

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

May 20, 2022

Sean Woolverton Chief Executive Officer and Director Silverbow Resources, Inc. 920 Memorial City Way Suite 850 Houston, TX 77024

> Re: Silverbow Resources, Inc. Registration Statement on Form S-3 Filed May 13, 2022 File No. 333-264936

Dear Mr. Woolverton:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Arthur Tornabene-Zalas at (202) 551-3162 or Anuja Majmudar, Attorney-Advisor, at (202) 551-3844 with any questions.

Sincerely,

Division of Corporation Finance Office of Energy & Transportation

cc: Hillary Holmes, Esq.