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Sit Mutual Funds

Global Investment Outlook & Strategy Update
April 2022

The charts below are part of our Global Investment Outlook and Strategy report (PDF) where we discuss our economic outlook and global investment strategy in more detail. Topics covered in the report include:

- Markets Fear Stagflation and a Central Bank Policy Mistake
- Russia-Ukraine Conflict Exacerbates Stagflation Risks
- U.S. Economy Has Strong Underpinnings, but Slowdown Likely
- Strong Fund Flows are Sustaining Relatively Resilient Equity Markets
- Keeping Portfolios Well-Diversified in Anticipation of More Volatility

Sit Investment Associates was named the number 1 Fund Family
in Barron's magazine's "Best Fund Families of 2021". See the rankings here.

To learn more about our funds, please visit our website at www.sitfunds.com or reach out to one of us.

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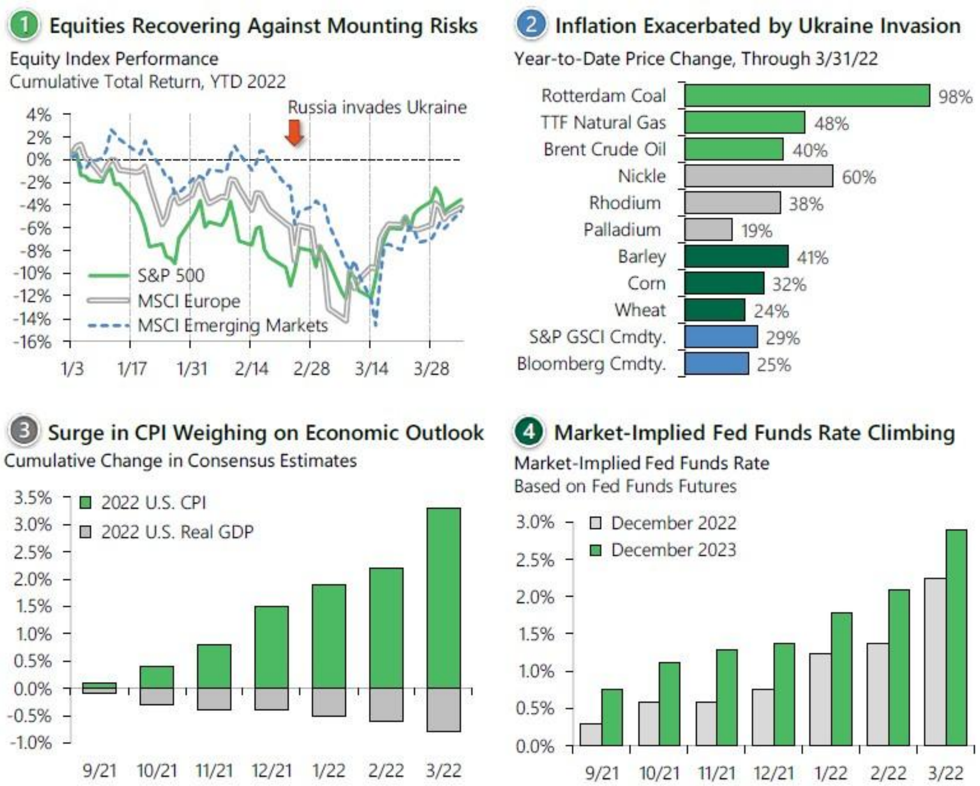
Equities Bounced Back After Ukraine Invasion, But Macroeconomic Risks Are Mounting



Sources: FactSet, Bloomberg, CME Group, 4/6/22

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