

KENSINGTON CAPITAL CORP.

For the Year Ended December 31, 2015

**Computation of Net Capital Under Rule 15c3-1
of the Securities and Exchange Commission**

Computation of Net Capital Members' Equity	\$	301,428
Deductions – Non – Allowable Assets		(36,830)
Deductions – Other Charges		(159)
Haircuts on Securities		<u>(10,603)</u>
Net Capital, as defined		253,837
Minimum net capital required		<u>100,000</u>
Net Capital in excess of minimum requirement	\$	<u>153,837</u>
Excess net capital at 100%	\$	<u>132,517</u>

Computation of Aggregate Indebtedness

Accounts payable and other liabilities \$ 61,592

Ratio of aggregate indebtedness to net capital

<u>Total Aggregate indebtedness</u>	\$	<u>61,592</u>	=	24.26%
Net Capital	\$	253,837		

The ratio of aggregate indebtedness to net capital is .2426 to 1
To 1 compared to the maximum allowable ratio of 15 to 1.

**Computation for Determination of Reserve Requirements Under
Rule 15c3-3 of the Securities and Exchange Commission**

The Company has claimed exemption from Rule 15c3-3 under the provisions
of Section (k) (2) (ii).

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For the Year Ended December 31, 2015

**Information Relating to the Possession or Control Requirements
Under Rule 15c3-3:**

The Company has claimed exemption from Rule 15c3-3 under the provisions of Section (k) (2) (i).

Reconciliation of Computation of Net Capital

Net capital, per focus report	<u>\$ 253,837</u>
Net Capital, as computed	<u>\$ 253,837</u>
Aggregate indebtedness, per focus report	<u>\$ 61,592</u>
Aggregate indebtedness, as computed	<u>\$ 61,592</u>

**Reconciliation of Determination of Reserve
Requirements Under Rule 15c3-3:**

The Company has claimed exemption from Rule 15c3-3 under the provisions of Section (k) (2) (ii).