

Nicor Energy Ventures Company  
Consolidating Balance Sheet  
December 31, 2002  
(Millions)

	Nicor Energy Ventures Company	Nicor Enerchange L.L.C.	Nicor Energy Services Company	Other Subsidiaries	Adjustments and Eliminations	Consolidated
<b>ASSETS</b>						
Current assets						
Cash and cash equivalents	\$ —	\$ 3.4	\$ 12.0	\$ 1.2	\$ —	\$ 16.6
Short-term investments, at cost which approximates market	—	—	—	0.4	—	0.4
Receivables	—	45.8	5.3	1.1	—	52.2
Gas in storage	—	33.7	—	—	—	33.7
Other	—	1.1	0.8	0.1	—	2.0
	—	84.0	18.1	2.8	—	104.9
Investments in continuing subsidiaries	16.3	—	—	—	(16.3)	—
Property, plant and equipment, at cost	0.8	1.4	3.2	—	—	5.4
Less accumulated depreciation	0.5	0.2	0.3	—	—	1.0
	0.3	1.2	2.9	—	—	4.4
Other assets	3.0	—	3.4	—	—	6.4
	\$ 19.6	\$ 85.2	\$ 24.4	\$ 2.8	\$ (16.3)	\$ 115.7
<b>LIABILITIES AND CAPITALIZATION</b>						
Current liabilities						
Short-term borrowings	\$ 1.7	\$ 25.3	\$ 0.3	\$ 11.4	\$ —	\$ 38.7
Accounts payable	—	48.3	5.4	1.0	—	54.7
Other	0.2	0.5	5.4	(6.4)	—	(0.3)
	1.9	74.1	11.1	6.0	—	93.1
Deferred credits and other liabilities						
Deferred income taxes	—	—	—	2.0	—	2.0
Other	—	—	2.7	0.2	—	2.9
	—	—	2.7	2.2	—	4.9
Capitalization						
Common stock	8.4	—	5.2	7.2	(12.4)	8.4
Paid-in capital	3.8	0.8	3.0	—	(3.8)	3.8
Retained earnings	5.4	10.2	2.4	(12.6)	—	5.4
Accum. other comprehensive income	0.1	0.1	—	—	(0.1)	0.1
	17.7	11.1	10.6	(5.4)	(16.3)	17.7
	\$ 19.6	\$ 85.2	\$ 24.4	\$ 2.8	\$ (16.3)	\$ 115.7

Note: Subsidiaries combined under “Other Subsidiaries” in Exhibits A-4 through A-9 aggregate less than 2% of Nicor Inc. consolidated assets or consolidated revenue.