

FINANCIAL STATEMENTS AND SUPPLEMENTAL INFORMATION

TD Ameritrade Clearing, Inc.

(An Indirect Wholly Owned Subsidiary of TD Ameritrade Holding Corporation)

Year Ended September 30, 2016

With Report of Independent Registered Public Accounting Firm

This report is deemed **CONFIDENTIAL** in accordance with Rule 17a-5(e)(3).

Statement of Financial Condition bound separately has been filed with the Securities and Exchange Commission simultaneously herewith as a Public Document.

TD Ameritrade Clearing, Inc.
(An Indirect Wholly Owned Subsidiary of TD Ameritrade Holding Corporation)

Statement of Changes in Liabilities Subordinated to Claims of General Creditors
(In Millions)

Year Ended September 30, 2016

	Subordinated Borrowings
Balance, September 30, 2015.	\$ —
Issuance of subordinated note.	—
Repayment of subordinated note.	—
Balance, September 30, 2016.	<u>\$ —</u>

See accompanying notes.