



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 3561

July 26, 2018

Michael J. Wortley  
Executive Vice President and Chief Financial Officer  
Cheniere Energy, Inc.  
700 Milam Street  
Suite 1900  
Houston, Texas 77002

**Re: Cheniere Energy, Inc.**  
**Registration Statement on Form S-4**  
**Filed July 18, 2018**  
**File No. 333-226231**

Dear Mr. Wortley:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Katherine Bagley at (202) 551-2545 with any questions.

Sincerely,

/s/ Mara L. Ransom

Mara L. Ransom  
Assistant Director  
Office of Consumer Products