		2,973,873
Trading liabilities		12,065,558
Payables and accrued liabilities:		
Brokers, dealers and clearing organizations	1,346,416	
Customers	374,142	
Compensation and benefits	298,405	
Interest and dividends	120,142	
Other	120,450	
		2,259,555
Subordinated borrowings		3,150,000
Long term borrowings at fair value (relates to consolidated variable interest entities and are non-recourse to the Company)		407,740
Total liabilities		<u>115,346,030</u>
Commitments, contingent liabilities and guarantees (Note 10)		
Stockholder's equity:		
Common stock, without par value, 9,000 shares authorized, 5,984 shares issued and outstanding		-
Additional paid-in capital	3,650,000	
Accumulated deficit	(1,070,625)	
Total stockholder's equity		2,579,375
Total liabilities and stockholder's equity		<u>\$ 117,925,405</u>

See accompanying Notes to Consolidated Financial Statements.

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