

- Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Item 2.02. Results of Operations and Financial Condition.

On March 31, 2005, Forest City Enterprises, Inc. issued a supplemental package that provides certain supplemental operating and financial information for the years ended January 31, 2005 and 2004. A copy of this supplemental information is attached hereto as Exhibit 99.1. The information in this Current Report on Form 8-K shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /s/ THOMAS G. SMITH
Name: Thomas G. Smith
Title: Executive Vice President,
Chief Financial Officer and
Secretary

Date: March 31, 2005

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	- Supplemental Reporting Package for the Years Ended January 31, 2005 and 2004.