



Our Ref: TR/150.01/ML-18-008  
Your Ref: SEC File No. 83-2  
17 May 2018

File Desk, Room 1004  
United States Securities &  
Exchange Commission  
100 F. Street, NE  
Washington DC 20549

**SEC Mail Processing**

**MAY 21 2018**

**Washington, DC**

Dear Sirs,

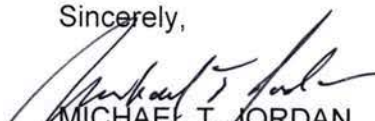
**Re: Section 11(a) of the Asian Development Bank Act  
Regulation AD Rule 2(a)**

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With reference to our letter dated 12 February 2018 submitting our report for the quarter ending 31 December 2017 filed in accordance with captioned Regulation, enclosed are two (2) copies of the Bank's Annual Report which was approved on 5 May 2018 by the Bank's Board of Governors at its 51<sup>st</sup> Annual Meeting.

Moving forward, we would also like to send the link to ADB's periodic financial reports through email. In this regard, may we kindly request you to provide us your email address at TDFD\_Documentation@adb.org.

Sincerely,

  
MICHAEL T. JORDAN  
Assistant Treasurer

Encl.: a/s

Cc: Mr. Jeffrey Karpf  
Ms. Elizabeth Chang  
Cleary, Gottlieb, Steen & Hamilton  
One Liberty Plaza  
New York, New York 10006

Mr. Christopher Stephens  
General Counsel

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