

Crédit Agricole Securities (USA) Inc.

Statement of Financial Condition

December 31, 2020

(Dollars in Thousands Except for Share and Par Value Information)

Assets

Cash	\$ 28,218
Financial instruments owned, at fair value (\$2,416 pledged as collateral)	246,357
Securities purchased under agreements to resell, including \$108,046 securities segregated in accordance with Rule 15c3-3	887,509
Securities borrowed	124,687
Receivables from brokers, dealers, and clearing organizations	42,197
Receivables from customers	9,735
Deferred tax assets, net	9,568
Other assets	23,992
Total assets	<u>\$ 1,372,263</u>

Liabilities and stockholder's equity

Liabilities:

Financial instruments sold, not yet purchased, at fair value	\$ 170,925
Payables to brokers, dealers, and clearing organizations	4,150
Other liabilities and accrued expenses	<u>65,023</u>
	240,098

Liabilities subordinated to claims of general creditors 360,000

Stockholder's equity:

Common stock, \$100 par value (75,000 shares authorized, 100 shares issued and outstanding)	10
Additional paid-in capital	643,794
Retained earnings	136,964
Accumulated other comprehensive loss	<u>(8,603)</u>
Total stockholder's equity	772,165
Total liabilities and stockholder's equity	<u>\$ 1,372,263</u>

See notes to financial statements.

This report is deemed confidential in accordance with Rule 17a-5(e)(3) under the Securities Exchange Act of 1934 and Regulation 1.10(g) under the Commodity Exchange Act.