$156 SHARE BY Offering Memorandum

DEVELOPED BY + DALMORE

"Balanced, Athletic, and by a
BREEDERS' CUP CHAMPION.
He's got all the right ingredients.
PROMISING FUTURE!"
John O'Donell
BRIDLEWOOD RACING

MyRacehorse teamed up once again with John and Chelsey Stewart's Resolute Racing to land top 25, a Florida-bred colt by Food-Fletcher sire Life Is Good, at the 2024 Fasig Tipton Saratoga Selected Yearlings Sale. The dark bay sold $750,000 during the record setting auction.

BEAUTIFUL IMPRESSIVE LOOKS

The brilliantly bred four-time Grade 1 winner Life's Good (Mucho) is super star Into Mischief, whose pairings averaged an incredible $2,372,222 in Saratoga) has been off to a very fast start with the first 2-year-olds in 2026. Through mid-July he has been represented by multiple stakes winner Giuggiolo and graded stakes winner Ocean Ride, who sired a pair of stakes winners in Saratoga including the prestigious 73th Rising Star Yearlings. Off of that early momentum, his season-long pairings in the Saratoga select sale averaged just under $100,000.

Hip 73 is out of precocious young mare Mae Never No (Not Big Never), a skilled winner as a filly (juvenile who finished third against the boys in the Tremont S. and battled evenly by seven lengths in the Cellars S. in the sire). The Irish bred sire also stakes placed in the dam, but despite her European roots, all three of her runner-victories were on the main track. Her current 3-year-old filly(mating Mac Cliqit) was a $570,000 GRADE1 graduate of last year who is currently in training on Saratoga. Mae Never No was purchased for $550,000 at the 2019 Fasig Tipton Night of the Stars sale by the colt's breeder Bridlewood Farm.

Second dam Cover Shirley Mae was also a precocious dirt performer who won first out in May before finishing third the prestigious G1 Spinaway S. at Saratoga.

International powerhouse No Nay Never has sired 11 highest-level winners and 52 graded/group winners worldwide as of this writing, and in his early stages are a breakthrough sire is already responsible for the claim of a Group 1 winner. His sire Bull Dobily is the dam sire of no fewer than 19 Grade 1/Group 1 winners, including recent superstar sire Bourbon Square and 6000 Stars who is also by an Into Mischief line stallion.

Good stand with a powerful yet balanced body, the colt is an athletic and precocious looking colt who gives the impression that he can make an early impact at two on either surface.

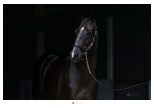
The colt will eventually be trained by Hall of Famer Todd Pletcher, who enrolled Life Is Good for all of his Grade 1 victories. The bright-time Eclipse Award winner for Outstanding Trainer owns four G1 Breeders' Cup Juvenile trophies, plus two for the G1 Kentucky Derby and four for the G1 Belmont S.

Mae Never No' 2-0 underwent a routine, elective procedure on Aug. 27, 2026 to remove a non-displaced fragment in his left hind ankle. This was done to eliminate the potential for a later setback after the colt begins his training, and should not have any impact on his potential racing forward.

- LIFE IS GOOD
  - INTO MISCHIEF
  - BEACH WALK
- MAE NEVER NO (IRE)
  - NO NAY NEVER
  - ZWEIT SHIRLEY MAE

SEE FULL PEDIGREE HERE

MEDIA



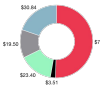
DETAILS

WORKOUTS | RESULTS

DATE	DIST	GATE	TE	EST	CF

FINANCIALS

SHARE PRICE	TOTAL OFFERING	HORSE EQUITY PER SHARE	HORSE EQUITY OFFERED
$156	$390,000	0.01%	25%



- ASSET COST
  Includes the initial purchase price of the horse plus any other fees and the associated blockchain gas. Any other fees thereof the 20 name NFT which represents the ownership of the underlying asset, which was purchased at auction for $750,000, plus a 5% blockchain fee. Series Mae Never No: 20 ownership of 3,900 shares.
- BROKERAGE FEE +
- MANAGEMENT AND DUE DILIGENCE FEE +
- ORGANIZATIONAL AND EXPERIENTIAL FEE +
- OPERATING EXPENSE RESERVE +

The target raise for this offering is $19,500.00, and the maximum raise is $390,000.00. The share price breakdown shown above will remain the same regardless of the total amount of funds raised, as any unsold shares when the series closes will be purchased by our managing partner, Experiential Squared.

Funding Progress

$0 / $390,000
Funds Raised

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FREQUENTLY ASKED QUESTIONS

How is Reg CF different from other MyRacehorse offerings?

Historically, MyRacehorse were Offerings have utilized Regulation A Tier (I), and 506(c) for accredited investors. Through Dalmore, our registered broker-dealer, MyRacehorse is now able to utilize Regulation CF, which gives us the opportunity to bring our horses to market faster.

These offerings will have some differences that many MyRacehorse users will notice; unique investment caps, a funding progress bar, a comment section on the listing page, and additional communications regarding the disbursement process.

Why buy a racehorse through crowdfunding?

What types of securities can I buy on this site?

How much can I invest?

How do I calculate my net worth?

What are the tax implications of an equity crowdfunding investment?

Who can invest in a Regulation CF Offering?

What do I need to know about early-stage investing? Are these investments risky?

When will I get my investment back?

Can I sell my shares?

What information does this site collect from issuers related to their offering?

What happens if a horse does not reach its funding goal?

How can I learn more about a horse's offering?

Can I cancel my investment?

How do I contact someone from MyRacehorse?

Where can I learn more about investing in Reg CF offerings?

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