

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2022

ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the second quarter of 2022 is set out in Appendices A and B.

- (2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 June 2022 have not been approved by the ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendments of any exhibits previously filed with the Commission.

**SUMMARY OF NEW BORROWINGS
FOR THE SECOND QUARTER 2022**

| SECID | ISSUE DATE | MATURITY DATE | DESCRIPTION | CCY | PRINCIPAL AMOUNT |
|--------------------|------------|---------------|---|-----|--------------------------|
| 1676_GMTN1381_00_2 | 13-May-22 | 13-May-32 | AUD200mn 3.69% Notes due 13 May 2032 | AUD | 200,000,000.00 |
| 1693_AUDM0035_00_1 | 17-Jun-22 | 17-Jun-25 | AUD700mn 3.70% Notes due 17 June 2025 | AUD | 700,000,000.00 |
| | | | AUD TOTAL | | 900,000,000.00 |
| 1325_GMTN1049_16_1 | 12-Apr-22 | 5-Mar-24 | CNY400mn 2.90% Notes due 5 March 2024 | CNY | 400,000,000.00 |
| 1669_GMTN1374_00_2 | 29-Apr-22 | 29-Apr-24 | CNY350mn 3.34% Notes due 29 April 2024 | CNY | 350,000,000.00 |
| 1670_GMTN1375_00_2 | 6-May-22 | 6-May-24 | CNY650mn 3.27% Notes due 6 May 2024 | CNY | 650,000,000.00 |
| 1674_GMTN1379_00_2 | 11-May-22 | 11-May-24 | CNY100mn 3.55% Notes due 11 May 2024 | CNY | 100,000,000.00 |
| 1675_GMTN1380_00_2 | 16-May-22 | 16-May-24 | CNY200mn 3.51% Notes due 16 May 2024 | CNY | 200,000,000.00 |
| 1689_GMTN1394_00_2 | 17-Jun-22 | 17-Jun-25 | CNY400mn 3.26% Notes due 17 June 2025 | CNY | 400,000,000.00 |
| 1694_GMTN1396_00_2 | 24-Jun-22 | 24-Jun-24 | CNY550mn 3.09% Notes due 24 June 2024 | CNY | 550,000,000.00 |
| 1696_GMTN1398_00_2 | 29-Jun-22 | 29-Jun-24 | CNY300mn 3.33% Notes due 29 June 2024 | CNY | 300,000,000.00 |
| 1697_GMTN1399_00_2 | 30-Jun-22 | 30-Jun-24 | CNY150mn 3.29% Notes due 30 June 2024 | CNY | 150,000,000.00 |
| | | | CNY TOTAL | | 3,100,000,000.00 |
| 1688_GMTN1391_00_1 | 10-Jun-22 | 10-Jun-37 | EUR1.0bn 2.00% Notes due 10 June 2037 | EUR | 1,000,000,000.00 |
| | | | EUR TOTAL | | 1,000,000,000.00 |
| 1677_GMTN1382_00_2 | 13-May-22 | 13-May-26 | GBP100mn 2.20% Notes due 13 May 2026 | GBP | 100,000,000.00 |
| 1679_GMTN1384_00_1 | 23-May-22 | 23-May-29 | GBP500mn Floating Rate Notes due 23 May 2029 | GBP | 500,000,000.00 |
| 1695_GMTN1397_00_2 | 24-Jun-22 | 24-Jun-26 | GBP100mn 2.80% Callable Notes due 24 June 2026 | GBP | 100,000,000.00 |
| | | | GBP TOTAL | | 700,000,000.00 |
| 1691_NMTN_00 | 10-Jun-22 | 10-Jun-25 | GEL114.941mn Floating Rate Notes due 10 June 2025 | GEL | 144,941,000.00 |
| 1692_NMTN_00 | 10-Jun-22 | 10-Jun-28 | GEL161.95mn Floating Rate Notes due 10 June 2028 | GEL | 161,045,000.00 |
| | | | GEL TOTAL | | 305,986,000.00 |
| 1680_GMTN1385_00_2 | 24-May-22 | 24-May-23 | HKD300mn 1.94% Notes due 24 May 2023 | HKD | 300,000,000.00 |
| 1682_GMTN1386_00_2 | 9-Jun-22 | 9-Jun-23 | HKD350mn 1.97% Notes due 9 June 2023 | HKD | 350,000,000.00 |
| 1687_GMTN1392_00_2 | 21-Jun-22 | 21-Jun-23 | HKD300mn 1.83% Notes due 21 June 2023 | HKD | 300,000,000.00 |
| | | | HKD TOTAL | | 950,000,000.00 |
| 1698_GMTN1393_00_1 | 22-Jun-22 | 17-Sep-24 | KZT10bn 14.00% Notes due 17 September 2024 | KZT | 10,000,000,000.00 |
| | | | KZT TOTAL | | 10,000,000,000.00 |
| 1681_NZDM0016_00_1 | 27-May-22 | 27-May-27 | NZD850mn 4.00% Notes due 27 May 2027 | NZD | 850,000,000.00 |
| | | | NZD TOTAL | | 850,000,000.00 |
| 1683_GMTN1387_00_2 | 8-Jun-22 | 8-Jun-27 | PEN100mn 6.00% Notes due 8 June 2027 payable in United States dollars | PEN | 100,000,000.00 |
| | | | PEN TOTAL | | 100,000,000.00 |
| 1666_GMTN1371_00_2 | 5-Apr-22 | 5-Apr-27 | USD50mn 2.765% Callable Notes due 5 April 2027 | USD | 50,000,000.00 |
| 1667_GMTN1372_00_1 | 6-Apr-22 | 6-Apr-27 | USD1.25bn Floating Rate Notes due 6 April 2027 | USD | 1,250,000,000.00 |
| 1668_GMTN1373_00_2 | 29-Apr-22 | 29-Apr-47 | USD130mn Zero Coupon Callable Notes due 29 April 2047 | USD | 130,000,000.00 |
| 1671_GMTN1376_00_1 | 27-Apr-22 | 6-May-25 | USD3.0bn Global Notes due 6 May 2025 | USD | 3,000,000,000.00 |
| 1672_GMTN1377_00_1 | 27-Apr-22 | 27-Apr-32 | USD1.0bn Global Notes due 27 April 2032 | USD | 1,000,000,000.00 |
| 1673_GMTN1378_00_2 | 29-Apr-22 | 29-Apr-27 | USD200mn 2.904% Notes due 29 April 2027 | USD | 200,000,000.00 |
| 1678_GMTN1383_00_2 | 20-May-22 | 20-May-25 | USD100mn Step-up Fixed Rate Callable Notes due 20 May 2025 | USD | 100,000,000.00 |
| 1690_GMTN1395_00_2 | 22-Jun-22 | 22-Jun-52 | USD30mn Zero Coupon Callable Notes due 22 June 2052 | USD | 30,000,000.00 |
| | | | USD TOTAL | | 5,760,000,000.00 |
| 1684_GMTN1388_00_2 | 14-Jun-22 | 14-Jun-23 | ZAR200mn 6.00% Notes due 14 June 2023 | ZAR | 200,000,000.00 |
| 1685_GMTN1389_00_2 | 15-Jun-22 | 15-Jun-32 | ZAR500mn 2.25% Inflation Linked Notes due 15 June 2032 | ZAR | 500,000,000.00 |
| | | | ZAR TOTAL | | 700,000,000.00 |



SUMMARY OF REDEMPTIONS
FOR THE SECOND QUARTER 2022

| CCY | SECID | MATURITY DATE | REDEMPTION DATE | DESCRIPTION | EARLY REDEMPTION | FINAL REDEMPTION |
|-----|-------|---------------|-----------------|-------------|------------------|------------------|
|-----|-------|---------------|-----------------|-------------|------------------|------------------|

| | | | | | | |
|-------------|--------------------|-----------|-----------|---|-------------------|------------------|
| AUD | 1185_GMTN0915_00_2 | 12-May-22 | 12-May-22 | AUD4.5mn 2.00% Notes due 12 May 2022 | 0.00 | 4,500,000.00 |
| AUD | 1188_GMTN0918_00_2 | 26-May-22 | 26-May-22 | AUD43.2mn 2.00% Notes due 26 May 2022 | 0.00 | 43,200,000.00 |
| AUD - TOTAL | | | | | 0.00 | 47,700,000.00 |
| GHS | 1564_GMTN1275_00_2 | 4-May-22 | 4-May-22 | GHS120mn 12.00% Notes due 4 May 2022 payable in United States dollars | 0.00 | 120,000,000.00 |
| GHS - TOTAL | | | | | 0.00 | 120,000,000.00 |
| HKD | 1414_GMTN1132_00_2 | 21-Apr-22 | 21-Apr-22 | HKD400mn 0.96% Notes due 21 April 2022 | 0.00 | 400,000,000.00 |
| HKD - TOTAL | | | | | 0.00 | 400,000,000.00 |
| JPY | 0544_GMTN305_00_2 | 14-May-37 | 14-May-22 | JPY10.09bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes due 14 May 2037 | 10,900,000,000.00 | 0.00 |
| JPY - TOTAL | | | | | 10,900,000,000.00 | 0.00 |
| KZT | 1480_GMTN1187_00_1 | 22-Oct-22 | 22-Apr-22 | KZT3.876bn 10.12% Amortizing Notes due 22 Oct 2022 | 88,942,839.75 | 0.00 |
| KZT - TOTAL | | | | | 88,942,839.75 | 0.00 |
| MNT | 1425_GMTN1143_00_1 | 24-Apr-25 | 25-Apr-22 | MNT21bn 10.10% Amortizing Notes due 24 April 2025 payable in United States dollars | 2,625,000,000.00 | 0.00 |
| MNT - TOTAL | | | | | 2,625,000,000.00 | 0.00 |
| TRY | 1420_GMTN1138_00_2 | 13-May-22 | 13-May-22 | TRY375mn 12.00% Notes due 13 May 2022 | 0.00 | 375,000,000.00 |
| TRY - TOTAL | | | | | 0.00 | 375,000,000.00 |
| USD | 1189_GMTN0919_00_2 | 26-May-22 | 26-May-22 | USD10.2mn 1.57% Notes due 26 May 2022 | 0.00 | 10,200,000.00 |
| USD | 1413_GMTN1131_00_1 | 7-Apr-22 | 7-Apr-22 | USD4.5bn 0.625% Global Notes due 7 April 2022 | 0.00 | 4,500,000,000.00 |
| USD - TOTAL | | | | | 0.00 | 4,510,200,000.00 |
| ZAR | 1575_GMTN1285_00_2 | 4-Jun-22 | 4-Jun-22 | ZAR500mn 4.87% Notes due 4 June 2022 | 0.00 | 500,000,000.00 |
| ZAR | 1578_GMTN1288_00_2 | 10-Jun-22 | 10-Jun-22 | ZAR1bn 4.78% Notes due 10 June 2022 | 0.00 | 1,000,000,000.00 |
| ZAR | 1619_GMTN1328_00_2 | 4-Apr-22 | 4-Apr-22 | ZAR250mn 4.84% Notes due 4 April 2022 | 0.00 | 250,000,000.00 |
| ZAR | 1626_GMTN1334_00_2 | 6-Jun-22 | 6-Jun-22 | ZAR750mn 5.00% Notes due 6 June 2022 | 0.00 | 750,000,000.00 |
| ZAR - TOTAL | | | | | 0.00 | 2,500,000,000.00 |

^a Fully terminated on indicated Redemption Date
^b Amortized notional on indicated Redemption Date