

UBS Financial Services Inc.

Consolidated Statement of Changes of Comprehensive Loss

Year Ended December 31, 2015
(Amounts in Thousands of Dollars)

Net loss	\$ (4,728)
Other comprehensive loss	
Employee compensation program adjustments, net of tax	(16,286)
Comprehensive loss	<u>\$ (21,014)</u>

See notes to consolidated financial statements.

UBS Financial Services Inc.

Consolidated Statement of Changes in Stockholder's Equity

Year Ended December 31, 2015
(Amounts in Thousands of Dollars)

	Common Stock*	Additional Paid-in Capital	Accumulated Other Comprehensive Loss	Accumulated Deficit	Total
Balance at January 1, 2015	\$ —	\$ 4,718,686	\$ (433,397)	\$ (1,218,873)	\$ 3,066,416
Net loss	—	—	—	(4,728)	(4,728)
Employee compensation program adjustments, net of tax	—	(18,198)	(16,286)	—	(34,484)
Balance at December 31, 2015	<u>\$ —</u>	<u>\$ 4,700,488</u>	<u>\$ (449,683)</u>	<u>\$ (1,223,601)</u>	<u>\$ 3,027,204</u>

* One hundred shares authorized, issued, and outstanding of one dollar par value per share.

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