

Future projections are not guaranteed		Quarterly view						Annual view						
		Quarter	Year	Revenue	Loan repayments	Cumulative repayments	Outstanding loan amount	Year	Revenue	Loan repayments	Cumulative repayments	Outstanding loan amount		
Company name		Nap Bar		Q2, 2025	2025	\$100,000	\$3,000	\$3,000	\$747,000	2025	\$300,000	\$9,000	\$9,000	\$741,000
Tentative loan disbursals date		Jun 01, 2025		Q3, 2025	2025	\$100,000	\$3,000	\$6,000	\$744,000	2026	\$740,000	\$22,200	\$31,200	\$718,800
				Q4, 2025	2025	\$100,000	\$3,000	\$9,000	\$741,000	2027	\$1,300,000	\$39,000	\$70,200	\$679,800
				Q1, 2026	2026	\$186,000	\$5,550	\$14,550	\$735,450	2028	\$2,340,000	\$70,200	\$140,400	\$609,600
Total target loan amount		\$500,000		Q2, 2026	2026	\$186,000	\$5,550	\$20,100	\$729,900	2029	\$4,212,000	\$126,360	\$266,760	\$483,240
Multiple for investors		1.50 [1]		Q3, 2026	2026	\$186,000	\$5,550	\$25,650	\$724,350	2030	\$7,581,600	\$227,448	\$494,208	\$255,792
% of revenue		3% [2]		Q4, 2026	2026	\$186,000	\$5,550	\$31,200	\$718,800	2031	\$13,646,880	\$255,792	\$750,000	\$0
				Q1, 2027	2027	\$325,000	\$9,750	\$40,950	\$709,650					
				Q2, 2027	2027	\$325,000	\$9,750	\$50,700	\$699,900					
				Q3, 2027	2027	\$325,000	\$9,750	\$60,450	\$689,650					
				Q4, 2027	2027	\$325,000	\$9,750	\$70,200	\$679,800					
				Q1, 2028	2028	\$685,000	\$17,550	\$87,750	\$662,250					
				Q2, 2028	2028	\$685,000	\$17,550	\$105,300	\$644,700					
				Q3, 2028	2028	\$685,000	\$17,550	\$122,850	\$627,150					
				Q4, 2028	2028	\$685,000	\$17,550	\$140,400	\$609,600					
2025 revenue		\$400,000		Q1, 2029	2029	\$1,053,000	\$31,590	\$171,990	\$578,010					
2026 revenue		\$740,000		Q2, 2029	2029	\$1,053,000	\$31,590	\$203,580	\$546,420					
2027 revenue		\$1,300,000		Q3, 2029	2029	\$1,053,000	\$31,590	\$235,170	\$514,830					
				Q4, 2029	2029	\$1,053,000	\$31,590	\$266,760	\$483,240					
				Q1, 2030	2030	\$1,895,400	\$56,862	\$323,622	\$426,378					
				Q2, 2030	2030	\$1,895,400	\$56,862	\$380,484	\$369,516					
				Q3, 2030	2030	\$1,895,400	\$56,862	\$437,346	\$312,654					
				Q4, 2030	2030	\$1,895,400	\$56,862	\$494,208	\$255,792					
				Q1, 2031	2031	\$3,411,720	\$102,352	\$596,560	\$153,440					
				Q2, 2031	2031	\$3,411,720	\$102,352	\$698,911	\$51,089					
				Q3, 2031	2031	\$3,411,720	\$51,089	\$750,000	\$0					
				Q1, 2032	2032	\$5,041,186	\$0	\$750,000	\$0					
				Q2, 2032	2032	\$5,041,186	\$0	\$750,000	\$0					
				Q3, 2032	2032	\$5,041,186	\$0	\$750,000	\$0					
				Q4, 2032	2032	\$5,041,186	\$0	\$750,000	\$0					
				Q1, 2033	2033	\$11,023,970	\$0	\$750,000	\$0					
				Q2, 2033	2033	\$11,023,970	\$0	\$750,000	\$0					
				Q3, 2033	2033	\$11,023,970	\$0	\$750,000	\$0					
				Q4, 2033	2033	\$11,023,970	\$0	\$750,000	\$0					
				Q1, 2034	2034	\$15,985,954	\$0	\$750,000	\$0					
				Q2, 2034	2034	\$15,985,954	\$0	\$750,000	\$0					
				Q3, 2034	2034	\$15,985,954	\$0	\$750,000	\$0					
				Q4, 2034	2034	\$15,985,954	\$0	\$750,000	\$0					
				Q1, 2035	2035	\$15,985,954	\$0	\$750,000	\$0					
				Q2, 2035	2035	\$15,985,954	\$0	\$750,000	\$0					
				Q3, 2035	2035	\$15,985,954	\$0	\$750,000	\$0					
				Q4, 2035	2035	\$15,985,954	\$0	\$750,000	\$0					
				Q1, 2036	2036	\$19,486,769	\$0	\$750,000	\$0					
				Q2, 2036	2036	\$19,486,769	\$0	\$750,000	\$0					
				Q3, 2036	2036	\$19,486,769	\$0	\$750,000	\$0					
				Q4, 2036	2036	\$19,486,769	\$0	\$750,000	\$0					
				Q1, 2037	2037	\$20,640,186	\$0	\$750,000	\$0					
				Q2, 2037	2037	\$20,640,186	\$0	\$750,000	\$0					
				Q3, 2037	2037	\$20,640,186	\$0	\$750,000	\$0					
				Q4, 2037	2037	\$20,640,186	\$0	\$750,000	\$0					
				Q1, 2038	2038	\$20,640,186	\$0	\$750,000	\$0					
				Q2, 2038	2038	\$20,640,186	\$0	\$750,000	\$0					
				Q3, 2038	2038	\$20,640,186	\$0	\$750,000	\$0					
				Q4, 2038	2038	\$20,640,186	\$0	\$750,000	\$0					
				Q1, 2039	2039	\$24,146,769	\$0	\$750,000	\$0					
				Q2, 2039	2039	\$24,146,769	\$0	\$750,000	\$0					
				Q3, 2039	2039	\$24,146,769	\$0	\$750,000	\$0					
				Q4, 2039	2039	\$24,146,769	\$0	\$750,000	\$0					
				Q1, 2040	2040	\$24,146,769	\$0	\$750,000	\$0					
				Q2, 2040	2040	\$24,146,769	\$0	\$750,000	\$0					
				Q3, 2040	2040	\$24,146,769	\$0	\$750,000	\$0					
				Q4, 2040	2040	\$24,146,769	\$0	\$750,000	\$0					
				Q1, 2041	2041	\$27,647,583	\$0	\$750,000	\$0					
				Q2, 2041	2041	\$27,647,583	\$0	\$750,000	\$0					
				Q3, 2041	2041	\$27,647,583	\$0	\$750,000	\$0					
				Q4, 2041	2041	\$27,647,583	\$0	\$750,000	\$0					
				Q1, 2042	2042	\$27,647,583	\$0	\$750,000	\$0					
				Q2, 2042	2042	\$27,647,583	\$0	\$750,000	\$0					
				Q3, 2042	2042	\$27,647,583	\$0	\$750,000	\$0					
				Q4, 2042	2042	\$27,647,583	\$0	\$750,000	\$0					
				Q1, 2043	2043	\$27,647,583	\$0	\$750,000	\$0					
				Q2, 2043	2043	\$27,647,583	\$0	\$750,000	\$0					
				Q3, 2043	2043	\$27,647,583	\$0	\$750,000	\$0					
				Q4, 2043	2043	\$27,647,583	\$0	\$750,000	\$0					
				Q1, 2044	2044	\$27,647,583	\$0	\$750,000	\$0					
				Q2, 2044	2044	\$27,647,583	\$0	\$750,000	\$0					
				Q3, 2044	2044	\$27,647,583	\$0	\$750,000	\$0					
				Q4, 2044	2044	\$27,647,583	\$0	\$750,000	\$0					
				Q1, 2045	2045	\$27,647,583	\$0	\$750,000	\$0					
				Q2, 2045	2045	\$27,647,583	\$0	\$750,000	\$0					
				Q3, 2045	2045	\$27,647,583	\$0	\$750,000	\$0					
				Q4, 2045	2045	\$27,647,583	\$0	\$750,000	\$0					
				Q1, 2046	2046	\$31,148,397	\$0	\$750,000	\$0					
				Q2, 2046	2046	\$31,148,397	\$0	\$750,000	\$0					
				Q3, 2046	2046	\$31,148,397	\$0	\$750,000	\$0					
				Q4, 2046	2046	\$31,148,397	\$0	\$750,000	\$0					
				Q1, 2047	2047	\$31,148,397	\$0	\$750,000	\$0					