

SECURITIES & EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 5, 2002

Exact Name of Registration as Specified in Charter:

**ConSil Corp.**

State of Other Jurisdiction of Incorporation:

**Idaho**

Commission File Number: 000-04846

IRS Employer Identification Number: 82-0288840

Address and Telephone Number of Principle Executive Offices:

4766 Holladay Blvd  
Holladay, UT 84117  
801.273.9300

#### Item 4. Changes in Registrant's Certifying Accountant.

On March 5, 2002 the Board of Directors of ConSil Corp. (the Registrant) engaged Bierwolf, Nilson & Associates as its new independent accountants.

The reports of PwC on the financial statements for the 1999 contained no adverse opinion or disclaimer of the uncertainty, audit scope or accounting principle, except that the reports of PwC ended December 31, 2000 contained an explanatory note to the Registrant's ability to continue as a going concern.

In connection with its audits for the fiscal years ended August 1, 2001, there have been no disagreements with PwC on accounting practices, financial statement disclosure, or auditing scope or procedure, or procedures that, if not resolved to the satisfaction of PwC, would have caused them to make a reservation of opinion in their report on the financial statements for such years.

The Registrant has requested that PwC furnish it with a letter addressed to the Securities and Exchange Commission stating whether or not it agrees with the Registrant's letter, dated March 22, 2002, is filed as Exhibit 16 to this Form 8-K.

The Registrant engaged Bierwolf, Nilson & Associates as its new independent accountant on August 1, 2001. During the two most recent fiscal years and through August 1, 2001, the Registrant has not consulted with Bierwolf, Nilson & Associates on the application of accounting principles to a specified transaction, either completed or contemplated, that might be rendered on the Registrant's financial statements, and either orally or in writing, was provided to the Registrant or oral advice was provided that Bierwolf, Nilson & Associates concluded was an important factor or considered by the Registrant in accounting, auditing, or financial reporting issue; or accounting, auditing, or financial reporting disagreement, as that term is defined in Item 304(a)(1)(iv) of Regulation S-K and the related instructions to Item 304 of Regulation S-K.

#### Item 7. Exhibits

<u>Exhibit No.</u>	<u>Description</u>	<u>Page</u>
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SIGNATURES

Pursuant Pursuant to the requirements of the Securities Pursuant to the requirements of the Securities and Ex  
duly caused this report to be signed on its behalf by the undersigned authorized officer.

March 5, 2002.

ConSil Corp.

/s/ James Anderson  
President and Director

March 22, 2002

Securities & Exchange Commission  
450 Fifth Street, NW  
Washington, D.C. 20549

Commissioners:

We have read the statements made by ConSil Corp. (copy attached), which we understand will be filed with the Commission, pursuant to Item 4 of Form 10-K, dated March 5, 2002. We agree with the statements concerning our

Very truly yours,

/s/ PricewaterhouseCoopers LLP