

PALMAREJO SILVER and GOLD PROJECT

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Fact Sheet

August 2007



PALMAREJO PROJECT LOCATION

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- Located in Chihuahua, Mexico in the Sierra Madre Occidental mineral belt

Plus two additional exploration properties in the belt

- Approx 1.5 hours air from Chihuahua
- 25 km from town of Temoris.



PALMAREJO PROJECT MANAGEMENT

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- **During Transition**
- At close of Due Diligence period two new committees formed to manage project during transition period:
 - Site based **Project Development Committee**
 - consisting of senior site managers from each company
 - Corporate based **Steering Committee**
 - consisting of Directors, Chairman from BSG, PJO and CDE
- **Post Closing**
- Appointment of GM-VP Palmarejo (Stuart Mathews)
- Buildup of operational management team including:
- Continued, focused exploration in the Palmarejo district managed by Coeur corporate Exploration

PALMAREJO DISTRICT MINERAL RESOURCES - Current

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	Million Tonnes	Grades		Contained Metals	
		Au (g/t)	Ag (g/t)	Au (koz)	Ag (Moz)
Palmarejo Project (August 2007)					
Measured	5.4	2.22	200	384	34.6
Indicated	9.1	2.00	186	587	54.7
Inferred	4.0	1.31	138	169	17.9
Guadalupe (August 2007)					
Inferred	5.7	0.83	106	155	19.6
La Patria (March 2007)					
Inferred	3.6	1.49	35	171	4.0
Total	27.8	1.64	146	1,466	130.8

*Based on 0.80 AuEq Cut-off Grade; Au Eg grams/tonne = Au grade + (Ag grade/55)

Source: PJO filings on www.sedar.com

MINERAL RESOURCE ESTIMATION

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- Based on detailed compilation from plans and sections by independent Qualified Person for PJO and BSG.
 - Mine Development Associates (Reno, NV) has prepared all NI43-101 Technical Reports
- Drilling: over 140,000 meters of core and reverse circulation drilling on the project. Drilling continues today
 - Grade continuity established on 20 to 40m cross sections
- Historic Mining modeled by MDA and BSG.
- Geology Database: Regular analytical and data base QAQC procedures
 - External, independent auditing used by PJO and BSG



Epithermal silver and gold bearing veins and breccias

Mineralogy...

Pyrite-argentite-electrum

+/- sphalerite, galena, chalcocopyrite, hematite, rhodocrosite



Best veins in ...

Lower volcanic series (LVS) andesite and lesser sediments

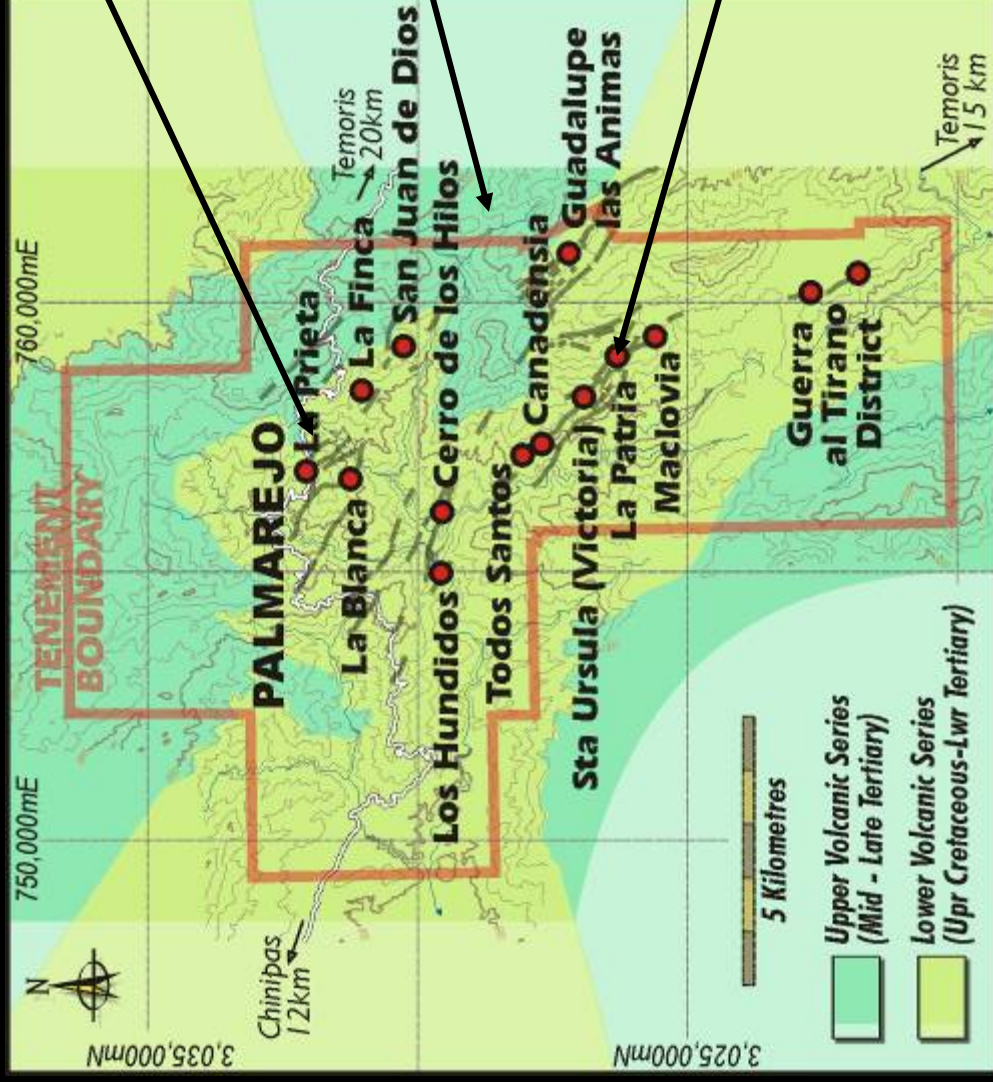
Structural setting...

Vein systems define NW trending graben.

Palmarejo is on the NE side while Guadalupe and La Patria are on the SW side.

GEOLOGY and EXPLORATION

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Palmarejo Trend

Long NW-SE structure
Dips SW
Multiple ores shoots (clavos)

Guadalupe Trend

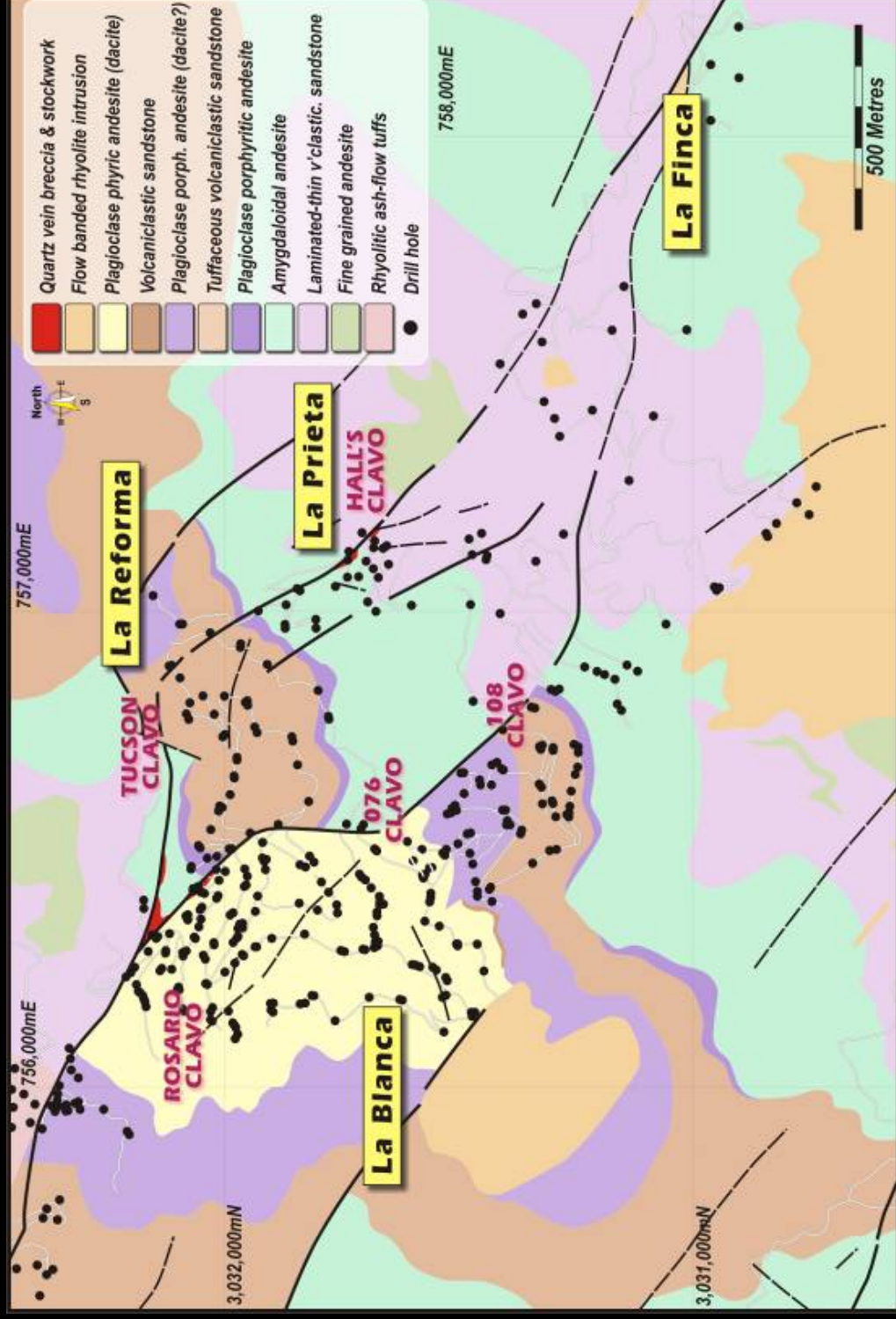
Long NW-SE structure
Dips NE
Multiple clavos

La Patria Trend

Higher Au:Ag
Near surface potential
(+200m)

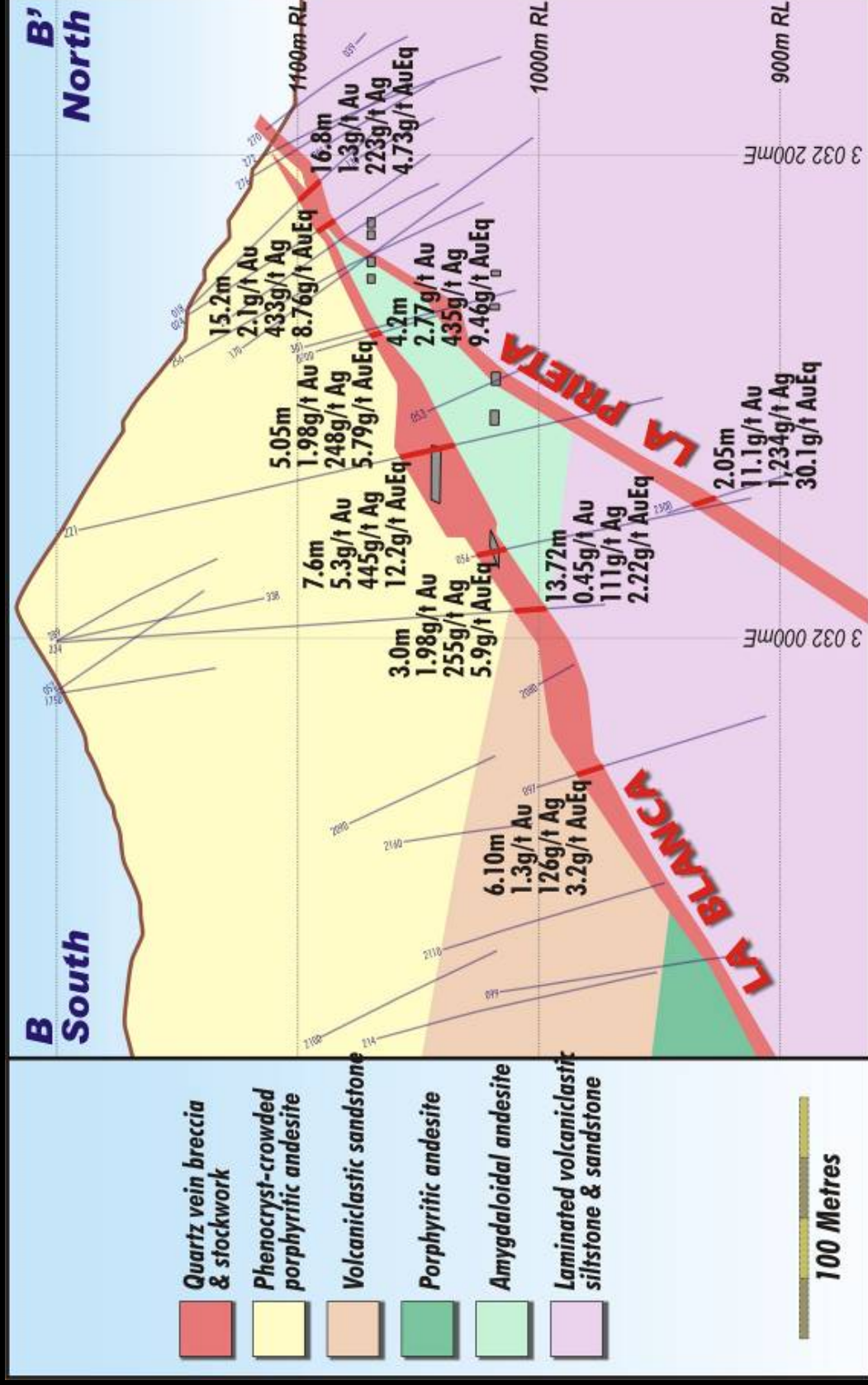
PALMAREJO AREA GEOLOGY

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PALMAREJO AREA CROSS SECTION

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METALLURGY AND PROCESSING

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- **Metallurgy test work:** Comprehensive & professional by multiple independent sources
- **Recovery:** Test work results are 93.8% Au / 91.7% Ag
- **Flotation & Carbon-in-Leach (CIL) process:** Appropriate methodology
- **Plant & Tailings Infrastructure Location:** Controlled by topography & spatial constraints. Design engineering well-advanced. Tails Dam Options still under consideration
- **SAG & Ball Mills:** Purchased & in transit. Approx 2.5 Mta capacity.
- **Flotation Cells, Pumps, Cyclones, Thickeners, Agitators, Power Generators** – All purchased or on-order
- **Tailings Dam:** Approved by Mexican authorities. Quality consultants used for geotechnical & design parameters. Additional water management design required.
- **Water:** Sourced from adjacent to Chinipas River & site Storage facility (1 Mill m3 capacity – under review). Pump-back from tailings Dam likely, & water dam facility under consideration
- **Plant Foundations:** Well advanced & structurally competent
- **Capital Cost:** Revised 2007 to YE 2008 = US\$202 Mill

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PROJECT DEVELOPMENT

- Coeur is evaluating its preferred combined open pit and underground mine plan
- Based on its extensive mining experience, Coeur believes that this approach will optimise production at the Palmarejo Project, delivering a wide range of opportunities:
 - Extended mine life
 - Reduced strip ratio
 - Access higher grade materials earlier
 - Flexibility to change target mining areas as new information becomes available
 - Reduced environmental risk with less waste produced and single tailings dam
- Joint Coeur-Bolnisi-Palmarejo Project Development Committee ('PDC') established to oversee project development until transaction close.

STRATEGIC VALUE TO COEUR

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- **Quality, high-grade Mineral Resource**
- **Compelling fit to Coeur's global mining and processing experience.**
- **Good exploration potential on remaining tenement package**
- **Spread of sovereign risk & mine project risk**
- **A production position in Mexico in support of our current and future exploration**
- **Good regulatory & permitting climate in Mexico**
- **A foundation for future Company growth**