

# SEC Mail Processing

SEP 14 2018

Washington, DC

Your Ref: SEC File No. 83-2  
Re: Section 11 (a) of the  
Asian Development Bank –  
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

## Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the  
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2018

ASIAN DEVELOPMENT BANK  
6 ADB Avenue  
Mandaluyong City  
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the second quarter of 2018 is set out in Appendices A and B.

- (2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 June 2018 have not been approved by ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

On 5 May 2018, ADB's Board of Governors approved the following with respect to its 2017 reported net income of U.S.\$753.3 million, after the allocation of income from the transfer of Asian Development Fund loans and certain other assets to the ordinary reserve and appropriation of guarantee fees to the special reserve:

- a. U.S.\$49.0 million, representing the ASC 815/825 adjustments and the unrealized portion of net income from equity investments accounted for under the equity method, for the year ended 31 December 2017, be added from the net income to the cumulative revaluation adjustments account;
- b. U.S.\$14.2 million, representing the adjustment to the loan loss reserve as of 31 December 2017, be added from net income to the loan loss reserve;
- c. U.S.\$350.7 million be allocated to the ordinary reserve;
- d. U.S.\$259.4 million be allocated to the Asian Development Fund; and
- e. U.S.\$80.0 million be allocated to the Technical Assistance Special Fund.



SUMMARY OF NEW BORROWINGS  
FOR THE SECOND QUARTER 2018

| SECID              | ISSUE DATE  | MATURITY DATE | DESCRIPTION                                   | CCY | PRINCIPAL AMOUNT         |
|--------------------|-------------|---------------|---|-----|--------------------------|
| 1236_AUDM0024_03_1 | 2-May-18    | 8-Aug-28      | AUD100mn 3.300% Notes                         | AUD | 100,000,000.00           |
|                    |             |               | <b>AUD TOTAL</b>                              |     | <b>100,000,000.00</b>    |
| 1240_GMTN0966_01_2 | 13-Apr-18   | 5-Mar-21      | BRL35mn 6.38% Notes payable in USD            | BRL | 35,000,000.00            |
| 1240_GMTN0966_02_2 | 18-Apr-18   | 5-Mar-21      | BRL70mn 6.38% Notes payable in USD            | BRL | 70,000,000.00            |
|                    |             |               | <b>BRL TOTAL</b>                              |     | <b>105,000,000.00</b>    |
| 1263_GMTN0989_00_2 | 31-May-18   | 31-May-28     | CAD60mn 2.900% Notes                          | CAD | 60,000,000.00            |
|                    |             |               | <b>CAD TOTAL</b>                              |     | <b>60,000,000.00</b>     |
| 1249_GMTN0975_00_2 | 3-Apr-18    | 4-Apr-19      | CNY500mn 3.915% Notes                         | CNY | 500,000,000.00           |
| 1251_GMTN0977_00_2 | 23-Apr-18   | 23-Dec-27     | CNY176mn 3.792% Notes                         | CNY | 176,000,000.00           |
| 1252_GMTN0978_00_2 | 23-Apr-18   | 23-Dec-28     | CNY65mn 3.784% Notes                          | CNY | 65,000,000.00            |
| 1054_GMTN0794_04_1 | 13-Jun-18   | 10-Nov-19     | CNY100mn 3.200% Notes                         | CNY | 100,000,000.00           |
| 1054_GMTN0794_05_1 | 22-Jun-18   | 10-Nov-19     | CNY100mn 3.200% Notes                         | CNY | 100,000,000.00           |
|                    |             |               | <b>CNY TOTAL</b>                              |     | <b>941,000,000.00</b>    |
| 1257_GMTN0984_00_1 | 25-May-18   | 25-May-23     | EUR1.250bn 0.200% Notes                       | EUR | 1,250,000,000.00         |
| 1264_GMTN0990_00_2 | 7-Jun-18    | 7-Jun-48      | EUR10mn 1.840% Notes                          | EUR | 10,000,000.00            |
|                    |             |               | <b>EUR TOTAL</b>                              |     | <b>1,260,000,000.00</b>  |
| 1239_GMTN0965_01_1 | 15-Jun-2018 | 15-Dec-2023   | GBP100mn 1.375% Notes                         | GBP | 100,000,000.00           |
|                    |             |               | <b>GBP TOTAL</b>                              |     | <b>100,000,000.00</b>    |
| 1266_GMTN0992_00_2 | 22-Jun-2018 | 22-Jul-2019   | GHS100mn 18.00% Notes payable in USD          | GHS | 100,000,000.00           |
|                    |             |               | <b>GHS TOTAL</b>                              |     | <b>100,000,000.00</b>    |
| 1248_GMTN0974_00_2 | 3-Apr-2018  | 3-Apr-2020    | HKD400mn 2.090% Notes                         | HKD | 400,000,000.00           |
| 1255_GMTN0981_00_2 | 30-Apr-2018 | 30-Apr-2020   | HKD100mn 2.250% Notes                         | HKD | 100,000,000.00           |
| 1259_GMTN0985_00_2 | 25-May-2018 | 26-May-2020   | HKD200mn 2.250% Notes                         | HKD | 200,000,000.00           |
| 1260_GMTN0986_00_2 | 25-May-2018 | 28-May-2019   | HKD100mn 1.870% Notes                         | HKD | 100,000,000.00           |
| 1265_GMTN0991_00_2 | 13-Jun-2018 | 14-Jun-2019   | HKD100mn 1.680% Notes                         | HKD | 100,000,000.00           |
|                    |             |               | <b>HKD TOTAL</b>                              |     | <b>900,000,000.00</b>    |
| 1254_GMTN0980_00_2 | 26-Apr-18   | 23-Apr-20     | JPY3.516bn 1.50% Callable Dual Currency Notes | JPY | 3,516,000,000.00         |
| 1258_GMTN0983_00_2 | 24-May-18   | 20-May-20     | JPY3.376bn 1.50% Callable Dual Currency Notes | JPY | 3,376,000,000.00         |
| 1268_GMTN0995_00_2 | 25-Jun-18   | 25-Jun-20     | JPY4.831bn 1.50% Callable Dual Currency Notes | JPY | 4,831,000,000.00         |
| 1270_GMTN0996_00_2 | 25-Jun-18   | 26-Jun-19     | JPY7.284bn 1.30% Callable Dual Currency Notes | JPY | 7,284,000,000.00         |
|                    |             |               | <b>JPY TOTAL</b>                              |     | <b>19,007,000,000.00</b> |
| 1261_GMTN0987_00_2 | 31-May-18   | 20-May-21     | MXN179.58mn 7.100% Notes                      | MXN | 179,580,000.00           |
| 1271_GMTN0997_00_2 | 27-Jun-18   | 24-Jun-21     | MXN280mn 7.150% Notes                         | MXN | 280,000,000.00           |
|                    |             |               | <b>MXN TOTAL</b>                              |     | <b>459,580,000.00</b>    |
| 1267_GMTN0993_00_2 | 26-Jun-18   | 26-Jun-28     | NZD64mn 3.660% Notes                          | NZD | 64,000,000.00            |
|                    |             |               | <b>NZD TOTAL</b>                              |     | <b>64,000,000.00</b>     |
| 1250_GMTN0976_00_2 | 16-Apr-18   | 16-Apr-40     | SEK380mn 1.97% Notes                          | SEK | 380,000,000.00           |
| 1269_GMTN0994_00_2 | 26-Jun-18   | 26-Jun-23     | SEK1.500bn 0.37% Notes                        | SEK | 1,500,000,000.00         |
|                    |             |               | <b>SEK TOTAL</b>                              |     | <b>1,880,000,000.00</b>  |
| 1253_GMTN0979_00_2 | 25-Apr-18   | 23-Apr-21     | TRY289mn 12.26% Notes                         | TRY | 289,000,000.00           |
| 1256_GMTN0982_00_2 | 23-May-18   | 23-May-23     | TRY180mn Zero Coupon Deep Discount Notes      | TRY | 180,000,000.00           |
| 1262_GMTN0988_00_2 | 31-May-18   | 20-May-21     | TRY85.43mn 15.07% Notes                       | TRY | 85,430,000.00            |
|                    |             |               | <b>TRY TOTAL</b>                              |     | <b>554,430,000.00</b>    |
| 1057_GMTN0797_09_2 | 18-Apr-18   | 15-Dec-21     | USD100mn Floating Rate Notes                  | USD | 100,000,000.00           |
| 1057_GMTN0797_10_2 | 4-May-18    | 15-Dec-21     | USD100mn Floating Rate Notes                  | USD | 100,000,000.00           |
| 1057_GMTN0797_11_2 | 15-May-18   | 15-Dec-21     | USD100mn Floating Rate Notes                  | USD | 100,000,000.00           |
| 1057_GMTN0797_12_2 | 18-May-18   | 15-Dec-21     | USD100mn Floating Rate Notes                  | USD | 100,000,000.00           |
| 1057_GMTN0797_13_2 | 5-Jun-18    | 15-Dec-21     | USD100mn Floating Rate Notes                  | USD | 100,000,000.00           |
| 1133_GMTN0867_05_1 | 21-Jun-18   | 16-Jun-21     | USD300mn Floating Rate Notes                  | USD | 300,000,000.00           |
| 1231_GMTN0958_01_1 | 12-Apr-18   | 19-Jan-28     | USD100mn 2.75% Global Notes                   | USD | 100,000,000.00           |
|                    |             |               | <b>USD TOTAL</b>                              |     | <b>900,000,000.00</b>    |





SUMMARY OF REDEMPTIONS  
FOR THE SECOND QUARTER 2018

| CCY         | SECID              | MATURITY DATE | REDEMPTION DATE | DESCRIPTION                                      | EARLY REDEMPTION           | FINAL REDEMPTION            |
|-------------|--------------------|---------------|-----------------|--|----------------------------|-----------------------------|
| <b>AUD</b>  |                    |               |                 |  |                            |                             |
| AUD         | 0657_GMTN0424_00_2 | 20-Jun-18     | 20-Jun-18       | AUD10mn 6.95% Notes                              | 0.00                       | 10,000,000.00               |
| AUD - TOTAL |                    |               |                 |  | 0.00                       | 10,000,000.00               |
| <b>BRL</b>  |                    |               |                 |  |                            |                             |
| BRL         | 0993_GMTN0739_00_2 | 22-May-2018   | 22-May-18       | BRL58mn 0.50% Deep Discount Notes payable in JPY | 0.00                       | 58,000,000.00               |
| BRL         | 1031_GMTN0774_00_2 | 16-Apr-2018   | 16-Apr-18       | BRL280mn 9.22% Notes payable in JPY              | 0.00                       | 280,000,000.00              |
| BRL         | 1144_GMTN0877_00_2 | 28-Aug-2019   | 24-May-18       | BRL437.3mn 7.85% Notes payable in JPY            | 20,440,000.00 <sup>a</sup> | 0.00                        |
| BRL - TOTAL |                    |               |                 |  | 20,440,000.00              | 338,000,000.00              |
| <b>MXN</b>  |                    |               |                 |  |                            |                             |
| MXN         | 0994_GMTN0740_00_2 | 23-May-18     | 23-May-18       | MXN2.201bn 3.06% Notes                           | 0.00                       | 2,201,150,000.00            |
| MXN - TOTAL |                    |               |                 |  | 0.00                       | 2,201,150,000.00            |
| <b>TRY</b>  |                    |               |                 |  |                            |                             |
| TRY         | 0992_GMTN0738_00_2 | 22-May-18     | 22-May-18       | TRY8.8mn 4.84% Notes                             | 0.00                       | 8,800,000.00                |
| TRY         | 0998_GMTN0744_00_2 | 21-Jun-18     | 21-Jun-18       | TRY8.6mn 4.70% Notes                             | 0.00                       | 8,600,000.00                |
| TRY         | 1078_GMTN0815_00_2 | 1-Jun-18      | 1-Jun-18        | TRY30mn Zero Coupon Deep Discount Notes          | 0.00                       | 30,000,000.00               |
| TRY - TOTAL |                    |               |                 |  | 0.00                       | 47,400,000.00               |
| <b>USD</b>  |                    |               |                 |  |                            |                             |
| USD         | 0363_GMTN0139_00_2 | 24-Apr-18     | 24-Apr-18       | USD255mn Deep Discount Notes                     | 0.00                       | 249,833,000.00 <sup>c</sup> |
| USD         | 0370_GMTN0147_00_2 | 17-May-18     | 17-May-18       | USD200mn 1.00% Deep Discount Notes               | 0.00                       | 190,000,000.00 <sup>d</sup> |
| USD         | 0869_GMTN0622_00_2 | 24-May-41     | 24-May-18       | USD25mn Zero Coupon Callable Notes               | 35,649,232.76 <sup>b</sup> | 0.00                        |
| USD         | 0871_GMTN0624_00_2 | 27-May-41     | 29-May-18       | USD20mn Zero Coupon Callable Notes               | 28,443,565.62 <sup>b</sup> | 0.00                        |
| USD         | 1079_GMTN0816_00_1 | 5-Jun-18      | 5-Jun-18        | USD2.0bn 1.125% Global Notes                     | 0.00                       | 2,000,000,000.00            |
| USD         | 1079_GMTN0816_01_1 | 5-Jun-18      | 5-Jun-18        | USD100mn 1.125% Global Notes                     | 0.00                       | 100,000,000.00              |
| USD         | 1082_GMTN819_00_2  | 18-Jun-18     | 18-Jun-18       | USD250mn Floating Rate Notes                     | 0.00                       | 250,000,000.00              |
| USD         | 1119_GMTN0854_00_1 | 26-Apr-18     | 26-Apr-18       | USD2.5bn 0.875% Global Notes                     | 0.00                       | 2,500,000,000.00            |
| USD - TOTAL |                    |               |                 |  | 64,092,798.38              | 5,289,833,000.00            |
| <b>ZAR</b>  |                    |               |                 |  |                            |                             |
| ZAR         | 0936_GMTN0688_00_2 | 29-Jun-18     | 29-Jun-18       | ZAR32mn 5.00% Notes                              | 0.00                       | 32,000,000.00               |
| ZAR         | 1077_GMTN0814_00_2 | 15-May-18     | 15-May-18       | ZAR25mn 6.71% Notes                              | 0.00                       | 25,000,000.00               |
| ZAR         | 1196_GMTN0925_00_2 | 29-Jun-18     | 29-Jun-18       | ZAR220mn 7.11% Notes                             | 0.00                       | 220,000,000.00              |
| ZAR - TOTAL |                    |               |                 |  | 0.00                       | 277,000,000.00              |

<sup>a</sup> Partial buyback on indicated Redemption Date.

<sup>b</sup> Redemption amount as of call date.

<sup>c</sup> USD5.167mn was bought back in August 2012.

<sup>d</sup> USD10.0 mn was bought back in September 2005.