

ROTHSCHILD & CO US INC.
(A Wholly-Owned Subsidiary of Rothschild & Co North America Inc.)
Statement of Financial Condition
December 31, 2020

Assets

Cash and cash equivalents	\$ 162,690,800
Advisory fees receivable, net	56,192,100
Receivables from related parties	15,093,100
Securities owned, at fair value	6,020,000
Equipment, furniture and leasehold improvements, at cost (net of accumulated depreciation and amortization of \$2,842,200)	3,222,400
Deferred taxes	18,657,400
Prepaid expenses and other assets	2,211,600
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Total assets	\$ 264,087,400
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Liabilities and Stockholder's Equity

Liabilities:

Accounts payable and accrued expenses	\$ 118,161,700
Payables to related parties	26,000,400
Taxes payable	403,900
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Total liabilities	144,566,000
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Stockholder's equity:

Common stock, \$10 par. Authorized 2,000 shares; issued and outstanding 856 shares	8,600
Additional paid-in capital	85,190,000
Retained earnings	34,322,800
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Total stockholder's equity	119,521,400
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Total liabilities and stockholder's equity	\$ 264,087,400
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See accompanying notes to statement of financial condition