

Your Ref: SEC File No. 83-2  
Re: Section 11 (a) of the  
Asian Development Bank –  
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Periodic Report**

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the  
Asian Development Bank Act.

For the Fiscal quarter ended 30 September 2020

ASIAN DEVELOPMENT BANK  
6 ADB Avenue  
Mandaluyong City  
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the third quarter of 2020 is set out in Appendices A and B.

- (2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 September 2020 have not been approved by the ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

On 1 September 2020, Ashok Lavasa succeeded Diwakar Gupta as Vice President for Private Sector Operations and Public-Private Partnerships.

SUMMARY OF NEW BORROWINGS  
FOR THE THIRD QUARTER 2020

SECID	ISSUE DATE	MATURITY DATE	DESCRIPTION	CCY	PRINCIPAL AMOUNT
1443_GMTN1162_00_2	3-Sep-20	3-Mar-31	AUD100mn 1.15% Notes due 3 March 2031	AUD	100,000,000.00
			<b>AUD TOTAL</b>		<b>100,000,000.00</b>
1325_GMTN1049_03_1	3-Aug-20	5-Mar-24	CNY100mn 2.90% Notes due 5 March 2024	CNY	100,000,000.00
1325_GMTN1049_04_1	24-Sep-20	5-Mar-24	CNY100mn 2.90% Notes due 5 March 2024	CNY	100,000,000.00
1388_GMTN1107_01_2	14-Jul-20	16-Jan-23	CNY110mn 2.715% Notes due 16 January 2023	CNY	110,000,000.00
			<b>CNY TOTAL</b>		<b>310,000,000.00</b>
1288_GMTN1013_01_1	11-Sep-20	7-Mar-25	GBP250mn 1.375% Notes due 7 March 2025	GBP	250,000,000.00
1449_GMTN1166_00_2	17-Sep-20	17-Sep-24	GBP50mn 0.15% Callable Notes due 17 September 2024	GBP	50,000,000.00
1452_GMTN1167_00_2	17-Sep-20	17-Sep-24	GBP100mn 0.25% Callable Notes due 17 September 2024	GBP	100,000,000.00
			<b>GBP TOTAL</b>		<b>400,000,000.00</b>
1438_GMTN1156_00_2	21-Aug-20	22-Aug-22	HKD390mn 0.345% Notes due 22 August 2022	HKD	390,000,000.00
1439_GMTN1157_00_2	19-Aug-20	20-Aug-21	HKD200MN 0.26% Notes due 20 August 2021	HKD	200,000,000.00
1441_GMTN1159_00_2	25-Aug-20	26-Aug-21	HKD115mn 0.288% Notes due 26 August 2021	HKD	115,000,000.00
1445_GMTN1163_00_2	8-Sep-20	9-Sep-21	HKD300mn 0.32% Notes due 9 September 2021	HKD	300,000,000.00
1447_GMTN1164_00_2	10-Sep-20	9-Sep-22	HKD300mn 0.48% Notes due 9 September 2022	HKD	300,000,000.00
1448_GMTN1168_00_2	11-Sep-20	13-Sep-21	HKD115mn 0.32% Notes due 13 September 2021	HKD	115,000,000.00
1450_GMTN1169_00_2	15-Sep-20	16-Sep-21	HKD200mn 0.305% Notes due 16 September 2021	HKD	200,000,000.00
1453_GMTN1170_00_2	17-Sep-20	18-Sep-21	HKD250mn 0.30 per cent. Notes due 18 September 2021	HKD	250,000,000.00
1454_GMTN1171_00_2	17-Sep-20	20-Sep-21	HKD100mn 0.305% Notes due 20 September 2021	HKD	100,000,000.00
1455_GMTN1172_00_2	21-Sep-20	22-Sep-21	HKD200mn 0.25% Notes due 22 September 2021	HKD	200,000,000.00
1456_GMTN1173_00_2	23-Sep-20	24-Sep-21	HKD500mn 0.30% Notes due 24 September 2021	HKD	500,000,000.00
			<b>HKD TOTAL</b>		<b>2,670,000,000.00</b>
1442_GMTN1160_00_2	27-Aug-20	24-Feb-22	JPY2,736bn 1.30% Callable Dual Currency Notes due 24 February 2022	JPY	2,736,000,000.00
			<b>JPY TOTAL</b>		<b>2,736,000,000.00</b>
1446_NZDM0011_00_1	11-Sep-20	11-Sep-25	NZD325mn 0.375% Notes due 11 September 2025	NZD	325,000,000.00
			<b>NZD TOTAL</b>		<b>325,000,000.00</b>
1436_GMTN1154_00_2	17-Aug-20	17-Aug-25	PLN19mn 0.43% Notes due 17 August 2025	PLN	19,000,000.00
			<b>PLN TOTAL</b>		<b>19,000,000.00</b>
1451_GMTN1165_00_2	15-Sep-20	15-Sep-23	RUB1.0bn 3.75% Notes due 15 September 2023	RUB	1,000,000,000.00
			<b>RUB TOTAL</b>		<b>1,000,000,000.00</b>
1428_GMTN1146_00_2	7-Jul-20	8-Jul-21	TRY350mn 13.25% Notes due 8 July 2021	TRY	350,000,000.00
1435_GMTN1153_00_2	14-Aug-20	14-Feb-22	TRY350mn 20.50% Notes due 14 February 2022	TRY	350,000,000.00
			<b>TRY TOTAL</b>		<b>700,000,000.00</b>
1057_GMTN0797_28_2	2-Jul-20	15-Dec-21	USD150mn Floating Rate Notes due 15 Dec 2021	USD	150,000,000.00
1057_GMTN0797_29_2	13-Jul-20	15-Dec-21	USD100mn Floating Rate Notes due 15 Dec 2021	USD	100,000,000.00
1057_GMTN0797_30_2	23-Jul-20	15-Dec-21	USD100mn Floating Rate Notes due 15 Dec 2021	USD	100,000,000.00
1057_GMTN0797_31_2	22-Sep-20	15-Dec-21	USD100mn Floating Rate Notes due 15 Dec 2021	USD	100,000,000.00
1429_GMTN1147_00_2	22-Jul-20	22-Jul-30	USD50mn 0.80 per cent. Notes due 22 July 2030	USD	50,000,000.00
1430_GMTN1148_00_2	22-Jul-20	22-Jul-30	USD50mn 0.80 per cent. Notes due 22 July 2030	USD	50,000,000.00
1431_GMTN1149_00_1	14-Jul-20	14-Jul-23	USD 4.0bn 0.25% Global Notes due 14 July 2023	USD	4,000,000,000.00
1432_GMTN1150_00_2	29-Jul-20	29-Jul-30	USD30mn .90% Callable Notes due 29 July 2030	USD	30,000,000.00
1433_GMTN1151_00_2	30-Jul-20	30-Jul-30	USD10mn .90% Callable Notes due 30 July 2030	USD	10,000,000.00
1434_GMTN1152_00_2	17-Aug-20	17-Aug-30	USD20mn .90% Callable Notes due 17 August 2030	USD	20,000,000.00
1437_GMTN1155_00_2	21-Aug-20	22-Aug-22	USD19.60mn 0.19% Notes due 22 August 2022	USD	19,600,000.00
1440_GMTN1158_00_2	1-Sep-20	1-Sep-30	USD50mn 1.00% Callable Notes due 1 September 2030	USD	50,000,000.00
1444_GMTN1161_00_1	3-Sep-20	3-Sep-25	USD3bn .375% Global Notes due 3 September 2025	USD	3,000,000,000.00
			<b>USD TOTAL</b>		<b>7,679,600,000.00</b>



SUMMARY OF REDEMPTIONS  
FOR THE THIRD QUARTER 2020

CCY	SECID	MATURITY DATE	REDEMPTION DATE	DESCRIPTION	EARLY REDEMPTION	FINAL REDEMPTION
<b>GEL</b>						
GEL	1385_GMTN1104_0_2	14-Jul-21	10-Jul-20	GEL85.080mn Amortizing Floating Rate Notes due 14 July 2021	21,270,000.00	0.00 <sup>a</sup>
<b>GEL - TOTAL</b>					<b>21,270,000.00</b>	<b>0.00</b>
<b>HKD</b>						
HKD	1278_GMTN1003_00_2	19-Jul-20	19-Jul-20	HKD100mn 2.21% notes due 19 July 2020	0.00	100,000,000.00
HKD	1359_GMTN1080_00_2	13-Aug-20	13-Aug-20	HKD100mn 1.762% Notes due 13 August 2020	0.00	100,000,000.00
HKD	1360_GMTN1081_00_2	14-Aug-20	14-Aug-20	HKD115mn 1.725% Notes due 14 August 2020	0.00	115,000,000.00
HKD	1362_GMTN1082_00_2	24-Aug-20	24-Aug-20	HKD100mn 1.73% Notes due 24 August 2020	0.00	100,000,000.00
HKD	1363_GMTN1083_00_2	24-Aug-20	24-Aug-20	HKD115mn 1.81% Notes due 24 August 2020	0.00	115,000,000.00
HKD	1364_GMTN1084_00_2	11-Sep-20	11-Sep-20	HKD115mn 1.778% Notes due 11 September 2020	0.00	115,000,000.00
<b>HKD - TOTAL</b>					<b>0.00</b>	<b>645,000,000.00</b>
<b>JPY</b>						
JPY	1286_GMTN1012_00_2	27-Aug-20	27-Aug-20	JPY4,206,000,000 1.50 per cent. Callable Dual Currency Notes due 27 August 2020	0.00	4,206,000,000.00
JPY	1312_GMTN1038_00_2	30-Jul-20	30-Jul-20	JPY1,726bn 1.4% Callable Dual Currency Notes due 30 July 2020	0.00	1,726,000,000.00
JPY	1322_GMTN1046_00_2	25-Aug-20	25-Aug-20	JPY944mn 1.4% Callable Dual Currency Notes due 25 August 2020	0.00	944,000,000.00
<b>JPY - TOTAL</b>					<b>0.00</b>	<b>6,876,000,000.00</b>
<b>MXN</b>						
MXN	1203_GMTN0932_00_2	27-Jul-20	27-Jul-20	MXN682mn 5.30% Notes due 27 July 2020	0.00	682,000,000.00
MXN	1210_GMTN0939_00_2	28-Aug-20	28-Aug-20	MXN552mn 5.40% Notes due 28 August 2020	0.00	552,000,000.00
<b>MXN - TOTAL</b>					<b>0.00</b>	<b>1,234,000,000.00</b>
<b>RUB</b>						
RUB	1204_GMTN0933_00_2	27-Jul-20	27-Jul-20	RUB309mn 5.90% Notes due 27 July 2020	0.00	309,000,000.00
<b>RUB - TOTAL</b>					<b>0.00</b>	<b>309,000,000.00</b>
<b>TRY</b>						
TRY	1213_GMTN0942_00_1	21-Sep-20	21-Sep-20	TRY100mn Zero Coupon Deep Discount Notes due 21 September 2020	0.00	100,000,000.00
<b>TRY - TOTAL</b>					<b>0.00</b>	<b>100,000,000.00</b>
<b>USD</b>						
USD	1091_GMTN0828_00_1	26-Aug-20	26-Aug-20	USD2bn 1.625% Global Notes due 26 August 2020	0.00	2,000,000,000.00
USD	1091_GMTN0828_01_1	26-Aug-20	26-Aug-20	USD200mn 1.625% Global Notes due 26 August 2020	0.00	200,000,000.00
USD	1091_GMTN0828_02_1	26-Aug-20	26-Aug-20	USD100mn 1.625% Global Notes due 26 August 2020	0.00	100,000,000.00
USD	1150_GMTN0883_00_2	26-Sep-20	26-Sep-20	USD100mn 2.67% Callable Notes due 26 September 2046	100,000,000.00	0.00 <sup>b</sup>
USD	1200_GMTN0930_00_2	10-Jul-37	10-Jul-20	USD50mn Zero Coupon Callable Notes due 10 July 2037	50,000,000.00	0.00 <sup>b</sup>
<b>USD - TOTAL</b>					<b>0.00</b>	<b>2,300,000,000.00</b>
<b>ZAR</b>						
ZAR	0948_GMTN0697_00_2	30-Jul-20	30-Jul-20	ZAR70mn 0.50% Deep Discount Notes due 30 July 2020	0.00	70,000,000.00
ZAR	0956_GMTN0704_00_2	28-Aug-20	28-Aug-20	ZAR70mn 0.50% Deep Discount Notes due 28 August 2020	0.00	70,000,000.00
ZAR	0962_GMTN0710_00_2	28-Sep-20	28-Sep-20	ZAR70mn 0.50% Deep Discount Notes due 28 September 2020	0.00	70,000,000.00
ZAR	1368_GMTN1087_00_2	21-Sep-20	21-Sep-20	ZAR220mn 6.33% Notes due 21 September 2020	0.00	220,000,000.00
<b>ZAR - TOTAL</b>					<b>0.00</b>	<b>2,300,000,000.00</b>

<sup>a</sup> Partially redeemed on indicated Redemption Date

<sup>b</sup> Early terminated on indicated Redemption Date