



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-7010

May 5, 2010

Via Mail and Facsimile (763-764-7384)

Donal L. Mulligan
Executive Vice President and Chief Financial Officer
General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426

Re: General Mills, Inc.
Form 10-K for the Fiscal Year Ended May 31, 2009
Filed July 13, 2009
File No. 1-01185
Response Letter Filed April 15, 2010

Dear Mr. Mulligan:

We refer you to our comment letter dated March 18, 2010 regarding business contacts with Iran, Syria and Cuba. We have completed our review of this subject matter and have no further comments at this time.

Sincerely,

Cecilia Blye, Chief
Office of Global Security Risk

cc: Roger Schwall
Assistant Director
Division of Corporation Finance