

**SEI Investments Distribution Co.**  
**Computation of Net Capital**  
**December 31, 2023**

**Schedule I**

(in thousands of dollars)

Total ownership equity qualified for net capital	\$	34,505
Subordinated debt allowable for net capital		—
Total capital and allowable subordinated liabilities		<u>34,505</u>
<b>Deductions and/or charges</b>		
Total non-allowable assets from Statement of Financial Condition	\$	10,387
Additional charges for customers' and non-customers security accounts		15
Aged fail-to-deliver		—
Aged short security differences		—
Secure demand note deficiency		—
Commodity future contracts and spot commodities		—
proprietary capital charges		—
Deductions for accounts carried under 15c3-1(a)(6)(a)(7)(c)(2)(x)		—
Total deductions and/or charges		<u>10,402</u>
Net capital before haircuts on securities positions		<u>24,103</u>
<b>Haircuts on securities</b>		
Contractual securities commitments		—
Subordinated securities borrowings		—
Trading and investment securities		
Bankers acceptances, certificates of deposit and commercial paper		—
U.S. and Canadian government obligations		119
State and municipal government obligations		—
Corporate obligations		—
Stocks and warrants		—
Options		—
Arbitrage		—
Other securities		98
Undue Concentration		39
Other/list		—
Total haircuts on securities		<u>256</u>
Net capital	\$	<u>23,847</u>
<b>Computation of Alternate Net Capital</b>		
Aggregate debit items		—
2% of aggregate debit items		—
Minimum dollar net capital requirement of reporting		
broker or dealer	\$	250
Net capital requirement	\$	250
Excess net capital	\$	23,597
Percentage of net capital to aggregate debits		.00%
Percentage of net capital, after anticipated capital withdrawals,		
to aggregate debits		.00%
Aggregate Debit Items or 120% of minimum net capital requirement	\$	23,547
Net Capital in excess of 5% of combined aggregate debit items	\$	23,847

There are no material differences between the preceding computation and the Company's corresponding unaudited Part II of Form X-17A-5 as of December 31, 2023.