

ADB

19 January 2018

BY HAND

Filing Desk  
Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

SEC  
Mail Processing  
Section  
JAN 19 2018  
Washington, D.C.  
406


Re: Asian Development Bank

Ladies and Gentlemen:

Enclosed herewith are two copies of a report of the Asian Development Bank (the "Bank"), dated the date hereof, filed pursuant to Rule 3 of Regulation AD, with respect to the issue by the Bank of U.S.\$1,500,000,000 2.75 per cent. Global Notes due 19 January 2028 (Series No.: 958-00-1) under its Global Medium-Term Note Program.

Please acknowledge receipt of this letter and the enclosures by marking the enclosed copy of this letter and returning it to the waiting messenger.

Yours sincerely,

  
MARIA A. LOMOTAN  
Assistant Treasurer

Enclosure

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