

FORM C	<b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b> Washington, D.C. 20549	OMB APPROVAL  OMB Number: 3208-0008 Estimated average burden hours per response: 60 g
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## Form C: Filer Information

Filer CIK:

Filer CCC:

Is this a LIVE or TEST Filing? ☒ LIVE ☐ TEST

Is this an electronic copy of an official filing submitted in paper format in connection with a hardship exemption? ☐

Would you like a Return Copy? ☐

### Submission Contact Information

Name:

Phone Number:

Contact E-Mail Address:

Notify via Filing Website only? ☐

Notification Email Address:

Notification Email Address:

## Form C: Issuer Information

### Issuer Information

Name of Issuer:

### Legal Status of Issuer:

Form:

Jurisdiction of Incorporation/Organization:

Date of Incorporation/Organization:

### Physical Address of Issuer:

Address 1:

Address 2:

City:

State/Country:

Mailing Zip/Postal Code:

Website of Issuer:

Is there a Co-issuer? ☐ Yes ☒ No

### Intermediary through which the Offering will be Conducted:

CIK:



Company Name:

Commission File Number:

CRD Number:

## Form C: Offering Information

### Offering Information

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

At the conclusion of the offering, the Issuer shall pay a fee of four to eight percent (4-8%) of the amount raised in the offer to the intermediary

Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

Mundial will take a one (1%) fee in equity

Type of Security Offered:

Common Stock

Target Number of Securities to be Offered:

10000

Price:

1 00000

Target Offering Amount:

10000 00

Maximum Offering Amount (if different from Target Offering Amount):

124000 00

Oversubscriptions Accepted:

☒ Yes ☐ No

If yes, disclose how oversubscriptions will be allocated:

First-come, first-served basis

Deadline to reach the Target Offering Amount:

09-30-2024

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

## Form C: Annual Report Disclosure Requirements

### Annual Report Disclosure Requirements

Current Number of Employees:

Total Assets Most Recent Fiscal Year-end:

Total Assets Prior Fiscal Year-end:

Cash and Cash Equivalents Most Recent Fiscal Year-end:

Cash and Cash Equivalents Prior Fiscal Year-end:

Accounts Receivable Most Recent Fiscal Year-end:

Accounts Receivable Prior Fiscal Year-end:

Short-term Debt Most Recent Fiscal Year-end:

Short-term Debt Prior Fiscal Year-end:

Long-term Debt Most Recent Fiscal Year-end:

Long-term Debt Prior Fiscal Year-end:

Revenue/Sales Most Recent Fiscal Year-end:

Revenue/Sales Prior Fiscal Year-end:

Cost of Goods Sold Most Recent Fiscal Year-end:

Cost of Goods Sold Prior Fiscal Year-end:

Taxes Paid Most Recent Fiscal Year-end:

Taxes Paid Prior Fiscal Year-end:

Net Income Most Recent Fiscal Year-end:

Net Income Prior Fiscal Year-end:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

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offer the securities:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

INDIANA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

IOWA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

KANSAS

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

KENTUCKY

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

LOUISIANA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MAINE

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MARYLAND

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MASSACHUSETTS

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MICHIGAN

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MINNESOTA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MISSISSIPPI

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MISSOURI

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

MONTANA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEBRASKA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEVADA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEW HAMPSHIRE

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEW JERSEY

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEW MEXICO

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NEW YORK

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NORTH CAROLINA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

NORTH DAKOTA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

OHIO

OKLAHOMA

OREGON

PENNSYLVANIA

| PUERTO RICO

RHODE ISLAND

SOUTH CAROLINA

SOUTH DAKOTA

TENNESSEE

TEXAS

UTAH

VERMONT

VIRGINIA

WASHINGTON

WEST VIRGINIA

WISCONSIN

WYOMING

ALBERTA, CANADA

BRITISH COLUMBIA, CANADA

MANITOBA, CANADA

NEW BRUNSWICK, CANADA

NEWFOUNDLAND, CANADA

NOVA SCOTIA, CANADA

ONTARIO, CANADA



offer the securities:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

PRINCE EDWARD ISLAND, CANADA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

QUEBEC, CANADA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

SASKATCHEWAN, CANADA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

YUKON, CANADA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

CANADA (FEDERAL LEVEL)

## Form C: Signature

### Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:

SHAPEACCELERATOR USA LLC

Signature:



Title:

Founder - CEO