



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-7010

May 5, 2010

Via Mail and Facsimile (763-764-7384)

Donal L. Mulligan  
Executive Vice President and Chief Financial Officer  
General Mills, Inc.  
Number One General Mills Boulevard  
Minneapolis, MN 55426

**Re: General Mills, Inc.**  
**Form 10-K for the Fiscal Year Ended May 31, 2009**  
**Filed July 13, 2009**  
**File No. 1-01185**  
**Response Letter Filed April 15, 2010**

Dear Mr. Mulligan:

We refer you to our comment letter dated March 18, 2010 regarding business contacts with Iran, Syria and Cuba. We have completed our review of this subject matter and have no further comments at this time.

Sincerely,

Cecilia Blye, Chief  
Office of Global Security Risk

cc: Roger Schwall  
Assistant Director  
Division of Corporation Finance