

SEC Mail Processing

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Washington, DC

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 30 September 2018

ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the third quarter of 2018 is set out in Appendices A and B.

- (2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 September 2018 have not been approved by ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.

SUMMARY OF NEW BORROWINGS
FOR THE THIRD QUARTER 2018

| SECID | ISSUE DATE | MATURITY DATE | DESCRIPTION | CCY | PRINCIPAL AMOUNT |
|--------------------|------------|---------------|--|-----|-------------------------|
| 1287_GMTN1010_0_1 | 29-Aug-18 | 29-Apr-23 | 7.2392% AMD FIXED RATE NOTE PAYABLE IN USD 18/23 | AMD | 2,660,000,000.00 |
| | | | AMD TOTAL | | <u>2,660,000,000.00</u> |
| 1274_AUDM0025_00_1 | 11-Jul-18 | 15-Jun-29 | 3.1% AUD FIXED RATE NOTE 18/29 | AUD | 150,000,000.00 |
| 1008_AUDM0013_02_1 | 12-Sep-18 | 5-Sep-23 | 4.5% AUD FIXED RATE NOTE 18/23 | AUD | 325,000,000.00 |
| | | | AUD TOTAL | | <u>475,000,000.00</u> |
| 1272_GMTN0998_00_2 | 3-Jul-18 | 3-Jul-48 | 1.85% EUR FIXED RATE NOTES/ CALLABLE 18/48 | EUR | 10,000,000.00 |
| 1275_GMTN1000_00_1 | 16-Jul-18 | 16-Jul-25 | 0.35% EUR FIXED RATE NOTE 18/25 | EUR | 600,000,000.00 |
| 1279_GMTN1004_00_2 | 23-Jul-18 | 23-Jul-58 | 1.97% EUR FIXED RATE NOTES/ CALLABLE 18/58 | EUR | 30,000,000.00 |
| 1257_GMTN0984_01_1 | 30-Jul-18 | 25-May-23 | 0.2% EUR FIXED RATE NOTE 18/23 | EUR | 100,000,000.00 |
| 1281_GMTN1006_00_2 | 31-Jul-18 | 31-Jul-48 | 1.803% EUR FIXED RATE NOTES/ CALLABLE 18/48 | EUR | 10,000,000.00 |
| 1257_GMTN0984_02_1 | 17-Aug-18 | 25-May-23 | 0.2% EUR FIXED RATE NOTE 18/23 | EUR | 100,000,000.00 |
| 1283_GMTN1008_00_2 | 28-Aug-18 | 28-Aug-58 | 1.93% EUR FIXED RATE NOTES/ CALLABLE 18/58 | EUR | 50,000,000.00 |
| 1289_GMTN1014_00_2 | 11-Sep-18 | 11-Sep-48 | 1.81% EUR FIXED RATE NOTES/ CALLABLE 18/48 | EUR | 15,000,000.00 |
| 1257_GMTN0984_03_1 | 27-Sep-18 | 25-May-23 | 0.2% EUR FIXED RATE NOTE 18/23 | EUR | 100,000,000.00 |
| 1290_GMTN1015_00_2 | 27-Sep-18 | 27-Sep-40 | 1.4% EUR FIXED RATE NOTE 18/40 | EUR | 50,000,000.00 |
| 1292_GMTN1017_00_2 | 27-Sep-18 | 27-Sep-58 | 2% EUR FIXED RATE NOTES/ CALLABLE 18/58 | EUR | 40,000,000.00 |
| | | | EUR TOTAL | | <u>1,105,000,000.00</u> |
| 1239_GMTN0965_02_1 | 12-Jul-18 | 15-Dec-23 | 1.375% GBP FIXED RATE NOTE 18/23 | GBP | 100,000,000.00 |
| 1239_GMTN0965_03_1 | 6-Aug-18 | 15-Dec-23 | 1.375% GBP FIXED RATE NOTE 18/23 | GBP | 150,000,000.00 |
| 1288_GMTN1013_00_1 | 4-Sep-18 | 7-Mar-25 | 1.375% GBP FIXED RATE NOTE 18/25 | GBP | 250,000,000.00 |
| 1239_GMTN0965_04_1 | 27-Sep-18 | 15-Dec-23 | 1.375% GBP FIXED RATE NOTE 18/23 | GBP | 225,000,000.00 |
| | | | GBP TOTAL | | <u>725,000,000.00</u> |
| 1276_GMTN1001_00_2 | 16-Jul-18 | 17-Jul-19 | 1.76% HKD FIXED RATE NOTE 18/19 | HKD | 100,000,000.00 |
| 1278_GMTN1003_00_2 | 19-Jul-18 | 19-Jul-20 | 2.21% HKD FIXED RATE NOTE 18/20 | HKD | 100,000,000.00 |
| | | | HKD TOTAL | | <u>200,000,000.00</u> |
| 1285_GMTN1011_00_2 | 30-Aug-18 | 3-Sep-19 | 1.3% JPY FIXED RATE DUAL CURRENCY NOTES 18/19 | JPY | 2,160,000,000.00 |
| 1286_GMTN1012_00_2 | 30-Aug-18 | 27-Aug-20 | 1.5% JPY FIXED RATE DUAL CURRENCY CALLABLE NOTES 18/20 | JPY | 4,206,000,000.00 |
| | | | JPY TOTAL | | <u>6,366,000,000.00</u> |
| 1280_GMTN1005_00_2 | 26-Jul-18 | 26-Jul-21 | 6.4% MXN FIXED RATE NOTE 18/21 | MXN | 66,000,000.00 |
| 1284_GMTN1009_00_2 | 28-Aug-18 | 27-Aug-21 | 6.4% MXN FIXED RATE NOTE 18/21 | MXN | 48,000,000.00 |
| 1291_GMTN1016_00_2 | 27-Sep-18 | 27-Sep-21 | 6.46% MXN FIXED RATE NOTE 18/21 | MXN | 58,000,000.00 |
| | | | MXN TOTAL | | <u>172,000,000.00</u> |
| 1277_GMTN1002_00_2 | 17-Jul-18 | 17-Jul-23 | 1.747% NOK FIXED RATE NOTE 18/23 | NOK | 1,000,000,000.00 |
| | | | NOK TOTAL | | <u>1,000,000,000.00</u> |
| 1273_GMTN0999_00_2 | 10-Jul-18 | 10-Jul-28 | 3.55% NZD FIXED RATE NOTE 18/28 | NZD | 73,000,000.00 |
| | | | NZD TOTAL | | <u>73,000,000.00</u> |
| 1269_GMTN0994_01_2 | 13-Sep-18 | 26-Jun-23 | 0.37% SEK FIXED RATE NOTE 18/23 | SEK | 750,000,000.00 |
| | | | SEK TOTAL | | <u>750,000,000.00</u> |
| 1109_GMTN0845_01_1 | 1-Aug-18 | 26-Feb-20 | USD FLOATING RATE/GLOBAL 18/20 | USD | 150,000,000.00 |
| 1282_GMTN1007_00_2 | 2-Aug-18 | 2-Aug-28 | 3.052% USD FIXED RATE NOTE 18/28 | USD | 100,000,000.00 |
| 1109_GMTN0845_02_1 | 9-Aug-18 | 26-Feb-20 | USD FLOATING RATE/GLOBAL 18/20 | USD | 160,000,000.00 |
| 1057_GMTN0797_14_2 | 13-Aug-18 | 15-Dec-21 | USD FLOATING RATE/GLOBAL 18/21 | USD | 150,000,000.00 |
| 1231_GMTN0958_02_1 | 23-Aug-18 | 19-Jan-28 | 2.75% USD FIXED RATE/GLOBAL 18/28 | USD | 100,000,000.00 |
| 1293_GMTN1018_00_2 | 26-Sep-18 | 26-Sep-28 | 3.1% USD FIXED RATE NOTE 18/28 | USD | 100,000,000.00 |
| 1294_GMTN1019_0_1 | 26-Sep-18 | 26-Sep-28 | 3.125% USD FIXED RATE/GLOBAL 18/28 | USD | 750,000,000.00 |
| | | | USD TOTAL | | <u>1,510,000,000.00</u> |



SUMMARY OF REDEMPTIONS
FOR THE THIRD QUARTER 2018

| CCY | SECID | MATURITY DATE | REDEMPTION DATE | DESCRIPTION | EARLY REDEMPTION | FINAL REDEMPTION |
|-------------|--------------------|---------------|-----------------|---|------------------|------------------|
| AUD | | | | | | |
| AUD | 0978_AUDM0012_00_1 | 25-Jul-18 | 25-Jul-18 | 3.5% AUD FIXED RATE NOTE 13/18 | | 400,000,000.00 |
| AUD | 0978_AUDM0012_01_1 | 25-Jul-18 | 25-Jul-18 | 3.5% AUD FIXED RATE NOTE 13/18 | | 250,000,000.00 |
| AUD | 1006_GMTN0753_00_2 | 20-Aug-18 | 20-Aug-18 | AUD FLOATING RATE NOTES 13/18 | | 100,000,000.00 |
| AUD - TOTAL | | | | | 0.00 | 750,000,000.00 |
| BRL | | | | | | |
| BRL | 1003_GMTN0749_00_2 | 23-Jul-18 | 23-Jul-18 | BRL DEEP DISCOUNT NOTE PAYABLE IN JPY 13/18 | | 225,000,000.00 |
| BRL - TOTAL | | | | | 0.00 | 225,000,000.00 |
| CNY | | | | | | |
| CNY | 1088_GMTN0825_00_2 | 13-Aug-18 | 13-Aug-18 | 3.55% CNY FIXED RATE NOTE 15/18 | | 150,000,000.00 |
| CNY | 1152_GMTN0884_00_2 | 22-Sep-18 | 22-Sep-18 | 3.37% CNY FIXED RATE NOTE 16/18 | | 200,000,000.00 |
| CNY - TOTAL | | | | | 0.00 | 350,000,000.00 |
| RUB | | | | | | |
| RUB | 1186_GMTN0916_00_2 | 27-Apr-20 | 17-Jul-18 | 5.91% RUB FIXED RATE NOTE 17/20 | 729,600,000.00 * | |
| RUB - TOTAL | | | | | 729,600,000.00 | 0.00 |
| USD | | | | | | |
| USD | 0198_NMTN_00 | 16-Jul-18 | 16-Jul-18 | 5.593% USD FIXED RATE NOTES/ PUTABLE 98/18 | | 500,000,000.00 |
| USD | 0198_NMTN_01 | 16-Jul-18 | 16-Jul-18 | 5.593% USD FIXED RATE NOTES/ PUTABLE 98/18 | | 200,000,000.00 |
| USD | 1009_GMTN0754_00_1 | 11-Sep-18 | 11-Sep-18 | 1.75% USD FIXED RATE/GLOBAL 13/18 | | 2,000,000,000.00 |
| USD | 0707_GMTN0469_00_2 | 27-Sep-18 | 27-Sep-18 | 4.157% USD FIXED RATE NOTE 08/18 | | 100,000,000.00 |
| USD | 1053_GMTN0793_00_1 | 28-Sep-18 | 28-Sep-18 | 1.5% USD FIXED RATE/GLOBAL 14/18 | | 1,000,000,000.00 |
| USD | 1053_GMTN0793_01_1 | 28-Sep-18 | 28-Sep-18 | 1.5% USD FIXED RATE/GLOBAL 16/18 | | 150,000,000.00 |
| USD - TOTAL | | | | | 0.00 | 3,950,000,000.00 |
| ZAR | | | | | | |
| ZAR | 1211_GMTN0940_00_2 | 4-Sep-18 | 4-Sep-18 | 6.79% ZAR FIXED RATE NOTE 17/18 | | 200,000,000.00 |
| ZAR - TOTAL | | | | | 0.00 | 200,000,000.00 |

* Partial buyback on indicated Redemption Date