

STATEMENT OF FINANCIAL CONDITION

TD Ameritrade Clearing, Inc.

(An Indirect Wholly Owned Subsidiary of TD Ameritrade Holding Corporation)

SEC File Number 8-16335

September 30, 2016

With Report of Independent Registered Public Accounting Firm

TD Ameritrade Clearing, Inc.
(An Indirect Wholly Owned Subsidiary of TD Ameritrade Holding Corporation)

Statement of Financial Condition
(In Millions, Except Share and Per Share Amounts)

September 30, 2016

Assets

Cash and cash equivalents.....	\$ 848
Cash and investments segregated and on deposit for regulatory purposes	8,416
Securities borrowed.....	1,051
Receivable from brokers, dealers and clearing organizations	126
Receivable from clients – net of allowance for doubtful accounts of \$9	11,910
Receivable from affiliates	155
Other receivables – net of allowance for doubtful accounts of \$1	98
Securities owned, at fair value	226
Deferred income taxes, net	23
Other assets.....	10
Total assets.....	<u>\$ 22,863</u>

Liabilities and stockholder's equity

Liabilities:

Securities loaned	\$ 1,990
Payable to brokers, dealers and clearing organizations	56
Payable to clients	18,703
Payable to affiliates	53
Accounts payable and accrued liabilities	89
Securities sold, not yet purchased, at fair value	6
Total liabilities	<u>20,897</u>

Stockholder's equity:

Common stock, \$10 par value, 20,000 shares authorized; 9,946 shares issued and outstanding	—
Additional paid-in capital	508
Retained earnings.....	1,458
Total stockholder's equity	<u>1,966</u>
Total liabilities and stockholder's equity.....	<u>\$ 22,863</u>

See accompanying notes.