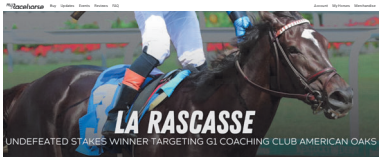
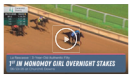


$198 SHARE Offering Memorandum

DEVELOPED BY + DALMORE

"WHATEVER YOU THINK THE IS SHE'S DOUBLE. IT'S NOT. REAL HORSE!"

— Wesley Ward, Trainer



MyRacehorse has once again teamed up with John and Chelsey Stewart's Resolute Racing to offer another high-end and extremely exciting prospect. From the team behind equally lined colt Woodburn, meet unbeaten sophomore filly La Rascasse, who is expected to make her next start in Grade 1 company at Saratoga.

HIDE FULL DISCLOSURE HERE

By MyRacehorse's own 2020 GT Kentucky Derby, G1 Breeders' Cup Classic and Horse of the Year Authentic, La Rascasse was her sire's most expensive yearling when she fetched $750,000 at the 2024 Keeneland September Yearling Sale.

Turned over to up and coming young trainer Will Walden, the dark bay was unraffled on Apr. 11, 2024 at Keeneland, and came out running, showing determination that belied her experience to graduate at first asking and garner prestigious "TDN Rising Star" honors.

She earned right back at the stakes level, went off at less than 2-1 odds, and stalked and pounced her way to a 1-½ length victory in the Monomoy Girl S. at Churchill Downs on June 15, putting up 93 Beyer Speed Figures and very strong Brs on the Regents Sheets.

Having earned her initial class test with flying colors, La Rascasse named for the world famous bar and restaurant situated on a hairpin turn along the Circuit de Monaco Formula One race route is now being pointed to the prestigious G1 Coaching Club American Oaks at the Spa on July 29. The Coaching Club, which was first run in 1917, has been won by the likes of legends such as Buffalo, Jostaff, Genghis, Monmouth Girl and 2016 Horse of the Year Songbird. Ahna and could be the launching pad for La Rascasse proving herself to be at the top of the sophomore fillies ranks in 2024.

At just 36 years of age, conditioner Will Walden has already proven himself a top horseman since saddling his first winner in 2022. The son of prominent former trainer and farm executive Elliott Walden boasts an impressive 22% career win rate (25% in 2023) as of this writing. He has been represented by standouts thus far such as multiple Grade 1 winner Shanaxi and graded stakes winning Bible Speed Shooter, Flying Ziet and Gaurav Gil (inc).

La Rascasse hails from her sire's second crop of runners, and is one of 12 black type winners for the son of super sire Into Mischief thus far. The Spendthrift resident has four graded stakes winners to date, led by New York Grade 1 winning filly and subsequent $2.5 million seller Iron Orchard.

MyRacehorse also bought into Authentic during his racing career after his runner-up finish in the 2020 G1 Santa Anita Derby and before victories in the G1 Haskell Invitational S., Kentucky Derby and Breeders' Cup Classic (also a runner-second in the G1 Preakness S. en route to two Eclipse Awards.

Bloodstock site Candy Ride, meanwhile, has been represented by the dams of no fewer than 29 graded/group winners worldwide. La Rascasse is bred on a cornice of the same cross as Grade 1 winner Chocolate Dalida and graded winners Minny Supply, Brilliantbird and this Chocolate.

La Rascasse's dam is a daughter of Maryfield, winner of the inaugural running of the G1 Breeders' Cup FM Sprint in 2007 as part of an Eclipse Award-garnering campaign that also included a victory in the G1 Ballerina S. at Saratoga.

The acquisition of La Rascasse comes on the heels of a breakout victory by another recent MRH private purchase in Baris, who demolished handicap rivals at Royal Ascot and is now being pointed to the G1 Sunlounge at York.

Included in terms of the deal between MyRacehorse and Resolute is a one-time $75,000 bonus to be paid by the MRH Series to Resolute in the event that La Rascasse wins a Grade 1 race on the dirt in the United States.

- AUTHENTIC
  - INTO MISCHIEF
  - FLAWLESS
- HALLOWALLAH
  - CANDY RIDE
  - MARYFIELD

HIDE FULL PEDIGREE HERE

MEDIA

DETAILS

WORKOUTS RESULTS

DATE	TRACK	DISTANCE	TIME	TRACK	SP

FINANCIALS

SHARE PRICE	TOTAL OFFERING	HIGH DILUTION*	EQUITY PER SHARE
$198	$990,000	25%	0.005%

ASSET COST

Includes the initial purchase price of the horse plus any sales tax and the associated bloodstock fee. Series La Rascasse owns 20% of the underlying asset, which was purchased privately for $2,500,000.00, plus a 5% bloodstock fee. Series La Rascasse consists of 5,000 shares.

BROKERAGE FEE

MANAGEMENT AND DUE DILIGENCE FEE

ORGANIZATIONAL AND EXPERIENTIAL FEE

OPERATING EXPENSE RESERVE

The target raise for this offering is $247,500.00, and the maximum raise is $990,000.00. The share price breakdown shown above will remain the same regardless of the total amount of funds raised, as any unsold shares when the series closes will be purchased by our managing partner, Experiential Squared.

Funding Progress

$0 / $990,000

Funds Raised

$198 SHARE Offering Memorandum

DEVELOPED BY + DALMORE

FREQUENTLY ASKED QUESTIONS

How is Reg CF different from other MyRacehorse offerings?

Historically, MyRacehorse.com Offerings have utilized Regulation A Tier II, and Rule(s) for accredited investors. Through Dalmore, our registered broker-dealer, MyRacehorse is now able to utilize Regulation CF, which gives us the opportunity to bring our horses to market faster.

These offerings will have some differences that many MyRacehorse users will notice; unique investment caps, a funding progress bar, a comment section on the listing page, and additional communications regarding the disbursement process.

Why buy a racehorse through crowdfunding?

What types of securities can I buy on this site?

How much can I invest?

How do I calculate my net worth?

What are the tax implications of an equity crowdfunding investment?

Who can invest in a Regulation CF Offering?

What do I need to know about early-stage investing? Are these investments risky?

When will I get my investment back?

Can I sell my shares?

What information does this site collect from issuers related to their offering?

What happens if a horse does not reach its funding goal?

How can I learn more about a horses offering?

Can I cancel my investment?

How do I contact someone from MyRacehorse?

Where can I learn more about investing in Reg CF offerings?

0 Comments Login

Start the discussion...

Log in with Disqus or sign up with Disqus ?

Name

Favorite Share

Be the first to comment.

Subscribe Privacy Do Not Sell My Data

NOTICES

DEVELOPED BY + DALMORE

SEC Form CRS Form Privacy Policy Form-C Terms of Use BrokerCheck Educational Materials

This site is operated by Dalmore Group, LLC ("Dalmore Group"), which is a registered broker-dealer, and member of FINRA/SIPC, located at 570 7th Avenue, Suite 1102, New York, NY 10018, please check our background on FINRA's BrokerCheck. All securities related activity is conducted by Dalmore Group, LLC ("Dalmore Group"). Dalmore Group does not make investment recommendations and no communication, through this website or otherwise, should be construed as such. Dalmore Group does not provide tax or legal advice. Investing in securities, including those sold in private placements, and start up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in such ops. Companies seeking startup investments through equity crowdfunding tend to be in an early stage of development and their business model, products, and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations. Additionally, investors may face additional risks and uncertainties in trying to exit their investment in the secondary market or receive a return on their investment. In addition, companies may modify their business model, change their product focus, raise more capital, or pursue other opportunities that may cause a material change in the company's business plan. For the reasons stated above, and other reasons, most equity investors who cannot hold an investment for the long-term (at least 5-7 years) should not invest. Dalmore Group does not provide custody services in connection any investments made through the platform.

MyRacehorse Privacy Policy TOS Contact FAQs Jobs Gift Cards

Copyright © 2020 MyRacehorse