

# Join the Revolution Transforming the Future of Music

The music industry is evolving, and TuneGO's patented technology is leading the charge. We're building the future of fan engagement, creating opportunities for artists, superfans, and investors. Now, you can own a part of this exciting transformation and **help revolutionize a \$95 billion global industry.**<sup>(1)</sup>

1. Source: [Statista](#)

BECOME AN EARLY INVESTOR

[Watch Investor Video](#)

[View Form C Filing](#) [View All Filings](#)

The TuneGO logo features a stylized blue bar chart icon to the left of the word "TUNEGO" in a bold, white, sans-serif font.

## INVEST IN THE FUTURE OF MUSIC

EMPOWER ARTISTS. ENGAGE SUPERFANS. REVOLUTIONIZE THE INDUSTRY.

**Awaiting Data**

Total Amount Received

**\$500**

Minimum Investment

**\$1.65**

Share Price

**\$10,000**

Minimum Amount Being Raised

**\$1,235,000**

Maximum Amount Raised

**Over \$26 Million Raised to Date In Previous Capital Raises Since Inception**

**As Featured In**

**billboard**

**Forbes**

**Bloomberg**

**HYPERBOT.COM**

**yahoo!**  
entertainment

**VentureBeat**

**cheddar**

**music:)ally**

**MUSICBUSINESS**  
WORLDWIDE

**DIGITAL MUSIC NEWS**

**MUSIC**  
CONNECTION

**Medium**

**Timing is Everything. Profit from the Superfan Economy.**

The music industry is entering a new era, driven by superfans—the most passionate and loyal segment of the market. TuneGO's technology allows artists to connect with superfans directly, unlocking new revenue streams and creating powerful experiences. By investing in TuneGO, you're not only helping shape the future of the music industry—you're also positioning yourself to profit from the rapidly growing superfan economy.



**Superfan Economy Growth**

The music industry is poised to surpass **\$160 billion**<sup>1</sup>, with superfans driving the demand for exclusive content and direct artist engagement.

1. Source: Global Music Industry



**Patented Technology**

TuneGO's innovative platform cuts out the middlemen, allowing artists to monetize their superfans directly.



**Join Our Visionary Investors**

Start with as little as \$500 and align yourself with intuitive forward-thinking investors. Larger accredited investors can invest up to \$25,000 or more with approval.



**Scalable & Global**

TuneGO is trusted by iconic artists and global music brands, positioning us for rapid international expansion.

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# A \$160+ Billion Market <sup>[1]</sup> – Your Chance to Invest in the Future of Music

Music is evolving into a superfan-driven economy, with the global music market expected to surpass **\$160 billion by 2030** <sup>[1]</sup>. As artists embrace direct fan engagement, TuneGO is positioned to capitalize on this exponential growth. With a scalable platform and multiple revenue streams, your investment today can grow along with the industry tomorrow.



## Exponential Growth Potential

The global music industry is expected to reach **\$160+ billion by 2030**<sup>[1]</sup>, creating new opportunities for revenue through direct-to-fan engagement and exclusive content offerings.



## Revenue Growth Drivers

TuneGO's platform drives revenue from multiple streams—digital music sales, exclusive fan experiences, and digital collectibles—creating immense growth potential in a rapidly expanding market.



## Scalable and Profitable Model

With each artist and fan that joins TuneGO, revenue grows exponentially. This scalable model ensures that as the superfan economy accelerates, so does TuneGO's ability to generate strong returns for investors.

<sup>1</sup> Source: [Statista](#)

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## UNLOCK DETAILED INSIGHTS

### Explore Our Investor Data Room

Access TuneGO's exclusive Data Room, filled with comprehensive information to help you make an informed investment decision. Dive deeper into our financial projections, IP summary, investor presentations, and growth strategies. Get the inside look at TuneGO's market positioning, projected revenue streams, and more. **Here's what's inside:**

#### One Page Investor Intro

Quick snapshot of TuneGO's key selling points and opportunities

#### Investor Deck

Detailed insights into our company's mission, technology, and market strategy

#### Financial Projections & Revenue Drivers

Forecasted growth and the core components driving TuneGO's financial success

#### IP Summary

Explore the patents and proprietary technology that set TuneGO apart in the music industry

#### Growth & Exit Strategies

Learn about TuneGO's roadmap for scaling and potential liquidity opportunities

[Access Investor Data Room](#)

[Join Our Webinar](#)



## Unlock the Future of Music – Download the Investor Strategy Presentation

The music industry is undergoing a seismic shift. TuneGO is leading the way with our cutting-edge technology and visionary team. Be part of this transformation by accessing our Investor Strategy Presentation and see why this is the right time to invest.

DOWNLOAD PRESENTATION

- ☐ By checking this box, you agree to receive promotional messages from TuneGO. You can unsubscribe at any time. Read our [Privacy Policy](#) for more details.

## Invest in Music. Empower Communities.

TuneGO is not only revolutionizing the music industry but is also committed to making a difference. Our platform supports fair compensation for artists, reduces environmental impact with eco-friendly technology, and empowers local music communities by giving artists the tools to thrive without middlemen. Your investment helps drive positive change for artists, superfans, and communities worldwide.



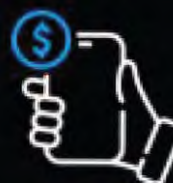
### Fair Artist Compensation

TuneGO ensures that artists get the majority of revenue from their work, eliminating traditional middlemen and increasing their earnings.



### Eco-Friendly Technology

Our platform is powered by eco-conscious blockchain technology, reducing the environmental footprint of digital music distribution.



### Empowering Music Communities

We support local and independent artists, giving them access to tools that help them engage their superfans and grow their audience.

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## Become Part of Something Bigger—Exclusive Perks for TuneGO Investors

Join our growing community of visionary investors and enjoy more than just financial returns. TuneGO offers exclusive perks that deepen your connection to the music industry and bring you closer to the artists and experiences you love.







#### Exclusive Perks & VIP Experiences

Get early access to private album drops, VIP concert invitations, and meet-and-greet opportunities with iconic artists—experiences reserved only for TuneGO shareholders.



#### Influence the Future of Music

As a shareholder, you'll be part of a movement that is changing the music industry from within. Your investment gives you the power to shape how artists connect with superfans.



#### Investor-Only Updates

Be the first to know about TuneGO's growth milestones, upcoming launches, and opportunities to increase your investment—giving you the edge in your investment strategy.

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## Trusted by Superstars and Global Music Brands

Industry icons and global music leaders trust TuneGO to power their fan experiences. From Snoop Dogg and Usher to Method Man, and renowned brands like Sony Music Publishing, APM Music, and Primary Wave, TuneGO is the platform of choice for artists and labels looking to engage superfans directly. Join the revolution that's changing the way artists and fans connect.

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## Artists Who Value Their Superfans...

Artists are excited to reward their fans with exclusive VIP experiences, special access, and unforgettable moments. Here's what they have to say about connecting with their superfans.

### Taylor Swift

*"There are fans, and then there are superfans. They are the ones who go above and beyond, helping drive visibility and success. They make me want to find ways to say thank you, with things like exclusive content and surprise meet-and-greets."*

### Beyoncé

*"I'm grateful for every fan that waits outside my shows, buys my albums, or even sends me a message. These are the people who support me, and I want to always find ways to thank them—whether it's through special performances, backstage access, or surprise meet-ups."*

### Bruno Mars

*"I love creating moments for my fans that they'll never forget. Whether it's inviting them on stage or giving them VIP treatment, it's about creating memories that last forever."*

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[Join Our Waiting List](#)

## Top Reasons to Invest

Our technology provides the infrastructure for music artists and their fans to be more connected than ever before.



### Massive Market Opportunity

The global music industry generated \$98.3 billion in revenue in 2023 and is expected to grow to \$163 billion by 2030 (65% growth).

[Source](#)



### Timing is Everything

The next big economic wave in music will be "Superfan" products and experiences, representing an untapped \$4.5 billion addressable market opportunity.

[Source](#)



### Patented Tech

TuneGO invented a proprietary technology platform, secured by 15 granted patents, designed to power Superfan products and experiences at scale.

[I'M READY TO INVEST](#)

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## Executive Leadership

Our executive team of seasoned entrepreneurs and inventors are no stranger to successful business ventures. We are so excited to bring our newest vision to life.



**John Kohl**

CEO

Experienced technology investor & technology entrepreneur with extensive industry contacts.



**Stacy Haitsuka**

CTO

Proven & successful technology entrepreneur who founded NetZero.



**Ofek Hayon**

COO

Seasoned entrepreneur with over 20 years of international management experience.



**Harold MacKenzie**

CIO

Technology executive with a proven history of launching innovative products.

## The Global Music Market Could Reach \$163B by 2030<sup>[1]</sup>

The global music market, worth \$98B in 2023, is surging towards \$163B by 2030. Future industry forecasts and positive developments suggest a booming market over the next

\$0B

\$140B

\$163B

\$114B

\$163B



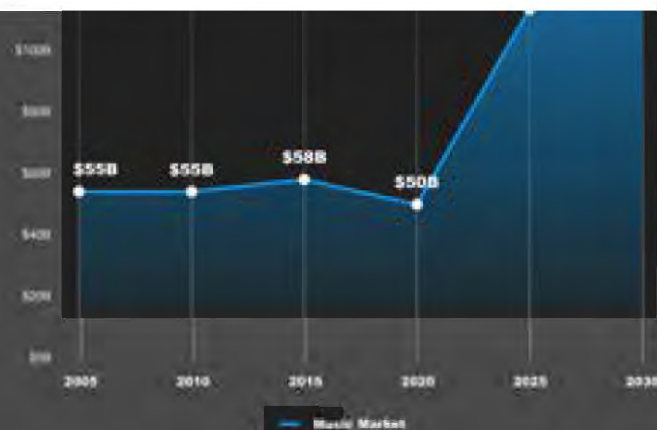
industry of artists and producers are projected to experience significant growth over the next decade.

Spotify projects 50 million artists will join the streaming platform by 2030, along with 1 billion users.<sup>[2]</sup> Superfans make up 20% of the general population, and are proven to spend up to 80% more than the average listener.<sup>[3]</sup>

TunoGO positions artists to directly capture more of this value by becoming more connected with their top fans than ever before.

I'M READY TO INVEST

1. Source: [Statista, 2023](#)
2. Source: [Music Business Worldwide](#)
3. Source: [Statista, 2023](#)



## Earn Bonus Shares and Maximize Your Investment

Don't miss your chance to earn additional shares by investing within a limited timeframe or exceeding key investment thresholds. The earlier you invest, or the more you contribute, the bigger your reward! It's your chance to secure bonus shares and strengthen your position in the future of the music industry.

UNLOCK YOUR BONUS SHARES

### Early Adopter Bonus

Time Based

Amount Based

	START DATE	END DATE	DATE	BONUS SHARES
Bonus 1		11/14/24	Before 11/15/24	20%
Bonus 2	11/15/24	11/30/24	Before 12/1/24	15%
Bonus 3	12/1/24	12/31/24	Before 1/1/25	10%
Bonus 4	1/1/25	1/31/25	Before 2/1/25	5%
Bonus 5	2/1/25	2/14/25	Before 2/15/25	2.5%

Time-based and volume-based bonuses cannot be combined. If a Purchaser qualifies for both time-based and volume-based bonuses, they will receive the higher of the two.

## Disclosures & Risk Factors for Investors

All investors should review the risk factors and use of proceeds, also available in the Form C filed with the Securities & Exchange Commission.

[VIEW DISCLOSURES](#)[VIEW USE OF PROCEEDS](#)

## Frequently Asked Questions

### What is TuneGO, and why invest?

TuneGO is a patented technology platform that connects

musicians and producers with investors.

### What are the benefits of being a TuneGO shareholder?

As a TuneGO shareholder, you will have the opportunity to participate in the growth of the company and its revenue.

### What is the minimum investment, and how does it work?

The minimum investment is \$10,000. Investors can invest in TuneGO through our website or by contacting us directly.

### What is the potential return on investment?

While TuneGO cannot guarantee returns, we are positioned in a high-growth market.

Investors can expect a return on investment of 10-15% per year.

### What are some of the artists and companies working with TuneGO?

We are currently working with several top-tier artists and producers, including [Artist Name] and [Company Name].

### How does equity crowdfunding work?

Equity crowdfunding allows individual investors to buy shares

of a company, typically in exchange for a percentage of the company's revenue.

### How much can I invest in TuneGO?

Investors can invest as little as \$10,000 or as much as \$100,000.

### What are the risks associated with investing in TuneGO?

Investing in TuneGO carries the same risks as any other equity investment, including the risk of loss.

### What makes TuneGO different from other music platforms?

TuneGO is the only platform that connects musicians and producers directly with investors.

### What happens after I invest?

After investing, you will receive a share certificate and access to our investor portal.