

# Crédit Agricole Securities (USA) Inc.

## Statement of Financial Condition

December 31, 2019

*(Dollars in Thousands Except for Share and Par Value Information)*

### Assets

Cash	\$ 24,034
Financial instruments owned, at fair value (\$8,274 pledged as collateral)	271,579
Securities purchased under agreements to resell, including \$92,078 securities segregated in accordance with Rule 15c3-3	845,448
Securities borrowed	144,397
Receivables from brokers, dealers, and clearing organizations	59,750
Receivables from customers	159,302
Deferred tax assets, net	10,877
Other assets	26,438
Total assets	<u>\$ 1,541,825</u>

### Liabilities and stockholder's equity

#### Liabilities:

Short-term bank loans	\$ 173
Financial instruments sold, not yet purchased, at fair value	200,056
Securities sold under agreements to repurchase	10,431
Payables to brokers, dealers, and clearing organizations	161,082
Payables to customers	6,503
Other liabilities and accrued expenses	<u>75,227</u>
	453,472

Liabilities subordinated to claims of general creditors 360,000

#### Stockholder's equity:

Common stock, \$100 par value (75,000 shares authorized, 100 shares issued and outstanding)	10
Additional paid-in capital	643,794
Retained earnings	91,977
Accumulated other comprehensive loss	<u>(7,428)</u>
Total stockholder's equity	728,353
Total liabilities and stockholder's equity	<u>\$ 1,541,825</u>

*See notes to financial statements.*

*This report is deemed confidential in accordance with Rule 17a-5(e)(3) under the Securities Exchange Act of 1934.*