INVEST IN SEVEN TEXAS

Globally Inspired Ready-To-Drink Organic Tea Company

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Highlights

- Annual revenue of $599K and projected to reach over $599K by 2025 (Headstream Ref Document)
- Nationally distributed in Whole Foods and in more than 4,000 stores nationally
- Tea are brewed with fresh spring water and every flavor is 100 % organic certified
- Offering two distinct staff shade trees with different packaging formats: glass and cans
- Ranked top 3 selling teas in Whole Foods consistently and out-sells Liquid Death Tea in Whole Foods
- Partnered with national brokers to create routes in roads to additional retail partnerships nationally
- Yet private bottles and sell our product for higher sustainability and lower carbon footprint

Featured Investor

James Mathew · Follow
Investor $50,000

"Seven Teas stands out for three compelling reasons. First, their timing is perfect. They're hitting a $20.5B TAM at the exact moment consumers are actively particularly in the premium organic segment. Second, their founding team has the rare combination of deep CPG operational experience and genuine passion for the brand's mission. Lastly, and perhaps the most important, their product is truly differentiated. Their proprietary cold-brew extraction process delivers a flavor profile that is unmatched in major retailers like Whole Foods and achieved revenue growth. They've already proven they can win on the shelf with limited resources. I'm confident they can scale this success to a national level. I'm excited to support a team that's building a category-defining company."

Our Team

Jeremy Southerlain · Co-CEO

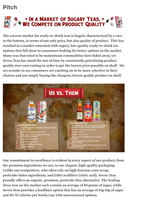
Joshua Southerlain · Co-CEO

Colin Campbell · Director of Sales

Pitch

1 IN A MARKET OF SUGARY TEAS, WE COMPETE ON PRODUCT QUALITY

The current market for ready-to-drink tea is largely characterized by a mass of sugary, artificial beverages. Our brand is a clear departure from this. We are a premium, organic tea company that offers a refreshing alternative to these options that fall short in consumers looking for better options in the market. We know that there is an enormous opportunity for a premium brand, yet we know Seas has stood the test of time by consistently prioritizing product quality. Our commitment to quality is the core of our competitive edge. We are ecstatic to our consumers are looking for a far more attractive to their choices not out simply buying the cheapest, lowest quality product on shelf.



2 READY-TO-DRINK ORGANIC TEA IS A BOOMING IN POPULARITY

The first of many bottled tea companies can see the score in the late 1990's, early 2000's. Since then, the RTD tea market has grown. Consumer preferences have changed dramatically, shifting towards higher-quality, organic options. People are increasingly seeking out alternatives to mainstream brands. There are hundreds of new brands that offer artificial ingredients, additives, and high sugar content. This trend reflects a broader movement toward health and wellness, with consumers prioritizing ingredients for their mind and mouth as a whole, anti-cupcake, glowing, and matcha (in our glass line).

Data clearly shows that the ready-to-drink (RTD) tea market is experiencing a shift toward premium, organic, and health-conscious options. Specifically, the market is projected to grow at a CAGR (compound annual growth rate) of 5.6% over the next five years and an increase from $34.5B to $57.9B by 2029. Within this, the organic segment is the fastest-growing, with a CAGR of 6.8% (Grandview Research), significantly outpacing classic tea and soda.

Future projections are not guaranteed.

Consumers are also making a notable shift from coffee to tea. A survey by the Tea Association of the USA revealed that nearly 50% of Americans are now drinking tea daily, with younger adults leading the trend toward options that are lower-caffeine, natural, or less sweet. This transition is particularly evident among younger consumers, who value the natural, health-promoting aspects of tea.

Despite the massive market, we noticed that there is a lack of premium, organic brands that offer a better alternative to sugary drinks. We see an opportunity to capture this momentum. This transition is particularly evident among younger consumers, who value the natural, health-promoting aspects of tea.

3 THRIVING IN NATURE, NOW EXPANDING TO THE MASS MARKET

We currently offer 2 lines nationally: our glass line with organic ingredients and our canned line of cans. Our glass line is sold in the natural channel, and classic, organic tea flavors.

Our success with the premium glass line in natural markets has paved the way for us to innovate to accessible, on the mainstream. Leveraging the trust of a broader appeal, we introduced our second line of canned premium organic beverages. This strategic move allows us to tap into a much larger market, while maintaining the core principles that have built our foundation: a brand we can distribution channel.

Our glass line has thrived in natural and specialty stores, becoming the second best-performing brand (RTD) tea in Whole Foods. We've also increased the glass bottle aesthetics, making it larger for better shelf presence and consumer appeal, and launched a new, limited-edition flavor.

To capture the mass market, we created this effort a more price-point and approachable flavors, allowing for wider distribution. The differences between the two lines, such as the glass line's premium ingredients and natural and specialty stores, while the canned line is optimized for mainstream retail environments and broader appeal.

Our innovation is also evident in our consistently award-competitive tea infusion clubs such as Wish Blends, including outperforming juggernaut tea brands such as Arizona and Snapple. Our success with this line of tea category. Our success with this line of tea category is the fact that it works for Whole Foods Global, our #1 tea customer, consistently ranking in the top 3 selling tea brands in the across all US stores.

[Source]
(https://www.google.com/spreadsheets/d/1vEtPKJCtyAMLuHmmuMJ8K_ZnCnKAZ7FvAdO7qCxDMM/edit?gid=1208884027)

This dual-strategy supports continued growth and deeper market penetration across multiple channels of access.

4 THRIVING IN NATURE, NOW EXPANDING TO THE MASS MARKET

Our two product lines, the glass and canned lines, strategically target unique areas of the market while embodying the Seven Teas' brand through world-earned flavor innovation.

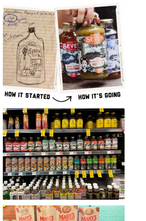
The glass line Each tea is crafted from carefully sourced ingredients across the globe, complemented by spring water and cane sugar. Our glass line is a premium, organic tea that is consistently high-end, organic teas and resonates strongly with health-conscious consumers.

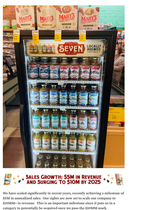
The canned line Designed for the mass market, offers a lighter recipes and wider distribution with the goal to reach our available in 8 to 12 oz cans.

Both lines are also shelf stable and do not require refrigeration, making it easier for retailers to stock and sell our products. Our dual-line strategy approach ensures careful placement of glass and can in appropriate accounts, maximizing market growth while protecting our brand.

5 BRAND BLOCKING FOR SUCCESS

Our brand blocking and retail strategy is designed for maximum shelf impact, creating a distinct brand block that captures consumer attention. When lined up, our products form a visually striking display that reinforces brand recognition and drives shoppers to.





6 SALES GROWTH: $50K IN REVENUE AND SHRUNG TO $50M BY 2026

We have scaled significantly in recent years, recently achieving a milestone of $50K in annualized sales. Our sights are set to scale our company to $50M in annual revenue by 2026. To achieve this ambitious goal, our company is pursuing an aggressive path to new pass the $500M mark.

Our strategy for scaling the business and achieving $500M is focused on 2025 is multifaceted and focuses on expanding our distribution channels and revenue streams.

- **Expanded Store Counts and New Revenue Channels:** We are actively increasing our presence in retail locations while exploring new revenue channels.
- **Broker Partnerships and Retail Expansion:** Partnering with brokers is a key component of our expansion strategy. We have already begun the process of establishing relationships with key brokers in various territories such as Sprouts, Stop&Shop, Giant Foods, Stater Bros., Jones Regional, Raley's, and Bel Air, to help us secure new shelf space.
- **Direct Store Delivery (DSD) Model:** Secure efficient store placement and maximize sales velocity. We have already begun the process of establishing relationships with key brokers in various territories such as Sprouts, Stop&Shop, Giant Foods, Stater Bros., Jones Regional, Raley's, and Bel Air, to help us secure new shelf placements at our website. This platform will enable customers to purchase our products directly, subscribe for recurring orders, and view and take advantage of exclusive shipping discounts.
- **National Partnerships and Key Accounts:** We are actively pursuing partnerships with national retailers, including expanding glass and lemonade line to Whole Foods (already in all 470 Whole Foods with our glass line) and securing new key accounts with Costco and Kroger's southern will significantly contribute to our top-line growth.
- **Direct-To-Consumer (DTC) Channels:** We are also developing our own DTC channels, such as we have sold exclusive and could easily double sales in these channels with proper marketing budget.

Forward-looking projections are not guaranteed.

By executing on these initiatives and continually seeking opportunities for growth and innovation, we are confident in our ability to achieve significant revenue target and solidify our position as a leader in the RTD tea market.

Forward-looking projections are not guaranteed.

7 USE OF FUNDS

We are planning to allocate our funds raised via Wefunder to drive strategic growth across key areas:

- **Inventory Production:** 70 % - Primarily for funding production runs which includes buying raw materials and packaging and also invest in our manufacturer tolling times.
- **Marketing Trade-spend Initiatives:** 30 % - Launching targeted campaigns to increase brand awareness and drive consistent engagement with our customers, including social media and influencer collaborations.
- **Working Capital Personnel:** 0% - Additional staff to accelerate work plus our wine expenses that are due to day to our operations.
- **Wefunder Fee:** 7 % (processing fee)

These allocations ensure that our customers are optimized to full growth, enhance market presence, and position Seven Teas for long-term success in the competitive RTD tea market.

8 CALL TO ACTION: BRINGING CLEARER TEA TO THE MARKET

Seven Teas leads the charge in revolutionizing the RTD tea market, offering authentic, organic teas and innovative flavors that meet the growing demand for healthier, natural beverages.

Our expansion plans emphasize targeted national and mass markets, tapping into the convenience store channel with our cans as a healthier alternative to mainstream options.

The tea category is experiencing significant growth, driven by consumer preferences for natural ingredients and functional benefits. Our commitment to quality sourcing and transparency has resonated strongly with health-conscious consumers, positioning us as a key player in this growing market.

Our investment opportunity aims to raise $50K to support our 2025 and 2026 projections to reach $500K in revenue in 2026, we are poised for continued growth and increased market share. Join us in our mission to bring the finest tea to the mainstream market. Invest in Seven Teas and be a part of a delicious journey to revenue success.

Join us in shaping the future of the tea market by drink tea industry and delivering exceptional experiences to tea enthusiasts everywhere.