



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 8, 2021

James C. Ryan, III
Chairman and Chief Executive Officer
Old National Bancorp
One Main Street
Evansville, Indiana 47708

Re: Old National Bancorp
Registration Statement on Form S-4
Filed June 30, 2021
File No. 333-257536

Dear Mr. Ryan:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Julia Griffith at 202-551-3267 with any questions.

Sincerely,

Division of Corporation Finance
Office of Finance