



Natchdaddy LLC

Small Business Bond™

Bond Terms:

Bond Yield: 11.25%
Target Raise Amount: \$50,000
Offering End Date: May 28, 2024

Repayment Period: 2 years (24 months)
Minimum Raise Amount: \$10,000

Company Details:

Name: Natchdaddy LLC
Founded: November 1, 2019
Address: 4449 Sacred Arrow Dr
Austin, TX 78735

Industry: Limited-Service Restaurants
Employees: 9
Website: <https://www.goldenhouratx.com/>

Use of Funds Allocation:

If the maximum raise is met:

\$30,000 (60.00%) – of the proceeds will go towards debt refinancing
\$17,000 (34.00%) – of the proceeds will go towards working capital- marketing & operations
\$3,000 (6.00%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 4,188 Followers





Business Metrics:

| | FY22 | FY23 | YTD 3/31/2024 |
|-------------------------|------------|-----------|---------------|
| Total Assets | \$19,120 | \$29,998 | \$39,491 |
| Cash & Cash Equivalents | \$19,120 | \$17,392 | \$17,604 |
| Accounts Receivable | \$0 | \$0 | \$1,592 |
| Short-term Debt | \$8,497 | \$23,025 | \$2,728 |
| Long-term Debt | \$0 | \$0 | \$49,932 |
| Revenue | \$75,386 | \$739,865 | \$210,856 |
| Cost of Goods Sold | \$80,310 | \$349,521 | \$88,834 |
| Taxes | \$0 | \$0 | \$0 |
| Net Income | -\$140,627 | -\$87,487 | -\$23,667 |

Recognition:

Natchdaddy LLC (DBA Golden Hour) wants to create the type of environment and welcoming space where people would love to spend all day and night. They have a 100% natural wine list, craft beers, specialty coffee, wine-based cocktails, and truly special food. One can start with a delicious cappuccino and pastry (or a breakfast burrito on a leg day), followed by a glass of wine and a small plate or two in the evening.

Natchdaddy LLC (DBA Golden Hour) offers a daytime cafe environment with specialty coffee and a delicious breakfast burrito, among other breakfast and lunch items. After lunch, they transition into a natural wine bar with chef-driven cuisine--European style through a South Austin lens.

For more information, contact our Customer Support Team at support@thesmbx.com

