

ADB

6 February 2018

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Washington DC
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BY HAND

Filing Desk
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: Asian Development Bank

Ladies and Gentlemen:

Enclosed herewith are two copies of a report of the Asian Development Bank (the "Bank"), dated the date hereof, filed pursuant to Rule 3 of Regulation AD, with respect to the issue by the Bank of A\$500,000,000 3.30% Notes due 8 August 2028 (Series No. AUD 024-00-1) under its Australian Dollar Medium Term Note Programme.

Please acknowledge receipt of this letter and the enclosures by marking the enclosed copy of this letter and returning it to the waiting messenger.

Yours sincerely,


Maria A. Lomotan
Assistant Treasurer

Enclosure

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