this is food for better

the future of better food

We're Vegetable + Butcher, a tech-powered revolutionary platform reshaping the landscape of prepared meals. We're committed to delivering plant-based, delicious meals that put nutrition on autopilot and respect our planet. By investing with us, you are contributing to a healthier future and tapping into the rapidly growing market for sustainable and healthful food solutions.

SIGN UP FOR UPDATES

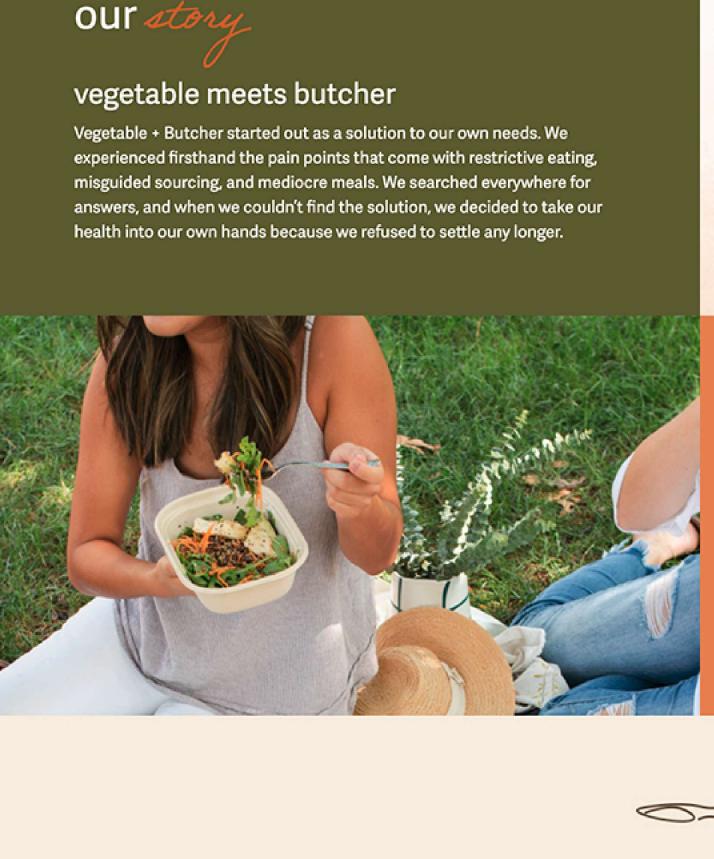


By delivering ease, convenience, taste and nutrition, we have created the foundation for sustainable, lifelong change. Our approach stems from years of research and expert

live more, worry less

advice, customer opinion and feedback, and serving as guinea pigs in our own dietary experiments. We champion recipes inspired by far-flung locations, the city's best restaurants, and our childhoods, too. Our customers treasure the variety in our menu, getting excited for both the fresh new items and their old favorites in each week's choices. Our meals contain the superfood ingredients you love: cacao, spirulina, maca, chia, nuts, seeds, and spices like turmeric and cayenne. From morning coffee brewed Japanese

style, to Vietnamese bahn mi salad at lunch, and an afternoon pick me up cookie dough energy ball, we have everything our customer's need for a nutritious day.





Our mission is to help our supporters [re]establish a meaningful connection with food; food that is grown organically and sourced with the seasons, that is great tasting and genuinely healthy, and that is

prepared and served with complete transparency. We promise to always be honest and trustworthy so that you can sit back, relax and enjoy good food that's good for you.

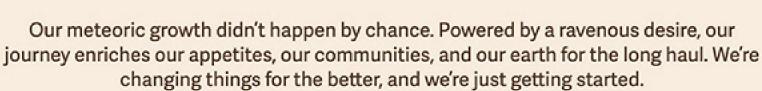
2025

Execute new market

expansion in 1-2

target geographies

thoughtful. transparent. fresh. always.



our path to success

EXPANSION GO TO MARKET

capital to grow core

business and fuel

regional expansion

compounded annual growth rate

delivered exceptional growth since official launch in q4 2016

solution for

geographies

expansion to new

2019 2021 2022 2023 2024 Secured 46k sf Proved profitability Develop turnkey Built core Raise institutional

gross profit margin

carbon offset

customers

industrial space for

regional production

and distribution

center



2017

Achieved product-

testing GTM

strategies

market fit and began

PRE LAUNCH

2018

Optimized

omnichannel GTM

prepared for scale

programs and

technologies that

power a vertically

integrated model

40% 10:1

and began expansion

100%

into MD/VA

charted a clear path to profitability with best-in-class unit economics

built a well-oiled machine primed for regional and national expansion

lifetime value:customer acquisition cost

50,000

100%

pounds composted we're composting our meal containers more effectively than all of our competitors

through our partnership with Pachama, we offset all of our deliveries to

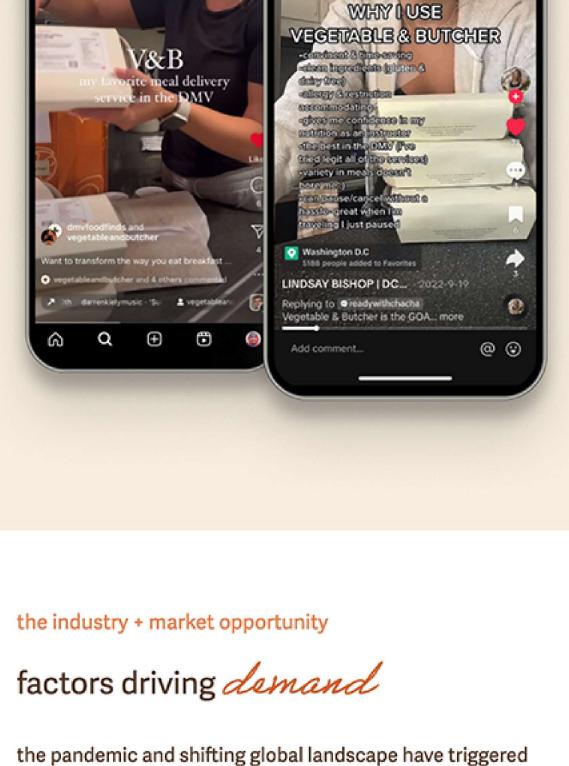


Follow Us on Social Media

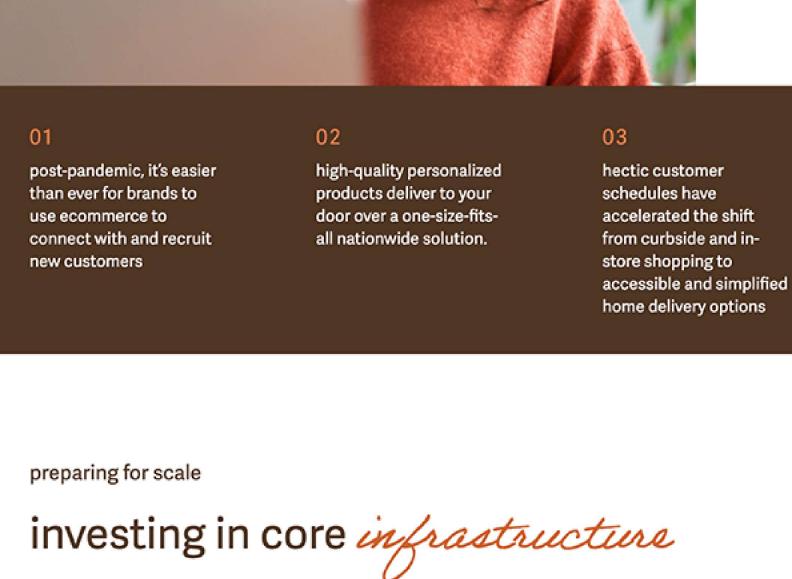
Consistency is the key to change, and we make consistency easy. Our success stories speak for

Our customers

themselves.



🛍 Tell us more about



04 customers are increasingly focused on how the foods they eat impact their overall

health and well being

fundamental changes to previous behaviors, paving the way for a vibrant and growing market for healthy, convenient food options

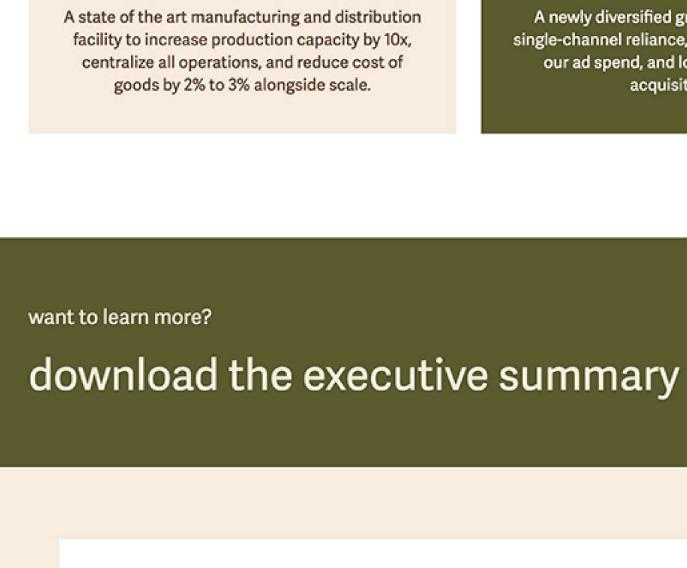
05

consumers demand

food choices.

better, less complicated

01 MODERN MANUFACTURING **DIVERSIFIED GROWTH ENGINE** FACILITY



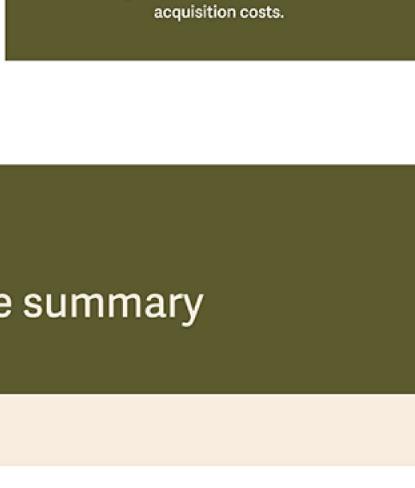
Dietitian-Approved Menu

Rotating Weekly Menu

Delivered Fresh, Not Frozen

Closed-Loop, Zero-Waste Supply Chain

Deliveries/Shipments per Week



competitive analysis

TERRITORY

2

3.6

2

3.5

1

3.0

1

4.1

THISTLE

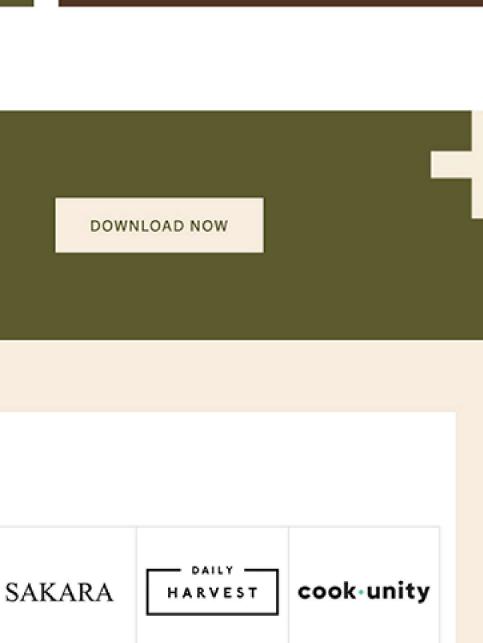
2

has a truly eclectic skillset. We're laser focused on our mission to reimagine how healthy prepared meals impact lives. And we wouldn't have it any other way.

A newly diversified growth engine to reduce

single-channel reliance, increase the efficiency of

our ad spend, and lower overall customer



PRODUCT AND TECHNOLOGY

Product and technology enhancements to

improve the customer experience thereby

increasing customer participation, reducing

churn, and increasing lifetime value.

Average Customer Rating (Yelp, Google, 4.7 3.5 Facebook)

3

our team With many years of collective culinary, leadership and investment experience our team











University.



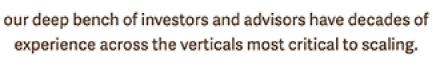
Ben Tenner

who's onboard

THE CARLYLE GROUP









slalom

McKinsey & Company

T-Minus





