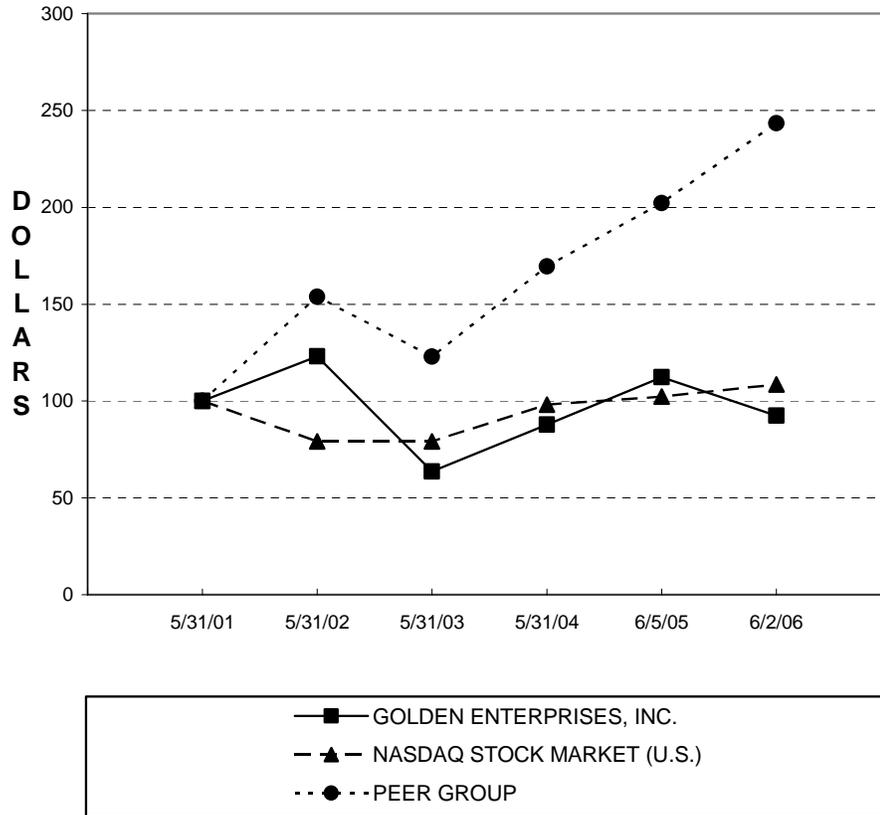


COMPARISON OF 5 YEAR CUMULATIVE TOTAL RETURN*
 AMONG GOLDEN ENTERPRISES, INC., THE NASDAQ STOCK MARKET (U.S.) INDEX
 AND A PEER GROUP



* \$100 invested on 5/31/01 in stock or index-including reinvestment of dividends.
 Index calculated on month-end basis.