

NATIONAL CITY CORPORATION

YEAR ENDED DECEMBER 31, 2000

UNAUDITED
ANNUAL FINANCIAL SUPPLEMENT

Derek Green

(216) 222-9849

Holly Schreiber

(216) 575-3035

<Table>
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UNAUDITED
NATIONAL CITY CORPORATION
CONSOLIDATED FINANCIAL HIGHLIGHTS
(\$ IN MILLIONS, EXCEPT PER SHARE DATA)

Prior period amounts have been restated for stock splits and
pooling-of-interests transactions.

	2000	1999	1998	1997	1996	1995
EARNINGS						
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Interest income (TE)	\$6,600.3	\$5,949.6	\$5,796.9	\$5,405.5	\$5,357.3	\$5,437.8
Interest expense	3,608.2	2,912.6	2,845.0	2,552.2	2,473.8	2,648.2
Net interest income (TE)	2,992.1	3,037.0	2,951.9	2,853.3	2,883.5	2,789.6
Provision for loan losses	286.8	249.7	201.4	225.4	239.9	205.0
NII after provision for loan losses (TE)	2,705.3	2,787.3	2,750.5	2,627.9	2,643.6	2,584.6
Fees and other income	2,427.4	2,242.4	2,179.7	1,766.4	1,528.5	1,331.7
Securities gains (losses)	56.9	138.4	134.5	81.2	108.7	42.4
Noninterest expense*	3,183.9	2,982.5	2,997.7	2,726.7	2,725.8	2,689.8
Income before taxes and TE adj	2,005.7	2,185.6	2,067.0	1,748.8	1,555.0	1,268.9
Income taxes*	669.6	743.2	694.1	548.7	474.0	383.8
TE adjustment	33.7	36.9	40.3	43.0	38.4	37.2
Net inc. before cum. effect - adjusted*	1,302.4	1,405.5	1,332.6	1,157.1	1,042.6	847.9
Cum. effect of accounting changes, net	-	-	-	-	-	-
Net income - adjusted*	1,302.4	1,405.5	1,332.6	1,157.1	1,042.6	847.9
Merger charges (after-tax)	-	-	(261.9)	(34.9)	(49.1)	(19.7)
Net income	\$1,302.4	\$1,405.5	\$1,070.7	\$1,122.2	\$993.5	\$828.2
Net income per common share						
Basic	\$2.14	\$2.25	\$1.64	\$1.74	\$1.50	\$1.25
Diluted	2.13	2.22	1.61	1.71	1.48	1.22
Diluted - adjusted*	2.13	2.22	2.00	1.77	1.55	1.25
PERFORMANCE RATIOS						
Return on average common equity*	21.29%	22.64%	19.18%	18.77%	17.53%	15.82%
Return on average total equity*	21.21	22.56	19.13	18.77	17.43	15.55
Return on average assets*	1.52	1.67	1.66	1.61	1.47	1.18
Net interest margin	3.85	3.99	4.11	4.37	4.47	4.24
Efficiency ratio*	58.75	56.49	58.42	59.02	61.78	65.27
ASSET QUALITY						
Gross charge-offs	\$408.0	\$387.8	\$321.4	\$360.8	\$380.7	\$337.9
Net charge-offs	286.3	249.5	200.5	222.7	228.3	204.2
Loan loss reserve	928.6	970.5	970.2	941.9	958.7	947.0
Nonperforming assets	402.3	289.1	248.5	273.3	282.4	356.4
Net charge-off ratio	.46%	.43%	.37%	.44%	.46%	.42%
Loan loss reserve/loans	1.42	1.61	1.67	1.81	1.90	1.89
Nonperforming assets to loans + OREO	.61	.48	.43	.53	.56	.71
CAPITAL & LIQUIDITY						
Average equity to assets	7.18%	7.39%	8.70%	8.57%	8.44%	7.59%
Average equity to loans**	9.80	10.80	12.73	12.11	11.93	11.12
Average loans to deposits**	120.27	109.41	101.50	98.36	94.30	90.43
Common equity to assets (tangible)***	6.34	5.12	6.72	7.44	7.82	6.91
AVERAGE BALANCES						
Assets	\$85,550	\$84,291	\$80,053	\$71,942	\$70,924	\$71,832
Loans	62,622	57,688	54,727	50,900	50,149	49,039
Loans held for sale or securitization	2,703	2,505	2,122	723	293	265
Securities (at cost)	11,988	15,005	13,908	13,079	13,367	15,655
Earning assets	77,782	76,121	71,747	65,259	64,535	65,838
Deposits	52,069	52,725	53,918	51,749	53,179	54,230
Common equity	6,110	6,200	6,937	6,166	5,927	5,267
Total equity	6,140	6,231	6,965	6,166	5,983	5,453
MEMO: Mortgage loans held for sale	\$2,702	\$2,505	\$2,122	\$723	\$293	\$265
Credit card loans held for securitization	1	-	-	-	-	-
Loans held for sale or securitization	\$2,703	\$2,505	\$2,122	\$723	\$293	\$265
ENDING BALANCES						
Assets	\$88,535	\$87,121	\$88,246	\$75,779	\$72,918	\$74,142
Loans	65,604	60,204	58,011	51,994	50,442	50,127
Loans held for sale or securitization	3,439	2,731	3,508	1,250	444	416
Securities (at fair value)	9,904	14,904	16,119	13,798	13,412	15,384
Deposits	55,256	50,066	58,247	52,617	53,619	54,923
Common equity	6,740	5,698	6,977	6,158	6,216	5,706
Total equity	6,770	5,728	7,013	6,158	6,216	5,892
MEMO: Mortgage loans held for sale	\$3,031	\$2,731	\$3,508	\$1,250	\$444	\$416
Credit card loans held for securitization	408	-	-	-	-	-
Loans held for sale or securitization	\$3,439	\$2,731	\$3,508	\$1,250	\$444	\$416

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Prior period amounts have been restated for stock splits and pooling-of-interests transactions.

[Continued from above table, first column(s) repeated]

	1994	1993	1992	1991	1990
EARNINGS					
<S>	<C>	<C>	<C>	<C>	<C>
Interest income (TE)	\$4,665.9	\$4,449.5	\$4,716.2	\$5,135.4	\$5,379.2
Interest expense	1,899.1	1,734.5	2,102.0	2,725.3	3,057.2
Net interest income (TE)	2,766.8	2,715.0	2,614.2	2,410.1	2,322.0
Provision for loan losses	195.9	227.8	304.6	393.9	484.4
NII after provision for loan losses (TE)	2,570.9	2,487.2	2,309.6	2,016.2	1,837.6
Fees and other income	1,273.5	1,202.1	1,098.6	956.8	888.3
Securities gains (losses)	35.6	58.6	100.0	49.7	(.1)
Noninterest expense*	2,635.1	2,539.8	2,597.0	2,308.5	2,177.5
Income before taxes and TE adj	1,244.9	1,208.1	911.2	714.2	548.3
Income taxes*	363.5	333.3	255.9	161.4	142.8
TE adjustment	62.4	70.6	79.2	94.1	116.0

Net inc. before cum. effect - adjusted*	819.0	804.2	576.1	458.7	289.5
Cum. effect of accounting changes, net	-	60.0	(21.0)	-	-
Net income - adjusted*	819.0	864.2	555.1	458.7	289.5
Merger charges (after-tax)	-	-	-	-	-
Net income	\$819.0	\$864.2	\$555.1	\$458.7	\$289.5
Net income per common share					
Basic	\$1.23	\$1.28	n/a	n/a	n/a
Diluted	1.21	1.25	.82	.71	.46
Diluted - adjusted*	1.21	1.25	.82	.71	.46
PERFORMANCE RATIOS					
Return on average common equity*	16.39%	18.38%	13.72%	12.60%	8.11%
Return on average total equity*	16.09	17.42	12.54	11.38	7.54
Return on average assets*	1.23	1.37	.91	.80	.53
Net interest margin	4.53	4.71	4.68	4.59	4.62
Efficiency ratio*	65.22	64.84	69.95	68.56	67.83
ASSET QUALITY					
Gross charge-offs	\$276.9	\$322.2	\$371.3	\$464.3	n/a
Net charge-offs	156.5	204.0	267.6	370.5	378.4
Loan loss reserve	934.6	874.0	799.5	743.4	676.2
Nonperforming assets	366.6	566.1	790.4	984.6	873.3
Net charge-off ratio	.35%	.50%	.69%	.99%	1.03%
Loan loss reserve/loans	1.97	2.03	2.01	1.92	1.80
Nonperforming assets to loans + OREO	.77	1.31	1.98	2.53	2.32
CAPITAL & LIQUIDITY					
Average equity to assets	7.62%	7.88%	7.27%	7.00%	6.96%
Average equity to loans**	11.54	12.23	11.37	10.76	10.47
Average loans to deposits**	85.03	81.21	78.14	79.29	81.16
Common equity to assets (tangible)***	6.09	7.03	6.24	5.47	5.47
AVERAGE BALANCES					
Assets	\$66,762	\$62,940	\$60,912	\$57,551	\$55,176
Loans	44,085	40,557	38,943	37,467	36,683
Loans held for sale or securitization	243	n/a	n/a	n/a	n/a
Securities (at cost)	15,823	16,183	14,924	12,686	11,669
Earning assets	61,089	57,677	55,858	52,527	50,219
Deposits	51,847	49,942	49,836	47,256	45,196
Common equity	4,898	4,576	4,046	3,640	3,574
Total equity	5,089	4,960	4,426	4,031	3,839
Memo: Mortgage loans held for sale	\$243	n/a	n/a	n/a	n/a
Credit card loans held for securitization	-	n/a	n/a	n/a	n/a
Loans held for sale or securitization	\$243	n/a	n/a	n/a	n/a
ENDING BALANCES					
Assets	\$70,438	\$66,395	\$62,469	\$61,443	\$57,417
Loans	47,396	42,996	39,708	38,723	37,492
Loans held for sale or securitization	140	n/a	n/a	n/a	n/a
Securities (at fair value)	15,338	16,441	15,525	14,327	12,003
Deposits	54,755	51,388	51,228	50,370	47,537
Common equity	4,851	5,120	4,269	3,756	3,492
Total equity	5,039	5,318	4,582	4,159	3,719
Memo: Mortgage loans held for sale	\$140	n/a	n/a	n/a	n/a
Credit card loans held for securitization	-	n/a	n/a	n/a	n/a
Loans held for sale or securitization	\$140	n/a	n/a	n/a	n/a

</TABLE>

* Excludes merger charges.

** Excludes loans held for sale or securitization.

*** Period-end less intangible assets.

n/a - Not available

<TABLE>
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UNAUDITED
NATIONAL CITY CORPORATION
BALANCE SHEET AVERAGES
(\$ IN MILLIONS)

	2000	1999	1998	1997	1996	1995
AVERAGE LOANS						
Commercial	\$24,830	\$22,359	\$20,135	\$16,837	\$14,899	\$14,044
Real estate - commercial	6,222	6,239	6,407	6,562	7,230	6,926
Real estate - residential	11,721	9,922	10,634	11,472	12,112	11,695
Consumer	13,215	13,831	12,589	11,257	11,406	11,754
Credit card	2,430	2,025	1,860	2,070	2,244	2,622
Home equity	4,204	3,312	3,102	2,702	2,258	1,998
TOTAL LOANS	\$62,622	\$57,688	\$54,727	\$50,900	\$50,149	\$49,039
MEMO:						
Mortgage loans serviced (EOP)	\$57,366	\$46,704	\$35,298	\$24,900	n/a	n/a
Securitized credit card balances (EOP)	630	500	770	870	n/a	n/a
AVERAGE SECURITIES (AT COST)						
Mortgage-backed securities	\$7,212	\$9,245	\$7,776	\$7,650	\$7,887	\$8,266
Other investment securities	3,983	4,894	5,191	4,648	4,818	6,652
Total taxable securities	11,195	14,139	12,967	12,298	12,705	14,918
Tax-exempt securities	793	866	941	781	662	737
TOTAL SECURITIES	\$11,988	\$15,005	\$13,908	\$13,079	\$13,367	\$15,655
AVERAGE DEPOSITS						
Noninterest bearing deposits	\$10,792	\$11,473	\$9,945	\$9,230	\$9,188	\$8,800
NOW and money market accounts	16,549	16,804	17,472	15,467	15,689	14,537
Savings accounts	3,207	3,818	4,158	5,037	5,190	6,084
Time deposits of individuals	15,457	14,898	16,619	17,802	19,454	20,722
Core deposits	46,005	46,993	48,194	47,536	49,521	50,143
Brokered retail CDs	1,793	1,687	1,644	1,595	1,343	1,181
Other deposits	1,143	1,366	2,365	1,566	1,456	1,541
Foreign deposits	3,128	2,679	1,715	1,052	859	1,365
TOTAL DEPOSITS	\$52,069	\$52,725	\$53,918	\$51,749	\$53,179	\$54,230
SELECTED RATIOS						
Average loans to deposits	120.3%	109.4%	101.5%	98.4%	94.3%	90.4%
Average loans to core deposits	136.1	122.8	113.6	107.1	101.3	97.8
Average loans to earning assets	80.5	75.8	76.3	78.0	77.7	74.5
Average securities to earning assets	15.4	19.7	19.4	20.0	20.7	23.8

n/a - not available

<CAPTION>

	1994	1993	1992	1991	1990
AVERAGE LOANS					
<S>	<C>	<C>	<C>	<C>	<C>
Commercial	\$12,990	\$13,001	\$13,504	\$14,329	\$15,015
Real estate - commercial	5,924	5,667	4,968	4,579	3,803
Real estate - residential	9,900	8,949	8,327	6,505	6,668
Consumer	10,956	9,496	8,955	9,304	8,926
Credit card	2,633	1,796	1,813	1,823	1,481
Home equity	1,418	1,648	1,376	927	790
TOTAL LOANS	\$43,821	\$40,557	\$38,943	\$37,467	\$36,683
MEMO:					
Mortgage loans serviced (EOP)	n/a	n/a	n/a	n/a	n/a
Securitized credit card balances (EOP)	n/a	n/a	n/a	n/a	n/a
AVERAGE SECURITIES (AT COST)					
Mortgage-backed securities	n/a	n/a	n/a	n/a	n/a
Other investment securities	n/a	n/a	n/a	n/a	n/a
Total taxable securities	14,883	14,896	13,474	10,898	9,540
Tax-exempt securities	940	1,287	1,450	1,788	2,129
TOTAL SECURITIES	\$15,823	\$16,183	\$14,924	\$12,686	\$11,669
AVERAGE DEPOSITS					
Noninterest bearing deposits	\$8,881	\$8,435	\$7,829	\$7,209	\$7,089
NOW and money market accounts	14,487	14,199	13,771	12,209	11,319
Savings accounts	7,044	6,718	5,953	5,400	4,728
Time deposits of individuals	18,876	18,848	20,169	19,288	18,414
Core deposits	49,288	48,200	47,722	44,106	41,550
Brokered retail CDs	n/a	n/a	n/a	n/a	n/a
Other deposits	1,533	1,479	1,865	2,783	3,331
Foreign deposits	1,026	263	249	367	315
TOTAL DEPOSITS	\$51,847	\$49,942	\$49,836	\$47,256	\$45,196
SELECTED RATIOS					
Average loans to deposits	85.0%	81.2%	78.1%	79.3%	81.2%
Average loans to core deposits	89.4	84.1	81.6	84.9	88.3
Average loans to earning assets	72.2	70.3	69.7	71.3	73.0
Average securities to earning assets	25.9	28.1	26.7	24.2	23.2

n/a - Not available

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STOCKHOLDER DATA (\$ IN MILLIONS, EXCEPT PER SHARE DATA)						
	2000	1999	1998	1997	1996	1995
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Per common share:						
Basic net income	\$2.14	\$2.25	\$1.64	\$1.74	\$1.50	\$1.25
Diluted net income	2.13	2.22	1.61	1.71	1.48	1.22
Diluted net income - adjusted*	2.13	2.22	2.00	1.77	1.55	1.25
Originally reported diluted net income	2.13	2.22	1.61	1.83	1.64	1.48
Dividends declared	.855	1.085	.97	.86	.94	.65
Dividends paid	1.14	1.06	.94	.84	.74	.65
Dividend payout ratio	40.14%	48.87%	60.25%	50.29%	63.51%	53.28%
Dividend yield ***	2.97	4.58	2.68	2.62	4.19	3.92
P/E ratio	13.50	10.67	22.52	19.23	15.16	13.58
Average basic shares o/s**	607,379	623,624	652,012	644,448	659,096	652,380
Average diluted shares o/s**	612,625	632,452	665,720	655,465	673,098	676,476
Ending common shares o/s**	609,189	607,058	652,655	631,395	661,725	650,964
Common stock price:						
High	\$29.75	\$37.81	\$38.75	\$33.78	\$23.63	\$16.88
Low	16.00	22.13	28.47	21.25	15.31	12.63
Close	28.75	23.69	36.25	32.88	22.44	16.56
Book value/common share	\$11.06	\$9.39	\$10.69	\$9.75	\$9.39	\$8.77
Tangible book value/common share	9.09	7.23	8.96	8.86	8.55	7.81
Fair value gain(loss) on securities included in equity/share	.10	(.30)	.42	.55	.24	.34
Market to book value	259.9%	252.3%	339.1%	337.2%	238.8%	188.9%
Market capitalization of common stock	\$17,514	\$14,381	\$23,659	\$20,757	\$14,847	\$10,782
Common dividends declared	\$519.6	\$669.7	\$637.1	\$485.8	\$511.0	\$364.6
Preferred dividends declared	1.3	1.7	2.2	-	4.0	14.8
<CAPTION>	1994	1993	1992	1991	1990	
<S>	<C>	<C>	<C>	<C>	<C>	
Per common share:						
Basic net income	\$1.23	\$1.28	n/a	n/a	n/a	
Diluted net income	1.21	1.25	.82	.71	.46	
Diluted net income - adjusted*	1.21	1.25	.82	.71	.46	
Originally reported diluted net income	1.32	1.19	1.03	.90	.97	
Dividends declared	.59	.53	.47	.47	.47	
Dividends paid	.59	.53	.47	.47	.47	
Dividend payout ratio	48.76%	42.40%	57.32%	66.20%	102.17%	
Dividend yield ***	4.56	4.33	3.79	5.05	6.02	
P/E ratio	10.69	9.80	15.13	13.12	16.98	
Average basic shares o/s**	651,042	657,888	n/a	n/a	n/a	
Average diluted shares o/s**	674,848	691,680	677,630	641,668	626,820	
Ending common shares o/s**	652,676	665,662	653,404	608,654	611,142	
Common stock price:						
High	\$14.50	\$14.03	\$12.41	\$10.57	\$9.97	
Low	11.88	11.56	8.97	6.97	5.66	
Close	12.94	12.25	12.41	9.32	7.81	
Book value/common share	\$7.43	\$7.69	\$6.53	\$6.17	\$5.71	
Tangible book value/common share	6.52	6.96	5.93	5.49	5.10	
Fair value gain(loss) on securities included in equity/share	(.39)	n/a	n/a	n/a	n/a	
Market to book value	174.1%	159.3%	189.9%	150.9%	136.7%	
Market capitalization of common stock	\$8,444	\$8,154	\$8,105	\$5,670	\$4,775	
Common dividends declared	\$336.0	\$304.9	n/a	n/a	n/a	
Preferred dividends declared	15.2	22.7	n/a	n/a	n/a	
* Excludes merger charges.						
** In thousands.						
*** Based on year-end stock price.						
n/a - Not available						

<TABLE>
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UNAUDITED
NATIONAL CITY CORPORATION
CAPITALIZATION (PERIOD END)
(IN MILLIONS, EXCEPT PER SHARE DATA)

	2000	1999	1998	1997	1996	1995
FUNDING						
LONG-TERM DEBT (NET OF DISCOUNT):						
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Total parent company debt	\$1,960.5	\$2,060.1	\$1,124.0	\$1,124.6	\$1,250.2	\$1,373.7
Subsidiary debt:						
Subordinated debt	1,118.8	1,119.2	821.7	823.0	821.5	n/a
Senior bank notes	11,654.3	8,918.6	4,992.2	2,394.1	809.6	n/a
Capital securities	180.0	180.0	679.9	649.9	-	n/a
FHLB advances and other	3,231.2	2,760.1	2,071.5	1,305.6	634.2	n/a
Total subsidiary debt	16,184.3	12,977.9	8,565.3	5,172.6	2,265.3	2,141.6
TOTAL LONG-TERM DEBT	\$18,144.8	\$15,038.0	\$9,689.3	\$6,297.2	\$3,515.5	\$3,515.3
BORROWED FUNDS:						
U.S. Treasury demand notes	\$413.9	\$9,228.2	\$753.5	\$1,644.4	\$1,056.6	n/a
Commercial paper	368.6	313.4	392.9	795.9	556.1	n/a
Other	121.2	231.0	971.5	1,824.3	1,339.5	n/a
TOTAL BORROWED FUNDS	\$903.7	\$9,772.6	\$2,117.9	\$4,264.6	\$2,952.2	\$1,988.1
STOCKHOLDERS' EQUITY						
Preferred stock	\$30.0	\$30.2	\$36.1	\$ -	\$ -	\$185.4
Common stock	6,740.0	5,697.5	6,976.8	6,158.3	6,216.3	5,706.4
TOTAL STOCKHOLDERS' EQUITY	\$6,770.0	\$5,727.7	\$7,012.9	\$6,158.3	\$6,216.3	\$5,891.8
FAS 115 adjustment, net of tax	\$60.6	(\$179.4)	\$272.1	\$345.8	\$156.2	\$222.4
INTANGIBLE ASSETS						
Goodwill	\$1,124.0	\$1,210.4	\$1,043.3	\$544.9	\$510.1	\$547.0
Core deposit intangibles	43.7	54.0	64.2	-	n/a	n/a
Purchased credit card relationships	3.8	7.2	13.0	13.4	n/a	n/a
Other intangibles	29.8	34.8	5.7	4.7	n/a	n/a
TOTAL INTANGIBLE ASSETS	\$1,201.3	\$1,306.4	\$1,126.2	\$563.0	\$560.5	\$623.7
Carrying value of mortgage servicing rights	\$999.7	\$785.0	\$564.0	\$262.6	\$156.6	\$125.8
RISK-BASED CAPITAL						
Tier 1 capital	\$5,554.5	\$4,828.0	\$5,726.1	\$5,435.1	\$5,571.5	n/a
Total risk-based capital	9,108.8	8,190.2	8,493.7	8,013.4	8,132.3	n/a
Risk-weighted assets	80,326.1	73,027.4	72,060.5	60,874.7	56,238.2	n/a
Tier 1 capital ratio	6.91%	6.61%	7.95%	8.93%	9.85%	9.25%
Total risk-based capital ratio	11.34	11.22	11.79	13.16	14.39	13.30
Leverage ratio	6.60	5.72	6.94	7.58	7.87	7.08
STOCK REPURCHASE ACTIVITY						
Number of share repurchased	2.5	52.6	10.0	36.2	n/a	n/a
Average price of repurchased shares	\$21.76	\$32.51	\$34.77	\$40.98	n/a	n/a
Total cost	54.4	1,710.1	347.7	202.9	n/a	n/a
SELECTED RATIOS AND OTHER						
Debt to equity	268.02%	262.55%	138.16%	102.26%	56.55%	59.66%
Debt to total capitalization	72.83	72.42	58.01	50.56	36.12	37.37
Equity to assets	7.65	6.57	7.95	8.13	8.53	7.95
Common equity to assets	7.61	6.54	7.91	8.13	8.53	7.70
Equity to assets (tangible)*	6.38	5.15	6.76	7.44	7.82	7.17
Common equity to assets (tangible)*	6.34	5.12	6.72	7.44	7.82	6.91
Minority interest	\$46.6	\$40.0	\$43.8	\$43.2	\$46.8	-
<CAPTION>	1994	1993	1992	1991	1990	
FUNDING						
<S>	<C>	<C>	<C>	<C>	<C>	
LONG-TERM DEBT (NET OF DISCOUNT):						
Total parent company debt	\$1,157.7	\$742.2	\$671.3	\$578.8	\$499.3	
Subsidiary debt:						
Subordinated debt	n/a	n/a	n/a	n/a	n/a	
Senior bank notes	n/a	n/a	n/a	n/a	n/a	
Capital securities	n/a	n/a	n/a	n/a	n/a	
FHLB advances and other	n/a	n/a	n/a	n/a	n/a	
Total subsidiary debt	1,535.5	773.0	592.8	201.6	75.6	
TOTAL LONG-TERM DEBT	\$2,693.2	\$1,515.2	\$1,264.1	\$780.4	\$574.9	
BORROWED FUNDS:						
U.S. Treasury demand notes	n/a	n/a	n/a	n/a	n/a	
Commercial paper	n/a	n/a	n/a	n/a	n/a	
Other	n/a	n/a	n/a	n/a	n/a	
TOTAL BORROWED FUNDS	n/a	n/a	n/a	n/a	n/a	
STOCKHOLDERS' EQUITY						
Preferred stock	\$187.6	\$198.3	\$312.6	\$402.6	\$227.0	
Common stock	4,851.0	5,120.0	4,269.0	3,756.0	3,492.0	
TOTAL STOCKHOLDERS' EQUITY	\$5,038.6	\$5,318.3	\$4,581.6	\$4,158.6	\$3,719.0	

FAS 115 adjustment, net of tax	(\$254.7)	--	--	--	--
INTANGIBLE ASSETS					

Goodwill	\$508.1	\$404.0	\$297.0	\$308.2	\$300.5
Core deposit intangibles	n/a	n/a	n/a	n/a	n/a
Purchased credit card relationships	n/a	n/a	n/a	n/a	n/a
Other intangibles	n/a	n/a	n/a	n/a	n/a

TOTAL INTANGIBLE ASSETS	\$596.5	\$483.8	\$396.5	\$416.8	\$374.6
=====					
Carrying value of mortgage servicing rights	\$92.8	\$75.0	\$89.5	\$85.0	\$105.1
RISK-BASED CAPITAL					

Tier 1 capital	n/a	n/a	n/a	n/a	n/a
Total risk-based capital	n/a	n/a	n/a	n/a	n/a
Risk-weighted assets	n/a	n/a	n/a	n/a	n/a
Tier 1 capital ratio	8.91%	9.38%	9.48%	8.56%	7.75%
Total risk-based capital ratio	12.26	12.16	11.90	10.65	10.59
Leverage ratio	6.95	7.20	6.92	6.63	6.06
STOCK REPURCHASE ACTIVITY					

Number of share repurchased	n/a	n/a	n/a	n/a	n/a
Average price of repurchased shares	n/a	n/a	n/a	n/a	n/a
Total cost	n/a	n/a	n/a	n/a	n/a
SELECTED RATIOS AND OTHER					

Debt to equity	53.45%	28.49%	27.59%	18.77%	15.46%
Debt to total capitalization	34.83	22.17	21.62	15.80	13.39
Equity to assets	7.15	8.01	7.33	6.77	6.48
Common equity to assets	6.89	7.71	6.83	6.11	6.08
Equity to assets (tangible)*	6.36	7.33	6.74	6.13	5.86
Common equity to assets (tangible)*	6.09	7.03	6.24	5.47	5.47
Minority interest	-	-	-	-	-

* Period-end, less intangible assets.
 n/a - Not available
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UNAUDITED
NATIONAL CITY CORPORATION
NET INTEREST MARGIN

	2000	1999	1998	1997	1996	1995
<S>	<C>	<C>	<C>	<C>	<C>	<C>
EARNING ASSETS						
Loans*	8.88%	8.22%	8.49%	8.73%	8.81%	8.95%
Securities	6.36	6.32	6.56	6.61	6.54	6.22
Short-term investments	7.85	5.63	6.02	6.41	5.45	5.86
RATE ON EARNING ASSETS	8.49	7.82	8.08	8.28	8.30	8.26
INTEREST BEARING LIABILITIES						
Core deposits	4.43	3.79	4.19	4.21	4.20	4.33
Purchased deposits	6.23	5.05	5.27	5.14	5.07	5.70
Other purchased funding	6.42	4.67	5.57	5.79	5.81	6.12
RATE ON INTEREST BEARING LIABILITIES	5.36	4.45	4.59	4.62	4.54	4.69
NET INTEREST SPREAD	3.13	3.37	3.49	3.66	3.76	3.57
Contribution of free funds	.72	.62	.62	.71	.71	.67
NET INTEREST MARGIN	3.85%	3.99%	4.11%	4.37%	4.47%	4.24%

<CAPTION>

	1994	1993	1992	1991	1990
<S>	<C>	<C>	<C>	<C>	<C>
EARNING ASSETS					
Loans*	8.33%	8.46%	9.13%	10.38%	11.28%
Securities	5.93	6.07	7.23	8.64	9.25
Short-term investments	3.97	3.87	4.37	7.16	10.18
RATE ON EARNING ASSETS	7.64	7.71	8.44	9.78	10.71
INTEREST BEARING LIABILITIES					
Core deposits	3.48	3.55	4.67	5.96	6.81
Purchased deposits	4.13	3.26	3.99	6.22	7.98
Other purchased funding	4.69	3.77	4.37	6.09	8.02
RATE ON INTEREST BEARING LIABILITIES	3.66	3.55	4.39	5.99	7.03
NET INTEREST SPREAD	3.98	4.16	4.05	3.78	3.68
Contribution of free funds	.55	.55	.63	.81	.94
NET INTEREST MARGIN	4.53%	4.71%	4.68%	4.59%	4.62%

* Includes loans held for sale or securitization.
<CAPTION>

NONINTEREST INCOME
(\$ IN MILLIONS)

	2000	1999	1998	1997	1996	1995
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Mortgage banking revenue	\$479.0	\$389.3	\$327.2	\$158.5	\$109.7	\$98.3
Service charges on deposits	442.8	420.4	384.9	359.3	323.6	292.8
Item processing revenue	412.4	416.8	484.5	393.1	364.5	327.9
Trust and investment mgmt. fees	334.6	325.9	311.1	278.8	255.6	238.2
Card-related fees	188.0	191.7	201.2	205.6	191.3	155.4
Other service fees	103.5	90.4	91.9	93.9	74.9	70.4
Brokerage revenue	98.2	104.0	90.5	75.4	65.1	41.6
Trading income	18.2	17.8	22.5	7.0	3.7	(2.0)
Other	350.7	286.1	265.9	194.7	140.1	109.1
FEES AND OTHER INCOME	2,427.4	2,242.4	2,179.7	1,766.4	1,528.5	1,331.7
Net securities gains (losses)	56.9	138.4	134.5	81.2	108.7	42.4
TOTAL NONINTEREST INCOME	\$2,484.2	\$2,380.8	\$2,314.2	\$1,847.6	\$1,637.2	\$1,374.1

<CAPTION>

	1994	1993	1992	1991	1990
<S>	<C>	<C>	<C>	<C>	<C>
Mortgage banking revenue	\$106.9	\$106.1	\$81.3	\$53.4	\$46.3
Service charges on deposits	279.9	270.4	257.4	235.1	203.5
Item processing revenue	312.4	268.0	194.2	166.9	153.8
Trust and investment mgmt. fees	225.9	216.5	205.4	195.2	181.6
Card-related fees	159.2	154.2	155.8	124.4	97.9
Other service fees	57.6	41.3	39.0	42.1	42.1
Brokerage revenue	28.9	20.2	8.9	6.1	3.3
Trading income	(.9)	9.1	6.5	5.5	4.8
Other	103.6	116.3	150.1	128.1	155.0
FEES AND OTHER INCOME	1,273.5	1,202.1	1,098.6	956.8	888.3
Net securities gains (losses)	35.6	58.6	100.0	49.7	(.1)
TOTAL NONINTEREST INCOME	\$1,309.1	\$1,260.7	\$1,198.6	\$1,006.5	\$888.2

<CAPTION>

NONINTEREST EXPENSE
(\$ IN MILLIONS)

	2000	1999	1998	1997	1996	1995
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Salaries, benefits and other personnel	\$1,627.3	\$1,558.4	\$1,594.8	\$1,449.4	\$1,379.8	\$1,311.3
Equipment	229.5	209.8	212.9	204.9	193.6	186.9
Net occupancy	209.2	202.1	202.7	193.6	197.0	189.2
Third-party services	197.5	193.1	226.3	176.1	196.9	198.5
Card-related fees	167.7	149.3	139.4	126.1	118.8	107.8
Intangibles amortization	88.0	75.4	65.2	49.1	63.0	63.1
Marketing and public relations	83.7	64.5	63.6	69.1	104.5	81.6
Telephone	81.3	74.0	75.0	63.4	59.7	56.8
Postage	71.6	70.6	75.7	72.6	69.4	66.6
Supplies	49.8	55.3	65.8	57.9	68.9	61.3
Travel and entertainment	59.5	51.8	52.6	47.3	44.7	36.7
State and local taxes	39.1	52.7	45.7	48.0	48.5	48.1
FDIC assessments	9.7	8.1	6.8	9.3	34.5	94.4
OREO expense, net	2.3	3.6	9.0	9.8	10.7	5.9
All other	267.7	213.8	162.2	150.1	135.8	181.6
NONINTEREST EXPENSE	3,183.9	2,982.5	2,997.7	2,726.7	2,725.8	2,689.8
Merger charges	-	-	379.4	65.9	74.7	24.2
TOTAL NONINTEREST EXPENSE	\$3,183.9	\$2,982.5	\$3,377.1	\$2,792.6	\$2,800.5	\$2,714.0

<CAPTION>	1994	1993	1992	1991	1990
<S>	<C>	<C>	<C>	<C>	<C>
Salaries, benefits and other personnel	\$1,262.3	\$1,193.8	\$1,207.9	\$1,114.4	\$1,039.9
Equipment	178.4	168.4	177.9	168.2	163.8
Net occupancy	182.7	181.9	182.9	170.9	164.5
Third-party services	165.4	160.4	174.0	150.5	122.9
Card-related fees	109.8	97.2	75.6	61.9	66.5
Intangibles amortization	52.9	48.7	88.8	53.4	75.6
Marketing and public relations	71.5	66.5	48.0	45.9	40.4
Telephone	52.9	48.2	42.5	41.6	37.4
Postage	62.4	61.9	61.9	60.4	46.8
Supplies	59.6	62.2	58.3	54.8	49.7
Travel and entertainment	36.5	35.2	23.3	20.9	21.8
State and local taxes	50.7	49.8	46.1	44.0	38.1
FDIC assessments	112.8	113.9	111.9	97.4	62.7
OREO expense, net	13.5	38.5	73.3	70.7	29.9
All other	223.7	213.2	224.6	153.5	217.5
NONINTEREST EXPENSE	2,635.1	2,539.8	2,597.0	2,308.5	2,177.5
Merger charges	-	-	-	-	-
TOTAL NONINTEREST EXPENSE	\$2,635.1	\$2,539.8	\$2,597.0	\$2,308.5	\$2,177.5
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UNAUDITED
NATIONAL CITY CORPORATION
LOAN LOSS ALLOWANCE AND NET CHARGE-OFFS
(\$ IN MILLIONS)

	2000	1999	1998	1997	1996	1995
LOAN LOSS ALLOWANCE						
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Beginning loan loss allowance	\$970.5	\$970.2	\$941.9	\$958.7	\$947.0	\$934.6
Provision	286.8	249.7	201.4	225.4	239.9	205.0
Reserves acquired (sold or securitized)	(42.4)	.1	27.4	(19.5)	.1	11.6
Net charge-offs:						
Commercial	78.5	61.7	18.3	35.6	27.0	27.8
Real estate - commercial	2.9	(1.8)	2.0	.9	2.1	4.0
Real estate - residential	23.6	15.0	16.0	12.3	11.8	17.8
Consumer	94.4	92.1	83.1	80.3	89.0	65.4
Credit card	83.4	79.6	75.9	90.6	94.8	88.3
Home equity	3.5	2.9	5.4	3.0	3.6	.9
Total net charge-offs	286.3	249.5	200.5	222.7	228.3	204.2
Ending loan loss allowance	\$928.6	\$970.5	\$970.2	\$941.9	\$958.7	\$947.0

MEMO:

Net charge-offs on securitized credit card balances	\$16.8	\$27.9	\$45.1	\$45.5	n/a	n/a
NET CHARGE-OFFS AS A % OF LOANS						
Commercial	.32%	.28%	.09%	.21%	.18%	.20%
Real estate - commercial	.05	(.03)	.03	.01	.03	.06
Real estate - residential	.20	.15	.15	.11	.10	.15
Consumer	.71	.67	.66	.71	.78	.56
Credit card	3.43	3.93	4.08	4.37	4.23	3.37
Home equity	.08	.09	.17	.11	.16	.04
TOTAL NET CHARGE-OFFS	.46%	.43%	.37%	.44%	.46%	.42%

MEMO:

Securitized credit card portfolio	3.54%	4.63%	5.28%	5.23%	n/a	n/a
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<CAPTION>

	1994	1993	1992	1991	1990
LOAN LOSS ALLOWANCE					
<S>	<C>	<C>	<C>	<C>	<C>
Beginning loan loss allowance	\$874.0	\$799.5	\$743.4	\$676.2	\$549.4
Provision	195.9	227.8	304.6	393.9	484.4
Reserves acquired (sold or securitized)	21.2	50.7	19.1	43.8	20.8
Net charge-offs:					
Commercial	25.2	54.0	92.4	158.2	137.2
Real estate - commercial	5.5	1.7	-	(1.9)	38.0
Real estate - residential	23.1	33.4	34.9	47.5	39.8
Consumer	33.7	43.5	66.0	97.7	117.2
Credit card	68.3	70.4	74.1	68.4	45.4
Home equity	.7	1.0	.2	.6	.8
Total net charge-offs	156.5	204.0	267.6	370.5	378.4
Ending loan loss allowance	\$934.6	\$874.0	\$799.5	\$743.4	\$676.2

MEMO:

Net charge-offs on securitized credit card balances	n/a	n/a	n/a	n/a	n/a
NET CHARGE-OFFS AS A % OF LOANS					
Commercial	.19%	.42%	.68%	1.10%	.91%
Real estate - commercial	.09	-	-	-	1.00
Real estate - residential	.23	.37	.42	.73	.60
Consumer	.31	.46	.74	1.05	1.31
Credit card	2.59	3.92	4.09	3.75	3.07
Home equity	.05	.06	.01	.06	.10
TOTAL NET CHARGE-OFFS	.35%	.50%	.69%	.99%	1.03%

MEMO:

Securitized credit card portfolio	n/a	n/a	n/a	n/a	n/a
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n/a - Not available
<CAPTION>

NONPERFORMING ASSETS
(\$ IN MILLIONS)

	2000	1999	1998	1997	1996	1995
NONPERFORMING ASSETS						
Commercial	\$183.2	\$130.4	\$95.8	\$110.0	n/a	n/a
Commercial real estate	67.0	68.5	66.1	63.5	n/a	n/a
Residential real estate	118.8	70.3	56.7	64.3	n/a	n/a
Total nonperforming loans	369.0	269.2	218.6	237.8	233.7	303.9
Other real estate owned	33.3	19.9	29.9	35.5	48.7	52.5
TOTAL NONPERFORMING ASSETS	\$402.3	\$289.1	\$248.5	\$273.3	\$282.4	\$356.4
Loans 90 days past due	\$341.8	\$230.0	\$209.5	\$136.1	\$133.8	\$92.8
Renegotiated Loans*:						
Commercial	\$.1	\$.2	\$.4	\$1.1	\$3.5	\$10.6
Real estate related	.2	1.8	2.6	4.4	6.1	5.9
Total renegotiated loans	\$.3	\$2.0	\$3.0	\$5.5	\$9.6	\$16.5

NPAs to loans + OREO	.61%	.48%	.43%	.53%	.56%	.71%
NPAs to total assets	.45	.33	.28	.36	.39	.48
LLA to nonperforming loans	251.62	360.51	443.82	396.07	410.22	311.62
Loan loss allowance to loans	1.42	1.61	1.67	1.81	1.90	1.89

<CAPTION>

	1994	1993	1992	1991	1990

NONPERFORMING ASSETS					

<S>	<C>	<C>	<C>	<C>	<C>
Commercial	n/a	n/a	n/a	n/a	n/a
Commercial real estate	n/a	n/a	n/a	n/a	n/a
Residential real estate	n/a	n/a	n/a	n/a	n/a
	-----	-----	-----	-----	-----
Total nonperforming loans	279.2	401.5	520.1	729.7	651.1
Other real estate owned	87.4	164.6	270.3	254.9	222.2
	-----	-----	-----	-----	-----
TOTAL NONPERFORMING ASSETS	\$366.6	\$566.1	\$790.4	\$984.6	\$873.3
	=====	=====	=====	=====	=====
Loans 90 days past due	\$69.5	\$91.6	\$97.3	\$141.2	\$161.5
	=====	=====	=====	=====	=====
Renegotiated Loans*:					
Commercial	\$2.8	\$4.4	\$7.5	\$11.6	\$21.8
Real estate related	8.9	17.1	24.0	31.6	14.2
	-----	-----	-----	-----	-----
Total renegotiated loans	\$11.7	\$21.5	\$31.5	\$43.2	\$36.0
NPAs to loans + OREO	.77%	1.31%	1.98%	2.53%	2.32%
NPAs to total assets	.55	.90	1.30	1.71	1.58
LLA to nonperforming loans	334.74	217.68	153.72	101.88	103.86
Loan loss allowance to loans	1.97	2.03	2.01	1.92	1.80

* Renegotiated loans are included in nonperforming loans.

n/a - Not available

</TABLE>