



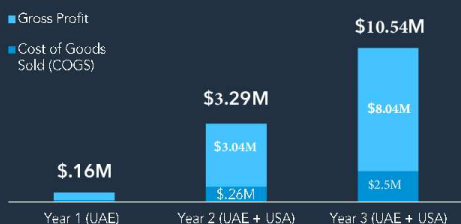
# Unlocking the Future of Tokenized Asset Investments

THE STOCK EXCHANGE FOR REAL ESTATE

## TOKENIZATION

BY 2030 ——— **\$4 Trillion**

## FINANCIAL PROJECTIONS



The statements regarding potential returns are forward-looking statements and are based on current expectations, forecasts, and assumptions which involve risks and uncertainties that could cause actual outcomes and results to differ materially.

## WHY WE'RE DIFFERENT

### ✓ Platform for Real Estate

SmartBlocks specializes in the fractionalization space, enabling investors to access a diverse range of fractionalized assets and enabling global investors to access fractionalized real estate in the UAE/USA.

### ✓ Secondary Market Trading

SmartBlocks plans to incorporate secondary market trading and lending solutions, providing unique features that extend beyond those offered by traditional equity crowdfunding platforms.

### ✓ Vision Expansion

SmartBlocks is piloting on the UAE market due to the rapid tech adaptation but will expand to the USA and establish it as the primary market.

## TEAM MEMBERS



**Mark Fidelman**  
CEO



**Sid Belzberg**  
CTO



**Jas Dhillon**  
CHIEF PRODUCT OFFICER



**Jim Pakulis**  
COO

## TOTAL ADDRESSABLE MARKET

UAE's economy grew by 5.9% in 2022, with a forecast of 4.1% growth in 2023.

**\$280T**  
Global

**\$65.7T**  
USA

**\$700B**  
UAE

## THE ASK

**Funding amount needed:** \$5 million

**SAFE offered**

**Use of funds** (e.g., product development, marketing, hiring)

**Potential exit strategy:** Sale to a larger company, IPO



### Mark Fidelman, CEO

Led Tetraguard.io, world's first decentralized ETF to market; was CMO of Wax.io, NFTs back by assets did a \$78 million ICO. Thought Leader in the Tokenization Space, Real Estate Broker in USA.

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