

STATEMENT OF INVESTMENTS

General Money Market Fund, Inc.

February 28, 2007 (Unaudited)

| Negotiable Bank Certificates of Deposit--40.8% | Principal Amount (\$) | Value (\$) |
|---|------------------------------|----------------------|
| Abbey National Treasury Services PLC (Yankee) | | |
| 5.32%, 6/11/07 | 200,000,000 | 199,997,913 |
| Alliance & Leicester PLC (London) | | |
| 5.32%, 6/22/07 | 125,000,000 | 125,000,000 |
| Banco Bilbao Vizcaya Argentaria, S.A. (Yankee) | | |
| 5.39%, 3/20/07 | 100,000,000 | 100,000,000 |
| Bank of America N.A. | | |
| 5.32%, 3/21/07 | 200,000,000 a | 200,000,000 |
| Bank of Tokyo-Mitsubishi Ltd. (Yankee) | | |
| 5.32%, 6/11/07 | 300,000,000 | 300,000,000 |
| Barclays Bank PLC (Yankee) | | |
| 5.25%, 6/8/07 | 170,000,000 | 170,000,000 |
| Bayerische Hypo-und Vereinsbank AG (Yankee) | | |
| 5.31% - 5.32%, 5/8/07 - 6/11/07 | 400,000,000 | 400,000,000 |
| Calyon (Yankee) | | |
| 5.31% - 5.33%, 3/1/07 - 5/10/07 | 400,000,000 | 400,000,000 |
| Credit Agricole (London) | | |
| 5.33%, 7/11/07 | 50,000,000 | 49,998,074 |
| Credit Suisse (Yankee) | | |
| 5.30%, 4/4/07 | 10,000,000 | 10,000,000 |
| DEPFA BANK PLC (Yankee) | | |
| 5.31% - 5.32%, 3/1/07 | 370,000,000 b | 370,000,000 |
| Fortis Bank (Yankee) | | |
| 5.32%, 7/23/07 | 269,000,000 | 269,000,000 |
| HBOS Treasury Services PLC (London) | | |
| 5.31%, 4/10/07 | 100,000,000 | 100,000,000 |
| HSH Nordbank AG (London) (Yankee) | | |
| 5.33% - 5.35%, 5/9/07 - 7/26/07 | 460,000,000 b | 460,003,976 |
| Landesbank Hessen-Thuringen Girozentrale (London) | | |
| 5.35%, 4/16/07 | 400,000,000 | 400,000,000 |
| Toronto Dominion Bank (Yankee) | | |
| 5.33%, 5/10/07 | 260,000,000 | 260,000,000 |
| UniCredito Italiano Bank PLC (Yankee) | | |
| 5.34%, 8/27/07 | 75,000,000 b | 75,000,000 |
| Union Bank of California, N.A. | | |
| 5.32%, 5/21/07 | 70,000,000 | 69,999,223 |
| Washington Mutual Bank | | |
| 5.33%, 5/1/07 | 30,000,000 | 29,999,687 |
| Wilmington Trust Co., DE | | |
| 5.32% - 5.33%, 6/7/07 - 7/20/07 | 119,000,000 | 119,001,768 |
| Total Negotiable Bank Certificates of Deposit | | |
| (cost \$4,108,000,641) | | 4,108,000,641 |
| Commercial Paper--43.2% | | |
| Abbey National North America LLC | | |
| 5.32%, 3/1/07 | 100,000,000 | 100,000,000 |
| Amstel Funding Corp. | | |

| | | |
|---|---------------|-------------|
| 5.38%, 3/20/07 | 145,185,000 b | 144,783,483 |
| Aquinas Funding LLC | | |
| 5.38%, 3/19/07 | 25,000,000 b | 24,934,500 |
| ASB Finance Ltd. | | |
| 5.31%, 3/1/07 - 4/2/07 | 75,000,000 b | 74,767,111 |
| Atlantis One Funding Corp. | | |
| 5.33% - 5.37%, 3/21/07 - 8/21/07 | 238,000,000 b | 232,896,617 |
| Bank of America Corp. | | |
| 5.27% - 5.32%, 5/7/07 - 6/7/07 | 250,000,000 | 246,675,576 |
| Bear Stearns Cos. Inc. | | |
| 5.33%, 3/30/07 | 170,000,000 | 169,289,258 |
| Beta Finance Inc. | | |
| 5.38%, 3/21/07 | 86,000,000 b | 85,749,883 |
| BNP Paribas Finance Inc. | | |
| 5.25%, 6/6/07 | 80,000,000 | 78,897,433 |
| Citigroup Funding Inc. | | |
| 5.32% - 5.34%, 3/1/07 - 5/14/07 | 431,000,000 | 429,634,793 |
| Concord Minutemen Capital Co. LLC | | |
| 5.33% - 5.37%, 3/16/07 - 7/12/07 | 336,143,000 b | 332,520,992 |
| CRC Funding LLC | | |
| 5.31%, 5/22/07 | 75,000,000 b | 74,105,687 |
| Crown Point Capital Co. LLC | | |
| 5.34% - 5.37%, 3/16/07 - 7/11/07 | 301,772,000 b | 297,125,544 |
| Cullinan Finance Ltd. | | |
| 5.33% - 5.38%, 3/13/07 - 3/22/07 | 200,045,000 b | 199,538,679 |
| Deutsche Bank Financial LLC | | |
| 5.33%, 3/1/07 | 100,000,000 | 100,000,000 |
| FCAR Owner Trust, Ser. I | | |
| 5.32% - 5.38%, 3/19/07 - 5/8/07 | 139,000,000 | 138,292,877 |
| FCAR Owner Trust, Ser. II | | |
| 5.37%, 4/27/07 | 30,000,000 | 29,751,100 |
| Gemini Securitization Corp., LLC | | |
| 5.31%, 5/16/07 | 65,000,000 b | 64,280,956 |
| Grampian Funding Ltd. | | |
| 5.31%, 3/27/07 | 30,000,000 b | 29,887,767 |
| Harrier Finance Funding Ltd. | | |
| 5.38%, 3/20/07 - 3/21/07 | 137,300,000 b | 136,906,110 |
| HSBC Bank USA N.A. | | |
| 5.33%, 5/7/07 | 34,751,000 | 34,415,334 |
| Lexington Parker Capital Co. LLC | | |
| 5.31%, 4/4/07 | 142,011,000 b | 141,308,203 |
| Liquid Funding Ltd. | | |
| 5.32%, 5/16/07 | 50,000,000 b | 49,446,361 |
| Premier Asset Collateralized Entity LLC | | |
| 5.34%, 7/16/07 | 50,000,000 b | 49,010,556 |
| Raiffeisen Zentralbank Oesterreich | | |
| 5.33%, 4/3/07 | 260,000,000 | 258,763,050 |
| Sigma Finance Inc. | | |
| 5.29% - 5.31%, 4/3/07 - 6/26/07 | 234,000,000 b | 231,255,067 |
| Simba Funding Corp. | | |
| 5.31%, 3/1/07 - 5/21/07 | 149,338,000 b | 148,815,361 |
| Societe Generale N.A. Inc. | | |

| | | |
|---------------------------------|---------------|----------------------|
| 5.25% - 5.32%, 3/29/07 - 6/6/07 | 220,000,000 | 217,163,006 |
| Solitaire Funding Ltd. | | |
| 5.31%, 5/21/07 | 223,338,000 b | 220,704,845 |
| Total Commercial Paper | | |
| (cost \$4,340,920,149) | | 4,340,920,149 |

Corporate Notes--15.6%

| | | |
|---|-----------------|----------------------|
| Banco Bilbao Vizcaya Argentaria, S.A. | | |
| 5.31%, 3/21/07 | 80,000,000 a | 79,997,326 |
| Commonwealth Bank of Australia | | |
| 5.32%, 3/26/07 | 45,000,000 a | 45,000,000 |
| Cullinan Finance Ltd. | | |
| 5.32%, 10/25/07 | 170,000,000 a,b | 169,983,661 |
| Fifth Third Bancorp | | |
| 5.32%, 3/23/07 | 100,000,000 a,b | 100,000,000 |
| Harrier Finance Funding Ltd. | | |
| 5.32%, 2/27/08 | 195,000,000 a,b | 194,985,455 |
| Morgan Stanley | | |
| 5.36%, 3/5/07 | 100,000,000 a | 100,000,000 |
| Nordea Bank Finland PLC | | |
| 5.30%, 3/20/07 | 200,000,000 a | 199,997,928 |
| Premier Asset Collateralized Entity LLC | | |
| 5.33%, 4/25/07 | 75,000,000 a,b | 74,995,110 |
| Royal Bank of Scotland PLC | | |
| 5.31%, 3/21/07 | 210,000,000 a | 210,000,000 |
| Societe Generale | | |
| 5.39%, 3/2/07 | 195,000,000 a | 195,000,000 |
| Wells Fargo & Co. | | |
| 5.31%, 3/5/07 | 100,000,000 a | 100,000,000 |
| Westpac Banking Corp. | | |
| 5.31%, 3/16/07 | 100,000,000 a | 100,000,000 |
| Total Corporate Notes | | |
| (cost \$1,569,959,480) | | 1,569,959,480 |

Time Deposits--1.6%

| | | |
|--|-------------|-------------|
| Abbey National Treasury Services PLC | | |
| 5.34%, 3/1/07 | 120,000,000 | 120,000,000 |
| State Street Bank and Trust Co., Boston, MA (Grand Cayman) | | |
| 5.40%, 3/1/07 | 43,000,000 | 43,000,000 |

| | | |
|--|---------------|-----------------------|
| Total Time Deposits | | |
| (cost \$163,000,000) | | 163,000,000 |
| Total Investments (cost \$10,181,880,270) | 101.2% | 10,181,880,270 |
| Liabilities, Less Cash and Receivables | (1.2%) | (117,395,014) |
| Net Assets | 100.0% | 10,064,485,256 |

a Variable rate security--interest rate subject to periodic change.

b Securities exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be resold in transactions exempt from registration, normally to qualified institutional buyers. At February 28, 2007, these securities amounted to \$3,983,005,924, or 39.6% of net assets.

Securities valuation policies and other investment related disclosures are hereby incorporated by reference to the annual and semi-annual reports previously filed with the Securities and Exchange Commission on Form N-CSR.