

Geoffrey G. Dart  
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London, SW1P 1HJ  
UK

13<sup>TH</sup> December 2004

Mr. Paul Barham  
Harrell Hospitality Group, Inc.  
16475 Dallas Parkway  
Suite 410  
Addison, TX 75248

Dear Paul,

**Re: Resignation of G. Dart**

Please accept this letter, as my resignation as chairman and director of Harrell Hospitality Group, Inc., and Harrell Hotels Europe, Ltd.

May I say, what a pleasure it has been to serve as chairman of HHG, Inc. and HHE, Ltd and I look forward to working with HHG at some time in the future.

If at any time I maybe of assistance, please do not hesitate to contact me.

Yours faithfully,

// Geoffrey G. Dart//

Geoffrey G. Dart