## **Dale Bryant Work History**

MONARCH VILLAGE — 2024 - present

Founded retirement community in Ghana for American expats.

BRYANT GROUP ADVISORS - 1997 - present

Owner of Registered Investment Advisor firm that provides retirement/investment services for individuals using asset allocation intensive portfolio strategies.

HICO HEALTH – 2016 - present

Cofounder of a telehealth company that delivers health literacy education and behavioral change to Black populations suffering from diabetes and related chronic diseases through mobile technology.

VENUE WORK SPACE - 2010 - 2020

Managed 35,000 square feet of coworking/executive office space for entrepreneurs.

BUILDING BLOCS FOUNDATION - 2008 - 2010

Founded an inner-city organization that taught financial literacy education to underserved teens.

LEHMAN BROTHERS - 1993 - 1997

Provided trade execution services, company research and related client support to high net worth and institutional clients on a global basis.

MORGAN STANLEY - 1989 - 1993

Performed portfolio valuation and accounting services for global fixed income mutual funds.